



NIGERIA

January 2018-ISSUE 12

Borno and Yobe States Market Monitoring Report

Highlights

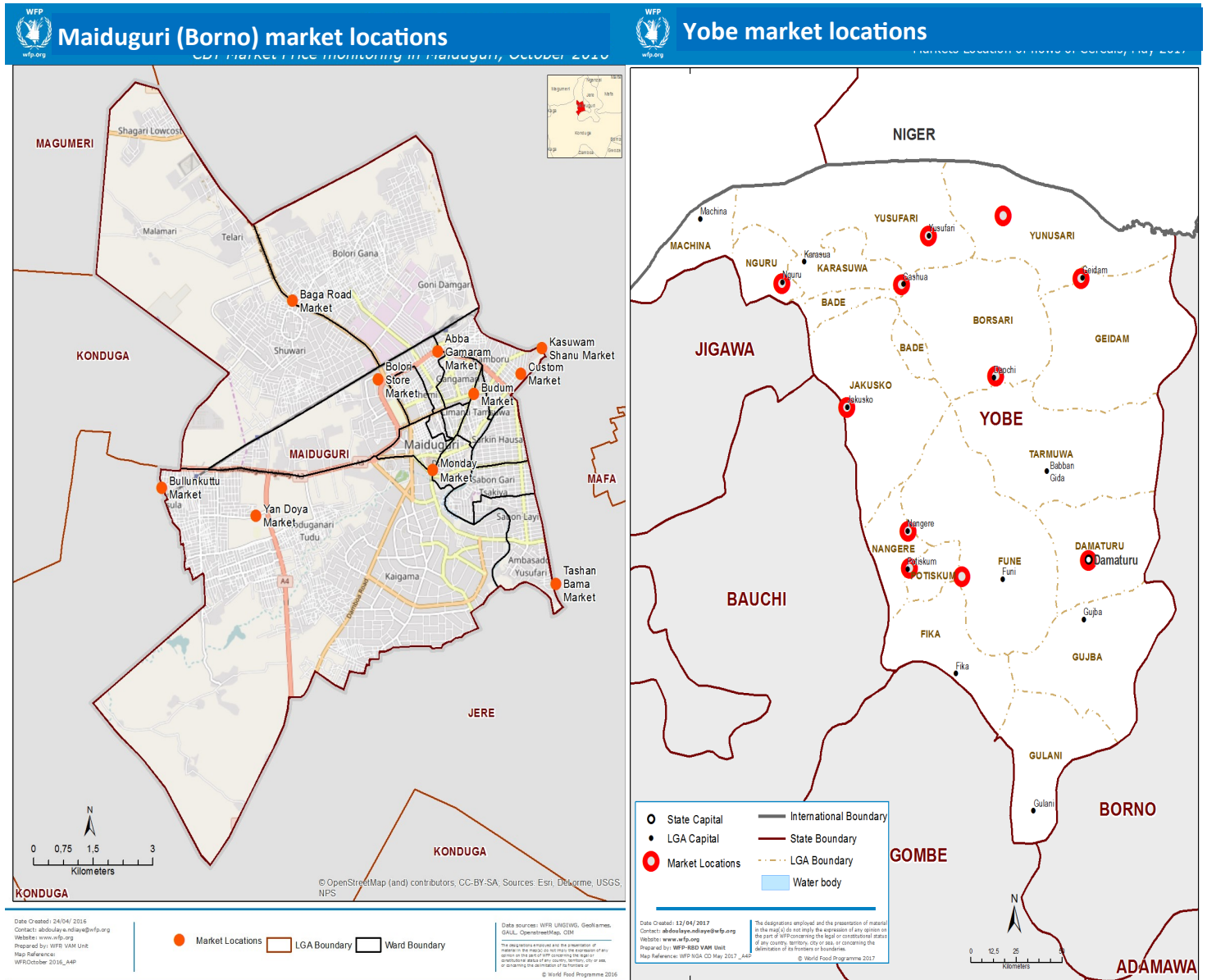
- Adequate market stocks and supplies of some staple food commodities (red beans, peanuts, imported rice and local rice) have contributed to price stability and in some cases a decrease in most of the monitored markets of Borno and Yobe States when compared to the past three months potentially favouring improved access to food by market-dependent households.
- The cost of the Survival Minimum Expenditure Basket for a family of 5 increased slightly by 1.7 percent from 16,060.59 Naira in December to 16,329.44 Naira in January 2018 in Maiduguri and by 2 percent from 14,904.49 Naira in December to 14,533.05 Naira in January 2018 in Damaturu market. An increase of 1.26 percent was also recorded in Bade within this period.
- The continuing upward trend in the prices of maize and sorghum in some markets in both Borno and Yobe States during the past three months does not augur well for the food security situation of households which may have already ran out of stocks due to poor harvest from the last agricultural season. The price of maize flour increased by 35.1 percent in Monday market, by 15 percent in Custom and 27 percent in Kasuwan Shanu in Maiduguri compared to October 2017. In Potiskum and Yusufari, increases of 33.3 percent and 22.9 percent respectively were recorded as compared to October 2017.

Introduction

As humanitarian actors continue to provide food assistance to the most vulnerable, through different modalities, such as the implementation of CBT. There is need to collect the prices of food items, analyze and share information on the markets prices. On the basis of this, WFP undertakes a biweekly monitoring of food commodities to gauge how vulnerable households are probably affected by food price changes and the impact this changes could have on the cost of the food basket.

In Borno State, the monitored markets include Monday market, Abbaganaram, Budum, Kasuwan Shanu, Bullumkutu, Baga Road, Tashan Bama, Custom market. In Yobe State on the other hand, Damaturu, Bursari, Gujba, Potiskum, Jakusko, Geidam, Yunusari, Yusufari, Bade, Nguru and Gulani markets are monitored (Figure 1).

Figure 1 Market price monitoring locations in Borno and Yobe States



Food basket monitoring

The Survival Minimum Expenditure Basket outlines the minimum items needed for survival of a household for one month. The food basket is tailored to meet the nutritional needs of vulnerable households. The basket comprises the basic energy food requirements of 2,100 kilocalories per person for food items like rice, maize, red beans, palm oil, vegetable oil, salt and sugar, consumed by the majority of households in the North East.

The SMEB for a month is calculated based on the cost of food items for an average family of five (calculated for 2,100 kcal/per person). The cost of the Survival Minimum Expenditure Basket for a family of 5 increased slightly by 1.7 percent from 16,060.59 Naira in December to 16,329.44 Naira in January 2018 in Maiduguri and by 2 percent from 14,904.49 Naira in December to 14,533.05 Naira in January 2018 in Damaturu market. An increase of 1.26 percent was also recorded in Bade within this period.

Table 1: Transfer value calculated for 5 household members in Maiduguri markets for one month

HOUSEHOLD SIZE		5					
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg- Naira (MPM)	Price/HH/month - Naira
Rice	150	540	750	22,500	22.50	450	10,125
Millet	0		0	0	0.00		0
Maize	250	913	1250	37,500	37.50	157	5,888
Beans	75	255	375	11,250	11.25	390.5	4,393
Palm oil	10	88	50	1,500	1.50	291	437
Groundnut	15	85	75	2,250	2.25	305	686
Sugar	10	39	50	1,500	1.50	473	710
G/nut oil/Veg	20	177	100	3,000	3.00	275	825
Salt	5	0	25	750	0.75	262	197
Onion	8	3	40	1,200	1.20	57	68
Total		2,100					N 23,327.78
Cost food basket at 70%:	70%	1,470					N 16,329.44
Per capita based on 70% transfer value							N 3,265.89

Table 2: Transfer value calculated for 5 household members in Damaturu markets for one month

HOUSEHOLD SIZE		5					
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg- Naira (MPM)	Price/HH/month - Naira
Rice	150	540	750	22,500	22.50	400	9,000
Millet	0		0	0	0.00		0
Maize	250	913	1250	37,500	37.50	146	5,475
Beans	75	255	375	11,250	11.25	320	3,600
Palm oil	10	88	50	1,500	1.50	431	647
Groundnut	15	85	75	2,250	2.25	260	585
Sugar	10	39	50	1,500	1.50	400	600
G/nut oil/Veg Oil	20	177	100	3,000	3.00	394	1,181
Salt	5	0	25	750	0.75	160	120
Onion	8	3	40	1,200	1.20	70	84
Total		2,100					N 21,292.13
Cost food basket at 70%:	70%	1,470					N 14,904.49
Per capita based on 70% transfer value							N 2,980.90

Table 3: Transfer value calculated for 5 household members in Bade markets for one month

HOUSEHOLD SIZE		5					
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg- Naira (MPM)	Price/HH/month - Naira
Rice	150	540	750	22,500	22.50	380	8,550
Millet	0		0	0	0.00		0
Maize	250	913	1250	37,500	37.50	146	5,475
Beans	75	255	375	11,250	11.25	300	3,375
Palm oil	10	88	50	1,500	1.50	375	563
Groundnut	15	85	75	2,250	2.25	254	572
Sugar	10	39	50	1,500	1.50	400	600
G/nut oil/Veg Oil	20	177	100	3,000	3.00	450	1,350
Salt	5	0	25	750	0.75	160	120
Onion	8	3	40	1,200	1.20	100	120
Total		2,100					N 20,724.00
Cost food basket at 70%:	70%	1,470					N 14,506.80
Per capita based on 70% transfer value							N 2,901.36



Maiduguri Markets Monitoring Update

January 2018

Market	Commodity	Current price	% Change in current price		Degree of change	
			1 Month	3 Months	1 Month	3 Months
Monday market	Peanuts (1.25 Kg)	365	4.3%	-8.8%	→	→
	Maize flour (1.25 Kg)	250	61.3%	35.1%	↑	↑
	Onion (Grams)	60	-60.0%	-40.0%	↓	↓
	Palm oil (Litre)	365	-8.8%	-29.8%	↓	↓
	Red beans (1.25 Kg)	465	3.3%	9.4%	→	→
	Imported rice (1.25 Kg)	500	-9.1%	-13.0%	↓	↓
	Local rice (1.25 Kg)	300	-14.3%	-20.0%	↓	↓
	Vegetable oil (Litre)	335	-10.7%	-36.2%	↓	↓
	Sorghum (1.25 Kg)	265	17.8%	32.5%	↑	↑
	Abba Ganaram	Peanuts (Kg)	375	50.0%	-9.6%	↑
Maize flour (Kg)		188	25.3%	-8.3%	↑	→
Onion (Grams)		50	-61.5%	-60.0%	↓	↓
Palm oil (Litre)		390	-3.7%	-8.2%	→	→
Red beans (Kg)		500	11.1%	0.0%	↑	→
Imported rice (Kg)		575	-4.2%	1.8%	→	→
Local rice (Kg)		375	3.4%	-6.3%	→	→
Vegetable oil (Litre)		375	0.0%	-25.0%	→	↓
Sorghum (1.25 Kg)		175	-12.5%	-12.5%	↓	↓
Baga Road market		Peanuts (Kg)	390	-2.5%	11.4%	→
	Maize flour (Kg)	163	1.9%	8.7%	→	→
	Onion (Grams)	45	-70.0%	-55.0%	↓	↓
	Palm oil (Litre)	380	1.3%	-18.3%	→	↓
	Red beans (Kg)	500	8.7%	-4.8%	↑	→
	Imported rice (Kg)	550	-4.3%	4.8%	→	→
	Local rice (Kg)	350	0.0%	-10.3%	→	↑
	Vegetable oil (Litre)	360	5.9%	-37.4%	↑	↓
	Sorghum (1.25 Kg)	175	0.0%	9.4%	→	→
	Budum market	Peanuts (Kg)	375	7.1%	0.0%	↑
Maize flour (Kg)		185	-30.2%	-9.8%	↓	→
Onion (Grams)		60	-60.0%	-33.3%	↓	↓
Palm oil (Litre)		390	-8.2%	-18.8%	↓	↓
Red beans (Kg)		500	11.1%	14.9%	↑	↑
Imported rice (Kg)		575	0.0%	0.0%	→	→
Local rice (Kg)		425	21.4%	21.4%	↑	↑
Vegetable oil (Litre)		375	0.0%	-26.5%	→	↓
Sorghum (1.25 Kg)		275	83.3%	57.1%	↑	↑

Market	Current price	% Change in current price		Degree of change	
		1 Month	3 Months	1 Month	3 Months
Bullumkutu market	390	42%	4.0%	↑	→
	189	15%	-3.1%	↑	→
	55	-56%	-56.0%	↓	↓
	390	7%	-24.3%	↑	↓
	500	0%	8.7%	→	→
	550	0%	-4.3%	→	→
	375	4%	-6.3%	→	→
	360	0%	-40.0%	→	↓
	300	71%	57.9%	↑	↑
	Custom market	375	0%	0%	→
188		-29%	15%	↓	↑
75		-35%	-17%	↓	↓
400		-20%	-11%	↓	↓
500		0%	11%	→	↑
550		0%	-4%	→	→
375		0%	6%	→	→
390		7%	-13%	↑	↓
185		-14%	3%	↓	→
Kasuwan Shanu		375	19%	-6%	↑
	223	21%	27%	↑	↑
	60	-48%	-33%	↓	↓
	390	4%	-15%	→	↓
	425	-6%	-11%	↓	↓
	575	5%	3%	→	→
	350	0%	-7%	→	→
	350	-4%	-13%	→	↓
	300	94%	88%	↑	↑
	Tashan Bama	400	14%	0%	↑
185		12%	-2%	↑	→
50		-67%	-75%	↓	↓
400		0%	-30%	→	↓
515		14%	21%	↑	↑
625		14%	19%	↑	↑
375		7%	-3%	↑	→
385		-4%	-41%	→	↓
200		14%	14%	↑	↑

- ↑ Price increase above normal price fluctuation
- Normal Price Fluctuation
- ↓ Price decrease below normal price fluctuation

Prices in Naira

Price fluctuation is considered normal if price change is within 5% for 1 month or within 10% for 3 months

Yobe Markets Monitoring Update						January 2018						
Market	Commodity	Current price	% Change in current price		Degree of change		Market	Current price	% Change in current price		Degree of change	
			1 Month	3 Months	1 Month	3 Months			1 Month	3 Months	1 Month	3 Months
Potiskum	Peanuts (1.25 Kg)	240	0.0%	-14.3%	→	↓	Nguru	240	0.0%	-25.0%	→	↓
	Maize flour (1.25 Kg)	200	-20.0%	33.3%	↓	↑		130	0.0%	-25.0%	→	↓
	Onion (Grams)	100	25.0%	0.0%	↑	→		75	50.0%	-25.0%	↑	↓
	Palm oil (Litre)	500	0.0%	-8.3%	→	→		505	-0.9%	-17.7%	→	↓
	Red beans (1.25 Kg)	340	-6.3%	-6.3%	↓	→		310	-8.8%	21.7%	↓	↑
	Imported rice (1.25 Kg)	400	11.1%	-9.1%	↑	→		370	5.3%	0.0%	↑	→
	Local rice (1.25 Kg)	300	7.1%	-11.8%	↑	↓		250	8.3%	-18.8%	↑	↓
	Vegetable oil (Litre)	410	9.1%	0.0%	↑	→		515	25.0%	-7.7%	↑	→
	Yam (1 tuber)	400	-18.8%	-27.8%	↓	↓		500	7.1%	-16.7%	↑	↓
Damaturu	Peanuts (1.25 Kg)	260	-6.3%	7.1%	↓	→	Geidam	260	8.3%	-7.1%	↑	→
	Maize flour (1.25 Kg)	146	-5.0%	-24.0%	→	↓		160	0.0%	21.6%	→	↑
	Onion (Grams)	70	0.0%	0.0%	→	→		75	20.0%	-40.0%	↑	↓
	Palm oil (Litre)	575	1.0%	-34.4%	→	↓		580	-11.8%	-14.3%	↓	↓
	Red beans (1.25 Kg)	320	-2.5%	-2.5%	→	→		350	0.0%	0.0%	→	→
	Imported rice (1.25 Kg)	400	0.0%	-9.1%	→	→		390	-5.0%	-5.0%	→	→
	Local rice (1.25 Kg)	260	7.1%	-6.3%	↑	→		280	7.1%	-6.3%	↑	→
	Vegetable oil (Litre)	575	-36.3%	-32.0%	↓	↓		518	-11.8%	-14.3%	↓	↓
	Yam (1 tuber)	375	-30.0%	-22.2%	↓	↓		450	-20.0%	-33.3%	↓	↓
Yusufari	Peanuts (1.25 Kg)	240	-7.7%	-14.3%	↓	↓	Yunusari	240	0.0%	-14.3%	→	↓
	Maize flour (1.25 Kg)	200	22.9%	22.9%	↑	↑		110	16.7%	0.0%	↑	→
	Onion (Grams)	55	25.0%	-37.5%	↑	↓		75	-10.0%	-10.0%	↓	→
	Palm oil (Litre)	575	0.0%	-14.3%	→	↓		650	25.0%	25.0%	↑	↑
	Red beans (1.25 Kg)	300	-21.3%	-10.0%	↓	→		280	-14.3%	-20.0%	↓	↓
	Imported rice (1.25 Kg)	380	-13.6%	-5.0%	↓	→		280	0.0%	0.0%	→	→
	Local rice (1.25 Kg)	250	-14.3%	-25.0%	↓	↓		250	-12.5%	-12.5%	↓	↓
	Vegetable oil (Litre)	525	-0.9%	-19.2%	→	↓		700	16.7%	40.0%	↑	↑
	Yam (1 tuber)	350	0.0%	-40.0%	→	↓		300	-30.0%	-41.7%	↓	↓

↑ Price increase above normal price fluctuation
→ Normal Price Fluctuation
↓ Price decrease below normal price fluctuation

Prices in Naira

Price fluctuation is considered normal if price change is within 5% for 1 month or within 10% for 3 months

Conclusion

While the prices of most monitored food commodities have remained stable or decreased, the prices of maize and sorghum continue to increase in several markets when compared to the past three months. As a result of limited income-earning opportunities and loss of livelihoods among conflict-affected households, their purchasing power and access to food will continue to be hampered.



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