

Issue No. 21 February 2018

YEMEN Market Watch Report

Highlights

- The Yemeni Riyals continued to suffer from rapid depreciation, and lost about 220% of its pre-crisis value.
- The poor supply and scarcity of basic imported food and fuel commodities persisted in February 2018. Most of the governorates are affected by the continued shortage of essential goods in markets.
- · Retail prices of basic food items continued rising in February 2018 following worsened scarcity of commodities in local markets, the rapidly depreciating Yemeni Riyal, high cost of transportation due to high prices of fuel, double customs and restrictions of taxation, movements. Food prices increased between 32% and 98% in February 2018 compared to the pre-crisis period, while fuel prices were still more than double (105%-115% higher than in precrisis time).
- The average cost of the monthly minimum food basket in February increased by nearly 2% and 8% from January 2018 and December 2017, respectively, and 58% higher than in pre-crisis period.
- The Alert for Price Spikes (ALPS) indicators for all basic food items and the cost of food basket remained at crisis situation in February 2018.

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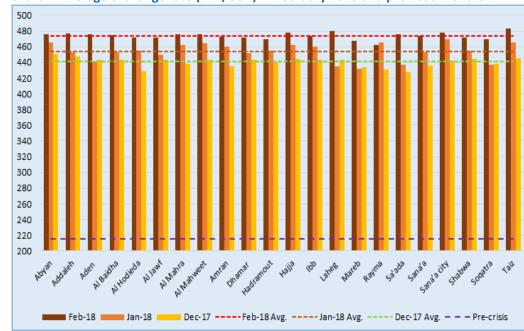
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Macroeconomic Situation

As the war continues, Yemen is struggling with near-collapsing economy. Even before the current conflict, years of mismanagement, corruption, and depletion of natural resources, both oil and water, had led to chronic poverty and underdevelopment, with minimal access to basic services such as electricity, water, and health care in much of the country. The conflict has only exacerbated those issues. The ongoing war has halted Yemen's exports, pressured the currency's exchange rate, accelerated inflation, severely limited food and fuel imports, and caused widespread damage to infrastructure. The conflict has also created a severe humanitarian crisis - the world's largest cholera outbreak currently stands at over one million cases, more than 7 million people at risk of famine,

and more than 80% of the population in need of humanitarian assistance. In addition, civil service salaries are being paid irregularly, miring many workers in poverty, and worsening food security situation for millions of Yemenis. The sharp depreciation of Yemeni Rivals (YER) in the market exchange rate against foreign currencies has continued despite Saudi Arabia recently injecting USD 2 billion into Yemen's central bank. The national monthly average exchange rate in February 2018 stood at 474 YER/USD, and hugely lost its pre-crisis value by an average of 220% - which means that the purchasing power of YER much below half of what it used to buy three years ago. The exchange rates in several governorates exceeded the national average, and Taiz experienced the worst (Chart 1).

Chart 1: Average exchange rate (YER/USD) in February 2018 and previous months



Food and Fuel Supply and Availability

After the temporary blockade of key sea ports was lifted by the SLC around late December 2017, approximately a total of over 800,000 MT of food commodities have been imported into Yemen between January and February 2018. As informally confirmed by the major importers, this amount of food together with the previous estimated in-country carry-over stock is anticipated to likely cover the country's food requirement for about three months starting from March 2018. Moreover, according to some informal sources on import statistics indicate that approximately 279,000 MT of fuel was imported in January 2018 and around 224,000 MT was imported in February 2018, which marked a significant improvement on fuel imports compared to the level reported during the months before the blockade. However, the widespread scarcity of food and fuel commodities continued in local markets and further deteriorated in February 2018 across most of the governorates of Yemen, worse than in the previous months (Table 1).

Table 1: Availability of basic commodities during current month (February 2018) and previous months



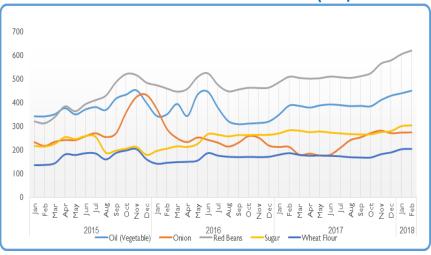
Some of the main reasons associated to the poor supply and scarcity of commercial food and fuel commodities in local markets reportedly include disruption of financial systems and bank services, lack of foreign currencies for importers, the continued liquidity crisis, lack of credits for small traders/retailers, additional customs taxation in Sana'a on commodities that come through Aden and southern sea ports, shortages and high prices of fuel affecting transportations, hoarding of goods by traders, restricted movements of commodities due to insecurity caused by the escalated conflicts/airstrikes that affected the main supply routes in the northern parts of the country, and deterioration of exchange rates that created uncertainties among traders who are selling imported food items.

Retail Prices of Food Commodities and Cost of Minimum Food Basket

The retail prices of basic imported food commodities continued its steady increasing trend in February 2018. Poor level of imports coupled with malfunctioning of the market systems is contributing to the high and rising food prices.



Chart 2: Price Trend of Main Food Commodities (YER/Unit

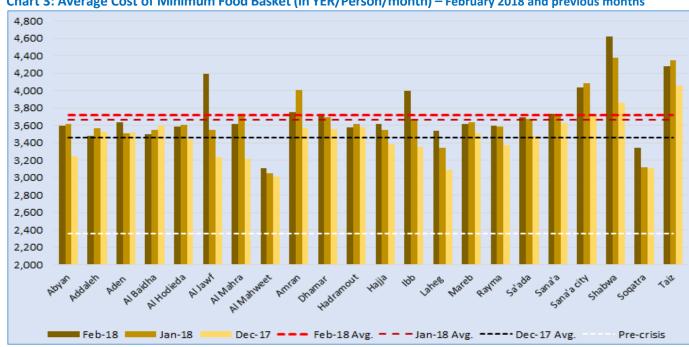


In February 2018, the national average retail prices of wheat flour, sugar, vegetable oil, and red beans were 51%, 41%, 32%, and 98%, respectively, higher than in pre-crisis period. During the month of reporting, average prices wheat flour and sugar slightly increased by 1%, vegetable oil by 2.5% and red beans by 2.6% (Chart 2). The continued escalation of food prices mainly attributed to the poor supply of food commodities in local

markets as well as many other factors that reportedly include lack of foreign currency in banks and heavy reliance of importers on parallel foreign exchange markets; rapidly depreciating of the local currency (Yemeni Riyal); high demurrage charges on importers due to long delays of offloading shipments at ports; hoarding of commodities and speculation of prices by opportunistic traders; continued double customs taxation in Sana'a on commodities coming through southern ports; increased transportation costs due to shortages and high prices of fuel; and movement restrictions and insecurity associated with the ongoing conflicts and airstrikes that resulted in disintegration of markets. The northern governorates including Taiz, Hajja, Hodieda, Sa'ada, Sana'a, and Al Baidha are particularly affected by the combined impacts of double taxation, demurrage charges, and escalated conflicts/airstrikes, and thus continued to suffer from higher prices of basic commodities compared to those in the south.

As a result of the high escalation of food prices, the national average monthly per capita cost of minimum food basket slightly by 1.6% during the reporting period compared to the previous month (increased from 3,664 YER in January to 3,721 YER in February 2018), and 58% higher than it was during the pre-crisis period. In February 2018, the monthly cost of minimum food basket in Shabwa, Taiz, Al Jawf, Sana'a city and Ibb governorates significantly exceeded the national average suggesting that markets in those governorates become more disintegrated which in turn negatively affecting the supply of food commodities that led to increasingly high prices (Chart 3). Consequently, the food security situation of vulnerable households (in those governorates with high cost of living) may deteriorate further.

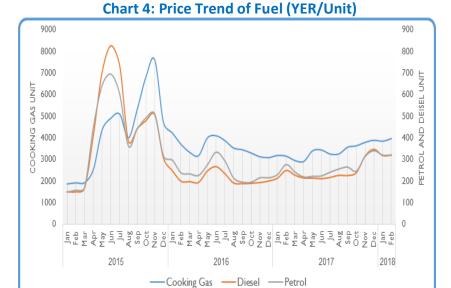
Chart 3: Average Cost of Minimum Food Basket (in YER/Person/month) - February 2018 and previous months





Retail Prices of Fuel

Between January and February 2018, the prices of petrol and diesel have generally remained unchanged, while prices of cooking gas increased by 3.2% in February compared to those in January (Chart 4). However, compared to the pre-crisis period, the national average prices of fuel commodities in February 2018 were more than double – prices of cooking gas, petrol and diesel were 111%, 105% and 115% higher, respectively, than the prices during the month prior to the crisis (Feb. 2015).



With the exception of Al Mahra, Mareb, Hadramout and Soqatra, all governorates continued to experience severe scarcity and high prices of fuel. Those governorates under active conflicts and/or intensified airstrikes including Taiz, Sa'ada, Hajja, Hodieda, Al Jawf, Al Baidha and Shabwa persistently suffer the most (Annex 2 and Annex 3).

Alert for Price Spikes (ALPS)

The Alert for Price Spikes (ALPS) indicator was developed for each of the basic commodities in Yemen using historical market data on the monthly national averages from January 2011 to February 2018. The results of the ALPS analysis reflect the changes in the prices and availability of the essential food commodities as well as the cost of the minimum food basket. According to the results of the analysis for February 2018, the ALPS indicators for all the basic food commodities (wheat flour, vegetable oil, red beans, and sugar) persistently remained at their crisis level since last month (Charts 5, 6, 7, and 8). As a result of the deteriorating conditions on all indicators, the ALPS indicator for the monthly cost of minimum food basket maintained the crisis situation (Chart 9).

The continued cumulative impacts of the war are being reflected on all socio-economic indicators of the country. The most worrisome trend of worsening cost of living is further fueled up by the rapidly depreciating Yemeni Riyals against foreign currencies. Given the fact that the livelihoods and income sources of millions of Yemenis have been seriously disrupted or vanished during the prolonged war, vulnerable households are no longer able to meet their needs with own means.

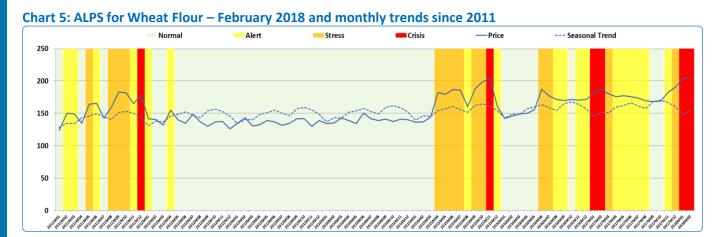




Chart 6: ALPS for Vegetable Oil – February 2018 and monthly trends since 2011

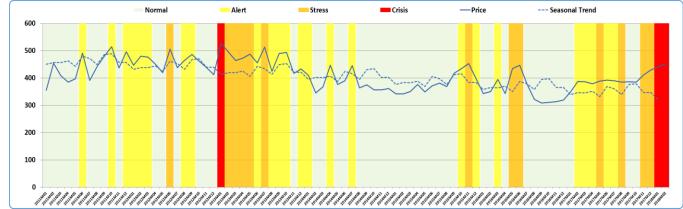


Chart 7: ALPS for Sugar – February 2018 and monthly trends since 2011

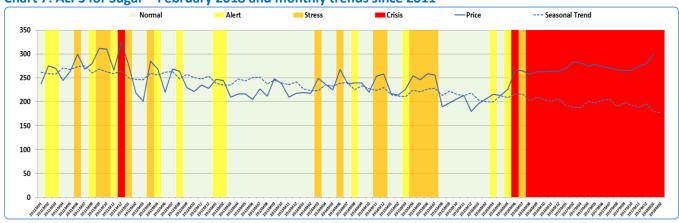


Chart 8: ALPS for Red Beans – February 2018 and monthly trends since 2014

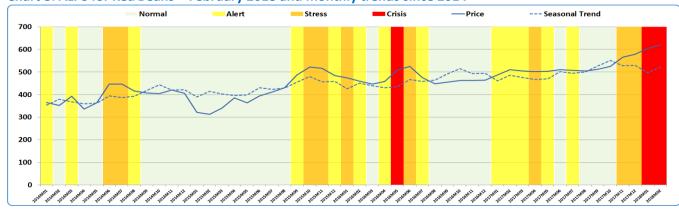
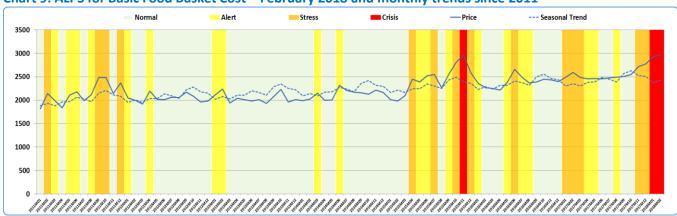


Chart 9: ALPS for Basic Food Basket Cost – February 2018 and monthly trends since 2011

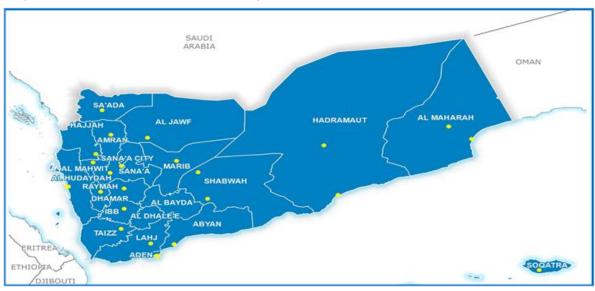




Annex 1: Methodology

Market information is collected on a weekly basis from all the 22 governorates of Yemen. WFP collects market data remotely through key informants located at capitals of all governorates as well as partners operating in different parts of the country. Data are then cleaned and consolidated. Monthly averages are used for the Yemen Monthly Watch Report. Map 1 shows the locations of markets (yellow pinned) current information collected from.

Map 1: Locations of markets monitored by WFP



The report is produced based on the Automated Market Analysis Tool (AMAT). The AMAT is an agile market monitoring tool that was developed for Yemen Country Office (CO) and is aimed at storing raw data collected from selected major markets of governorates capitals, and creating contextualized analyses. The tool analyzes trends of main food and fuel commodities, minimum food basket, and provides indications about how much the markets are integrated across governorates. Food and fuel prices are analyzed against previous periods, including key baselines, such as the pre-crisis values of February 2015.

The AMAT also includes information regarding the availability, which is collected by field monitors and key informants. The classification of the availability is based on the monthly averages. A commodity is classified as Available when it is found available at every visit in all markets of a specific governorate; Widely Available when for only one visit the availability is not full; Sparsely Available when in at least half of the visits, the commodity is recorded as rare in the market; a commodity is Mostly Not Available when it was found only in rare cases in a governorate during the analyzed month; finally a commodity is classified as Not Available when it is not found in any market of a governorate at any time.

The minimum food basket monitored by WFP contains five main food commodities. The quantities are adjusted against the survival caloric intake needs. The five commodities are wheat flour, sugar, red beans, vegetable oil and onion. The Alert for Price Spikes (ALPS) is a WFP-developed indicator calculated as follows $ALPS=(Price_{it} - Season_{it})/\sigma_{\epsilon}$. It is computed for each month (t) by dividing the difference between the observed and

estimated seasonal price (automatically derived from historical data and constantly updated) of a specific commodity (i) by the standard deviation of the error term (σ_{ϵ}). The results of the analysis are presented in the report in the form of charts using four categories

Situation on a given market:	ALPS thresholds:
Normal	ALPS < 0.25
Alert	0.25 ≤ ALPS < 1
Stress	1 ≤ ALPS < 2
Crisis	ALPS ≥ 2

based on the ALPS thresholds describing the market situation either as normal, alert, stress, or crisis.



<u>Annex 2: Average retail prices of basic commodities by governorate – February 2018</u> (current month) and previous months

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Governorate	Commodity	Current Month		Previ	T				n of Chang		Governorate	Commodity	Current Month			ous P				on of Chang	
	,		IM	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)				I M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)
	Cooking Gas	2438		3000		1925	•	÷	-	•		Cooking Gas Diesel	5200 350	5100 344	5000 370	4000 231	1925 150	-	-	n n	P P
	Oil (Vegetable)	310 426	319 443	188 379		150 341	0	中	P P	P		Oil (Vegetable)	449	449	413	350	341	-	-	n n	n n
듄	Onion	288	300		338	217	-	4		· P	<u>:E</u>	Onion	300	313	275	188	217	-	-	•	P
Abyan	Petrol	314	325	293	265	158	-	-	P	r r	Hajja	Petrol Red Beans	363 600	371 550	334 338	273 300	158 313	0	•	•	n n
`	Red Beans Sugar	600 300	600 290	600 250	600 250	313 214	0	•	•	P P		Sugar	270	270	250	250	214	-	-	-	÷
	Wheat Flour	200	200	153	150	137	-	•	•	r r		Wheat Flour	200	200	190	170	137	-	-	ŵ	÷
	Food Basket	3599	3614	3038	2978	2383	-	r	÷	•		Food Basket	3614	3544	3083	2736	2383		÷	*	•
	Cooking Gas	2200	2225	4375	3800	1925	-	4		P		Cooking Gas	5000	4425	4450	3000	1925	P	P	₽	命
	Diesel	343	350	360	244	150	-	-	e	®		Diesel	358 470	365 434	378 425	258	150 341	-	-	•	n
<u>-</u>	Oil (Vegetable)	425 200	406 200		358 225	341 217	-	-	0	r r		Oil (Vegetable) Onion	275	250	150	425 100	217	•	P P	n n	n n
Addaleh	Onion Petrol	343	374	308	294	158	-	P	÷	· ·	<u> </u>	Petrol	358	363	431	294	158	-	ě	ŵ	P
Ϋ́	Red Beans	663	700	_	600	313	0	-	÷	牵		Red Beans	663 280	675 265	600 260	600 270	313 214	-	P	•	÷ ·
	Sugar Wheat Flour	360 180	355 185	335 168	300 170	137	0	-	•	e e		Sugar Wheat Flour	225	198	180	180	137	•	4	•	n n
	Food Basket	3481		3315			-	-	-	· · · · · · · · · · · · · · · · · · ·		Food Basket	3993	3669	3349	3346	2383	-	÷	÷	÷
	I											Cooking Gas	4050	3950	4000	3450	1925	-		Ŷ	Ŷ
	Cooking Gas Diesel	2500 313	2500 313		2925 270	1925	0	4	9	P		Diesel	325	325	348	226	150	-	-	⊕ ⊕	•
	Oil (Vegetable)	430	430	340	343	341	-	•	•	·		Oil (Vegetable)	421	415	370	355	341	-	P	÷	· P
Aden	Onion Petrol	238 325	263 290	300	263 305	217 158	-	-	-	-	Laheg	Onion Petrol	238 325	288 325	300 329	300 271	217 158	-	-	Ф Ф	•
₹	Red Beans	550	550	550	550	313	P	-	-	P	ت ا	Red Beans	575	550	500	488	313	-	÷	·	•
	Sugar	300	258	288	260	214	÷	-	٠	P		Sugar Wheat Flour	260 200	255 185	250 170	250 160	214 137	0	•	-	•
	Wheat Flour Food Basket	210 3631	200 3513	175 3166	3073	137 2383	-	r r	₽ ₽	P P		Food Basket	3536	3339	3059	2918	2383	-	*	n n	n n
	I ood basket	3031	3313	3100	3073	2303		- Ap	4	TE TE											
	Cooking Gas	4800		4350		1925	-	ŵ	•	•		Cooking Gas Diesel	1750 225	1750 225	1750 206	1813	1925 150	0	-	₽	□
	Oil (Vegetable)	360 458	346 469	344 378	238 368	150 341	0	•	•	⊕		Oil (Vegetable)	443	456	439	366	341	-	-	e e	n n
Baidha	Onion	288	300	263	275	217	-	-	-	牵	Mareb	Onion	300	300	325	300	217	-	-	-	P
Bai	Petrol Red Beans	364 600	365 600	285 600	274 400	158 313	-	P	•	•	<u>a</u>	Petrol Red Beans	175 600	175 600	169 500	150 513	158 313	-	•	P P	n n
₹	Sugar	270	265	260	253	214			-	e e	_	Sugar	300	300	263	250	214	-	÷	•	ŵ
	Wheat Flour	189	193	190	168	137	-	-	•	ŵ		Wheat Flour Food Basket	200 3618	200 3632	200 3461	200 3394	137 2383	0	-		n n
	Food Basket	3503	3553	3422	2884	2383	0		÷	·		. ooo pasket	3010	JUJ2	5701	5574	2303				T
	Cooking Gas	5125		4650			0	Ŷ	P	P		Cooking Gas	6300		5925	4300	1925	-	-	P	٠
o o	Diesel Oil (Vegetable)	338 473	335 441	311	266 353	150 341	-	-	•	P		Oil (Vegetable)	390 475	354 470	419 435	256 384	150 341	•	-	P P	n n
ied	Onion	275	275			217	0	<u>•</u>	•	T P	a E	Onion	300	275	300	250	217	-	-	•	•
Hodieda	Petrol	374	375	-	300	158	-	ŵ	÷	Ŷ	Rayma	Petrol	400	373	359	294	158	-	÷	•	ŵ
₹	Red Beans Sugar	675 280	625 270	500 278	400 240	313 214	0	•	÷	P	~	Red Beans Sugar	550 350	550 350	575 285	413 295	313 214	0	•	r r	n n
	Wheat Flour	185	198	168	150	137	-	r	•	r r		Wheat Flour	200	200	177	155	137	-	÷	·	÷
	Food Basket	3585	3611	3071	2669	2383	-	P	•	帝		Food Basket	3599	3590	3317	2797	2383	-	-	•	牵
	Cooking Gas	2500	2575	2500	2175	1925	0	_	•	·		Cooking Gas	5200	4700	4725	4000	1925	÷	· P	÷	÷
	Diesel	283	325	210	210	150	÷	命	•	r		Diesel	358	356	338	215	150 341	-	-	•	ŵ
<u>_</u>	Oil (Vegetable) Onion	490 188	475 150	451 113	113	341 217		-	•	⊕	_ra	Oil (Vegetable) Onion	465 338	429 288	423 300	410 300	217	•	P P	n n	n n
Al Jawf	Petrol	233	208		_	158	P	•	•	·	Sa'ada	Petrol	361	369	333	274	158	-	-	*	•
⋖	Red Beans	600	575		550	313	0	4	-	· P	, S	Red Beans	638 290	500 310	450 263	450 250	313 214	•	•	•	•
	Sugar Wheat Flour	320 250	310 195	280 170	280 170	137	•	中	•	P		Sugar Wheat Flour	200	220	200	190	137	-	P	♠	n n
	Food Basket	4195	3545			2383	•	r	•	帝		Food Basket	3697	3676	3369	3244	2383	0	-	÷	÷
	Continue	2200	2200	2200	2000	1025		1				Cooking Gas	4900	4700	4475	3825	1925	-		Ŷ	Ŷ
	Cooking Gas Diesel	2200 260	2200	300	3000 200	1925	0	•	*	e e		Diesel	360	361	300	235	150	-	P	÷	*
fa	Oil (Vegetable)	450	400	440	440	341	٠	-	-	帝		Oil (Vegetable) Onion	490 275	465 225	436 200	373 125	341 217		n n	n n	e e
Mahra	Onion Petrol	250 250	250 250	300 298	263 220	217 158	0	÷	•	P	ana'a	Petrol	370	371	469	278	158	-	4	ng ng	· ·
₹	Red Beans	600	638	650	400	313	-		•	P	S	Red Beans	650	675			313	-	-	ŵ	٠
	Sugar Wheat Flour	300 200	295 210	288 175		137	0	•	•	e e		Sugar Wheat Flour	300 200	290	260 195	250 180	214 137	0	P	n n	n n
	Food Basket	3619		3414			-	-	•	· · · · · · · · · · · · · · · · · · ·		Food Basket	3736			3126	2383	0	-	ŵ	ŵ
	Cooking C	5000	For	4000	20-	1000						Cooking Gas	5150	4550	4325	3850	1925		•	•	n
	Cooking Gas Diesel	5000 388	400	4825 378		1925	0	-	•	P		Diesel	350	326	4323	235	150	-	4	The state of the s	**************************************
et	Oil (Vegetable)	388	375			341	0	-	-	·	. <u>₹</u>	Oil (Vegetable)	495	453	398	383	341	-	P	•	÷
ا پر	Onion Petrol	300 394	300 400		350 254	217 158	0	•	÷	中中	a.	Onion Petrol	250 368	250 356	200 398	175 275	217 158		-	n n	n n
Al Mahweet	Red Beans	400	400	400	400	313	-	-	-	•	Sana'a city	Red Beans	713	700	600	600	313	-	÷	ŵ	ŵ
⋖	Sugar Wheat Flour	300 185	300 180			137	0	r r	•	r r	S	Sugar Wheat Flour	290 220	300 230	260 195	250 170	214 137	-	P	中中	n n
	Food Basket	3113		2900			0	-	÷	e e		Food Basket	4038	4086	3488	3197	2383	-	÷	÷	÷
			4050	4755	4150		-					Cooking C	2275	2500	2875	3435	1025	-			
	Cooking Gas Diesel	4850 379	4950 338	4750 450		1925 150	•	•	÷	P		Cooking Gas Diesel	2375 269	281	346	3625 270	1925 150	0		-	n n
	Oil (Vegetable)	405	425	409	363	341	0	-	•	牵		Oil (Vegetable)	429	421	481	364	341	-	÷	Ŷ	P
Amran	Onion	250 380	250 375			217 158	0	- JL	•	e e	Shabwa	Onion Petrol	250 276	275 271	300 281	288 298	217 158	-	•	•	n n
₹	Red Beans	650	625			313	-	· ·	· •	· · · · · · · · · · · · · · · · · · ·	Sha	Red Beans	700	650	563	500	313	-	÷	÷	4
	Sugar	300	300		245	214	-	ŵ	•	·		Sugar	360	355	315	300	214	-	•	•	•
	Wheat Flour Food Basket	210 3750	235 4003	195 3490	155 2815	137 2383	9	-	•	P		Wheat Flour Food Basket	280 4618	265 4379	200 3611	200 3390	137 2383	0	P	中中	n n
	Cooking Gas Diesel	5000 355	5000 340	4275 383		1925 150	0 0	•	÷	e e		Cooking Gas Diesel	6000 200	5325 200	2500 191	2500 165	1925 150	P	♠	P O	n n
	Oil (Vegetable)	460	458			341	-	•	•	· · · · · · · · · · · · · · · · · · ·		Oil (Vegetable)	450	463	475	469	341	-	-	<u>•</u>	n n
Dhamar	Onion	263	288			217 158	0	· P	•	ŵ	Soqatra	Onion	500	500	500	500	217	-	-	-	÷
)har	Petrol Red Beans	361 688	365 650	286 500	270 500	313	0	r r	•	P	ğ	Petrol Red Beans	210 650	220 600	600	185 600	158 313	0	-	@	n n
	Sugar	250	268	255	240	214	0		-	牵	, vi	Sugar	280	270	270	270	214	-	-	-	÷
	Wheat Flour Food Basket	200 3738	200 3692	188 3257		137 2383	-	•	· •	e e		Wheat Flour Food Basket	165 3344	150 3121	150 3134	149 3117	137 2383	•	•	n	⊕
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	Cooking Gas Diesel	1900	1900	1900 203		1925 150	0 0	•	•			Cooking Gas	5000		5350	4650	1925	-	-	-	n n
불	Oil (Vegetable)	456	438			341		中	P P	中		Oil (Vegetable)	369 475	400 471	363 450	250 463	150 341		-	№	n n
E O	Onion	238	225	263	225	217	0	-	-	-	, <u>z</u>	Onion	263	300	363	200	217	÷	4	÷	P
Hadramout	Petrol Red Beans	240 600	240 600		193 600	158 313	-	-	-	P	Taiz	Petrol Red Beans	374 700	381 700	375 675	275 600	158 313	0	0	P	⊕
<u>‡</u>	Sugar	350	335	300	300	214	-	· ·	•	r r		Sugar	325	370	300	300	214	*	-	- m	T P
	Wheat Flour Food Basket	194 3574	3614	200 3550		137 2383	0	-	÷	e e		Wheat Flour	245 4281	250	200 3742	200 3625	137 2383	0	r ·	•	÷
	, oog basket	3374	3014	10000	5241	2303			T	Tr.		Food Basket	4281	4352	3/4 <u>2</u>	3025	2363		÷	牵	牵

th (February 2018) and

pı	revious	moı	<u>nths</u>										
		Current		Previou	s Period			Direction	of Change				Current
Commodity	Governorate	Month	I M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%) 3 M	(+/-10%) 6 M	(+/-10%) Pre-Crisis	Commodity	Governorate	Month
	Abyan	2438	2750	3000	2250	1925	÷	ě	-	•		Abyan	310
	Addaleh	2200	2225	4375	3800	1925	-	Ð	ě	•		Addaleh	343
	Aden	2500	2500	3250	2925	1925	-	d	ě	•		Aden	313
	Al Baidha	4800	4600	4350	3300	1925	-	P	n	· ·		Al Baidha	360
	Al Hodieda	5125	4700	4650	3850	1925	ŵ	•	-	•		Al Hodieda	338
	Al Jawf	2500	2575	2500	2175	1925			Ŷ	·		Al Jawf	283
	Al Mahra	2200	2200	2200	3000	1925	-	-	ě	@		Al Mahra	260
	Al Mahweet	5000	5000	4825	3050	1925	-	-	A	•		Al Mahweet	388
3S	Amran	4850	4950	4750	4150	1925	-	-	Ŷ	·		Amran	379
Ö	Dhamar	5000	5000	4275	3700	1925	-	n	n n	•	l _	Dhamar	355
Cooking Gas	Hadramout	1900	1900	1900	1900	1925		-	-		Diesel	Hadramout	230
. <u>⊆</u> ′	Hajja	5200	5100	5000	4000	1925	-		n	*	8	Hajja	350
쏫	lbb	5000	4425	4450	3000	1925	R	n	n n	· ·	l ⊡	lbb	358
ŏ	Laheq	4050	3950	4000	3450	1925	- Tr	-	n n	•		Laheq	325
O	Mareb	1750	1750	1750	1813	1925	-		-	-		Mareb	225
	Rayma			5925	4300	1925			A	•		Rayma	390
	Sa'ada	5200	4700	4725	4000	1925	•	•	n n	•		Sa'ada	000
	Sana'a	4900	4700	4475	3825	1925	- Tr	- T	n n	P P			358
	Sana'a city	5150	4550	4325	3850	1925						Sana'a	360
	Shabwa	2375	2500	2875	3625	1925	P	n n	P	•		Sana'a city	350
	Sogatra	6000	5325	2500			-	÷	9	•		Shabwa	269
	-				2500	1925	P	P	P	•		Soqatra	200
	Taiz	5000	5000	5350	4650	1925				P		Taiz	369
						Previous Period		Direction of Change					
		Current		Previou	s Period								Current
Commodity	Governorate	Current Month	I M	Previou 3 M	s Period 6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)	Commodity	Governorate	Current
Commodity		Month		3 M	6 M		(+/- 5%) I M	(+/-10%) 3 M	(+/-10%) 6 M	Pre-Crisis	Commodity		Month
Commodity	Abyan	Month 314	325	3 M 293	6 M 265	158	(+/- 5%) I M	(+/-10%) 3 M	(+/-10%) 6 M	Pre-Crisis	Commodity	Abyan	Month 600
Commodity	Abyan Addaleh	Month 314 343	325 374	3 M 293 308	6 M 265 294	158 158	(+/- 5%) I M	(+/-10%) 3 M	(+/-10%) 6 M	Pre-Crisis	Commodity	Abyan Addaleh	Month 600 663
Commodity	Abyan Addaleh Aden	Month 314 343 325	325 374 290	3 M 293 308 314	6 M 265 294 305	158 158 158	(+/- 5%) I M	(+/-10%) 3 M	(+/-10%) 6 M	Pre-Crisis	Commodity	Abyan Addaleh Aden	600 663 550
Commodity	Abyan Addaleh Aden Al Baidha	314 343 325 364	325 374 290 365	3 M 293 308 314 285	6 M 265 294 305 274	158 158 158 158	(+/- 5%) I M	(+/-10%) 3 M	(+/-10%) 6 M	Pre-Crisis	Commodity	Abyan Addaleh Aden Al Baidha	600 663 550 600
Commodity	Abyan Addaleh Aden Al Baidha Al Hodieda	314 343 325 364 374	325 374 290 365 375	3 M 293 308 314 285 299	6 M 265 294 305 274 300	158 158 158 158 158	(+/- 5%) I M	(+/-10%) 3 M	(+/-10%) 6 M	Pre-Crisis	Commodity	Abyan Addaleh Aden Al Baidha Al Hodieda	600 663 550 600 675
Commodity	Abyan Addaleh Aden Al Baidha Al Hodieda Al Jawf	314 343 325 364 374 233	325 374 290 365 375 208	3 M 293 308 314 285 299 210	6 M 265 294 305 274 300 210	158 158 158 158 158 158	(+/- 5%) I M	(+/-10%) 3 M	(+/-10%) 6 M	Pre-Crisis	Commodity	Abyan Addaleh Aden Al Baidha Al Hodieda Al Jawf	600 663 550 600 675 600
Commodity	Abyan Addaleh Aden Al Baidha Al Hodieda Al Jawf Al Mahra	314 343 325 364 374 233 250	325 374 290 365 375 208 250	3 M 293 308 314 285 299 210 298	6 M 265 294 305 274 300 210 220	158 158 158 158 158 158 158	(+/- 5%) I M	(+/-10%) 3 M	(+/-10%) 6 M	Pre-Crisis	Commodity	Abyan Addaleh Aden Al Baidha Al Hodieda Al Jawf Al Mahra	Month 600 663 550 600 675 600 600
Commodity	Abyan Addaleh Aden Al Baidha Al Hodieda Al Jawf Al Mahra Al Mahweet	314 343 325 364 374 233 250 394	325 374 290 365 375 208 250	3 M 293 308 314 285 299 210 298 315	6 M 265 294 306 274 300 210 220 254	158 158 158 158 158 158 158 158 158	(+/- 5%) I M	(+/-10%) 3 M	(+/-10%) 6 M	Pre-Crisis		Abyan Addaleh Aden Al Baidha Al Hodieda Al Jawf Al Mahra Al Mahweet	Month 600 663 550 600 675 600 600 400
Commodity	Abyan Addaleh Aden Al Baidha Al Hodieda Al Jawf Al Mahra Al Mahweet Amran	Month 314 343 325 364 374 233 250 394 380	325 374 290 365 375 208 250 400 375	3 M 293 308 314 285 299 210 298 315 519	6 M 265 294 805 274 300 210 220 254 258	158 158 158 158 158 158 158 158 158 158	(+/- 5%) I M	(+/-10%) 3 M	(+/-10%) 6 M 6 6 6 6 6 6 6 6 6	Pre-Crisis		Abyan Addaleh Aden Al Baidha Al Hodieda Al Jawf Al Mahra Al Mahweet Amran	Month 600 663 550 600 675 600 600 400 650
<u>, </u>	Abyan Addaleh Aden Al Baidha Al Hodieda Al Jawf Al Mahra Al Mahweet Amran Dhamar	Month 314 343 325 364 374 233 250 394 380 361	325 374 290 365 375 208 250 400 375 365	3 M 293 308 314 285 299 210 298 315 619 286	6 M 265 294 805 274 300 210 220 254 258 270	158 158 158 158 158 158 158 158 158 158	(+/- 5%) I M	(+/-10%) 3 M	(+/-10%) 6 M	Pre-Crisis		Abyan Addaleh Aden Al Baidha Al Hodieda Al Jawf Al Mahra Al Mahweet Amran Dhamar	Month 600 663 550 600 675 600 600 400 650 688
Commodity	Abyan Addaleh Aden Al Baidha Al Hodieda Al Jawf Al Mahra Al Mahweet Amran	Month 314 343 325 364 374 233 250 394 380	325 374 290 365 375 208 250 400 375	3 M 293 308 314 285 299 210 298 315 519	6 M 265 294 805 274 300 210 220 254 258	158 158 158 158 158 158 158 158 158 158	(+/- 5%) I M	(+/-10%) 3 M	(+/-10%) 6 M 6 6 6 6 6 6 6 6 6	Pre-Crisis	Commodity Superpose Superp	Abyan Addaleh Aden Al Baidha Al Hodieda Al Jawf Al Mahra Al Mahweet Amran	Month 600 663 550 600 675 600 600 400 650

		Current		Previou	s Period		Direction of Change					
Commodity	Governorate		I M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)		
		Month	I M	3 M	0 M	Pre-Crisis	I M	3 M	6 M	Pre-Crisis		
	Abyan	310	319	188	230	150	0	Ŷ	Ŷ	Ŷ		
	Addaleh	343	350	360	244	150	-	0	n	Ŷ		
	Aden	313	313	228		150	-	·	P	ŵ		
	Al Baidha	360	346	344	238	150	-	0	Ŷ	ŵ		
	Al Hodieda	338	335	311	266	150	-	0	ብ	Ŷ		
	Al Jawf	283	325	210	210	150	- U	٠	Ą	ŵ		
	Al Mahra	260	260	300	200	150	-	ð	Ŷ	ŵ		
	Al Mahweet	388	400	378	220	150	-	0	Ą	Ŷ		
	Amran	379	338	450	238	150	P	ě	P	ŵ		
-	Dhamar	355	340	383	240	150	-	0	Ŷ	n		
Diesel	Hadramout	230	220	203	179	150	-	Ŷ	Ŷ	Ŷ		
<u>e</u> .	Hajja	350	344	370	231	150	-	0	P	Ŷ		
	lbb	358	365	378	258	150	-	0	P	ŵ		
	Laheg	325	325	348	226	150	-	0	Ŷ	ŵ		
	Mareb	225	225	206	150	150	-	0	Ŷ	Ŷ		
	Rayma	390	354	419	256	150	P	0	P	ŵ		
	Sa'ada	358	356	338	215	150	-	0	Ŷ	ŵ		
	Sana'a	360	361	300	235	150	-	Ŷ	Ą	Ŷ		
	Sana'a city	350	326	445	235	150	P	ě	P	ŵ		
	Shabwa	269	281	346	270	150	-	÷	-	n		
	Soqatra	200	200	191	165	150	-	0	Ŷ	Ŷ		
	Taiz	369	400	363	250	150	4	0	ŵ	Ŷ		
				Proviou	s Period			Direction	of Change			

		Current		Previou	s Period			Direction	of Change	
Commodity	Governorate	Month	I M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)
		Month	1 14	3 M	0 M	Pre-Crisis	I M	3 M	6 M	Pre-Crisis
	Abyan	314	325	293	265	158			P	•
	Addaleh	343	374	308	294	158	9	P	P	•
	Aden	325	290	314		158	P			•
	Al Baidha	364	365	285	274	158	-	P	Ŷ	•
	Al Hodieda	374	375	299	300	158	-	P	n	•
	Al Jawf	233	208	210	210	158	P	P	n	•
	Al Mahra	250	250	298	220	158	-	- U	r r	•
	Al Mahweet	394	400	315	254	158	-	P	r r	•
	Amran	380	375		258	158	-	- U	P	•
=	Dhamar	361	365	286	270	158	-	P	P	•
Petrol	Hadramout	240	240	210	193	158	-	P	P	•
ē	Hajja	363	371	334	273	158	-	-	P	•
ш	lbb	358	363	431	294	158	-	- U	P	·
	Laheg	325	325	329	271	158	-	-	P	·
	Mareb	175	175	169	150	158	-	-	P	·
	Rayma	400	373	359	294	158	P	P	P	·
	Sa'ada	361	369	333	274	158	-		P	•
	Sana'a	370	371	469	278	158	-	- U	P	•
	Sana'a city	368	356	398	275	158	-	-	n	•
	Shabwa	276	271	281	298	158	-	-	-	•
	Soqatra	210	220	211	185	158	-	-	r r	•
	Taiz	374	381	375	275	158	-	0	Ŷ	•

		Current		Previou	s Period			Direction	of Change	:
Commodity	Governorate		I M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)
		Month	I M	3 M	o M	Pre-Crisis	I M	3 M	6 M	Pre-Crisis
	Abyan	600	600	600	600	313	-	-		n n
	Addaleh	663		663		313	9	-	n	n n
	Aden	550	550	550	550	313	-	-		n n
	Al Baidha	600	600	600	400	313	-	-	n	n
	Al Hodieda	675	625	500	400	313	Ŷ	Ŷ	n	Ŷ
	Al Jawf	600	575		550	313	-	ě	-	Ŷ
	Al Mahra	600	638	650	400	313	-	-	n	Ŷ
	Al Mahweet	400	400	400	400	313	-	-	-	Ŷ
<u>0</u>	Amran	650	625	588	463	313	-	÷	n	ŵ
Beans	Dhamar	688	650	500	500	313	r r	÷	ŵ	ŵ
Ğ	Hadramout	600	600	600		313	-	-	-	· P
	Hajja	600	550	338	300	313	P	÷	÷	·
Red	lbb	663	675	600		313	-	÷	÷	·
œ	Laheg	575	550	500	488	313	-	÷	÷	· P
	Mareb	600	600	500	513	313	-	÷	P	· P
	Rayma	550	550	575	413	313	-	-	P	P
	Sa'ada	638	500	450	450	313	P	÷	n	P
	Sana'a	650	675	650	488	313	-	-	n	P
	Sana'a city	713	700	600	600	313	-	P	n	n
	Shabwa	700	650	563	500	313	n	P	n	ŵ
	Soqatra	650	600	600	600	313	r r	-	-	ŵ
	Taiz	700	700	675	600	313	0	-	Ŷ	n

		Current		Previou	s Period		Direction of Change						
Commodity	Governorate	Month	I M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)			
		Month	I M	3 M	0 M	Pre-Crisis	I M	3 M	6 M	Pre-Crisis			
	Abyan	426	443	379	356	341	-	P	P	•			
	Addaleh	425	406	389	358	341		-	n	•			
	Aden	430	430	340	343	341	-	P	n	•			
	Al Baidha	458	469	378	368	341	-	P	P	•			
	Al Hodieda	473	441	398	353	341	n	P	P	•			
	Al Jawf	490	475	451	414	341	-	-	n	•			
	Al Mahra	450	400	440	440	341	ŵ	-		•			
<u>~</u>	Al Mahweet	388		375	356	341	-	-		•			
응	Amran	405	425	409	363	341	-	-	P	· ·			
at	Dhamar	460	458	390	370	341	-	P	n	٠			
<u>a</u>	Hadramout	456	438	384	400	341	-	P	n	•			
9	Hajja	449	449	413	350	341	-	-	P	•			
Oil (Vegetable)	lbb	470	434	425	425	341	÷	P	n	· ·			
<u> </u>	Laheg	421	415	370	355	341	-	P	n	•			
0	Mareb	443	456	439	366	341	-	-	P	•			
	Rayma	475	470	435	384	341	-	-	P	· ·			
	Sa'ada	465	429	423	410	341	P	P	n	٠			
	Sana'a	490	465	436	373	341	n	· P	n	•			
	Sana'a city	495	453	398	383	341	n	ŵ	n	•			
	Shabwa	429	421	481	364	341	-	- U	P	÷			
	Soqatra	450	463	475	469	341	-	-	_	•			
	Taiz	475	471	450	463	341	-	-		•			

		Current		Previou	s Period			Direction	of Change	
Commodity	Governorate			2.14			(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)
		Month	IM	3 M	6 M	Pre-Crisis	I M	3 M	6 M	Pre-Crisis
	Abyan	300	290		250	214		•	·	r r
	Addaleh		355			214		-	P	P
	Aden	300	258	288	260	214	P	0	P	n n
	Al Baidha	270	265	260	253	214	-	-	-	r r
	Al Hodieda	280	270	278	240	214	-	-	÷	ŵ
	Al Jawf	320	310	280	280	214	-	•	P	Ŷ
	Al Mahra	300	295	288		214		-	-	Ŷ
	Al Mahweet	300	300	265	240	214	-	÷	P	P
	Amran	300	300	263	245	214	-	÷	÷	ŵ
<u>_</u>	Dhamar	250	268	255	240	214	- U	-	-	Ŷ
l g	Hadramout	350	335	300		214		•	Ŷ	Ŷ
Sugar	Hajja	270	270	250	250	214	-	-	-	P
0	lbb	280	265	260	270	214	P	-	-	ŵ
	Laheg	260	255	250	250	214	-	-	-	Ŷ
	Mareb	300	300	263	250	214	-	•	P	r r
	Rayma	350	350	285	295	214	-	÷	P	P
	Sa'ada	290	310	263	250	214	- U	÷	÷	ŵ
1	Sana'a	300	290	260	250	214	-	•	P	n
1	Sana'a city	290	300	260	250	214	-	•	÷	ŵ
	Shabwa		355	315		214		•	·	r r
1	Soqatra	280	270	270	270	214	-	-	-	n
	Taiz	325	370	300	300	214	9	0	0	P
	1							D: .:		

		Current		Previou	s Period		Direction of Change						
Commodity	Governorate						(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)			
		Month	IM	3 M	6 M	Pre-Crisis	I M	3 M	6 M	Pre-Crisis			
	Abyan	200	200	153	150	137		r r	命	•			
	Addaleh	180	185	168	170	137	0	0	0	•			
	Aden	210	200	175	168	137	•	n	Ŷ	•			
	Al Baidha	189	193	190	168	137	0	0	P	•			
	Al Hodieda	185	198	168	150	137	*	n	Ŷ	•			
	Al Jawf	250	195	170	170	137	•	P	n	•			
	Al Mahra	200	210	175	180	137	0	n	n	•			
	Al Mahweet	185	180	168	148	137	0	n	n	•			
Flour	Amran	210	235	195	155	137	ě		P	•			
<u>.e</u>	Dhamar	200	200	188	150	137	0	0	Ŷ	•			
ш	Hadramout	194	200		170	137			P	•			
tg.	Hajja	200	200	190	170	137	0	-	n	•			
Pe	lbb	225	198	180	180	137	÷	P	P	•			
Wheat	Laheg	200	185	170	160	137	·	n	n	•			
_	Mareb	200	200			137	0	0	0	•			
	Rayma	200	200	177	155	137	0	P	P	·			
	Sa'ada	200	220		190	137	*	0	0	•			
	Sana'a	200	200	195	180	137			P	•			
	Sana'a city	220	230	195	170	137	0	·	ŵ	•			
	Shabwa					137	÷	P	P	·			
	Soqatra		150		149	137	÷	n	r r	•			
	Taiz	245	250	200	200	137	0	P	P	•			

		Current		nt Previous Period				Direction of Change						
Commodity	Governorate	Month	I M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)				
		Month	I M	3 14	014	Pre-Crisis	I M	3 M	6 M	Pre-Crisis				
	Abyan	288	300	400	338	217	-	÷	÷	Ŷ				
	Addaleh	200	200	300	225	217	-		-	-				
	Aden	238	263	300	263	217	•	ě	-	-				
	Al Baidha	288	300	263	275	217	-	0	0	Ŷ				
	Al Hodieda	275	275	300	225	217	-	-	•	·				
	Al Jawf	188	150	113	113	217	f	٠	Ŷ	+				
	Al Mahra	250	250	300	263	217	-	ŵ	-	Ŷ				
	Al Mahweet	300	300	300	350	217	-	-	÷	P				
	Amran	250	250	250	163	217	_	0	·	Ŷ				
l _	Dhamar	263	288	213	175	217	-	÷	·	P				
.0	Hadramout	238	225	263	225	217	· ·	0	-	П				
Onion	Hajja	300	313	275	188	217	-	-	·	P				
0	lbb	275	250	150	100	217	· ·	•	·	f				
	Laheg	238	288	300	300	217	•	ě	÷	П				
	Mareb	300	300	325	300	217	_	0	-	f				
	Rayma	300	275	300	250	217	P	-	P	Ŷ				
	Sa'ada	338	288	300	300	217	P	÷	·	P				
	Sana'a	275	225	200	125	217	· ·	•	·	f				
	Sana'a city	250	250	200	175	217	-	•	·	P				
1	Shabwa	250	275	300	288	217	÷	*	÷	Ŷ				
1	Soqatra	500	500	500	500	217		0	0	Ŷ				
	Taiz	263	300	363	200	217	÷	*	Ŷ	f				

