



NIGERIA

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Borno and Yobe States Market Monitoring Report

Highlights

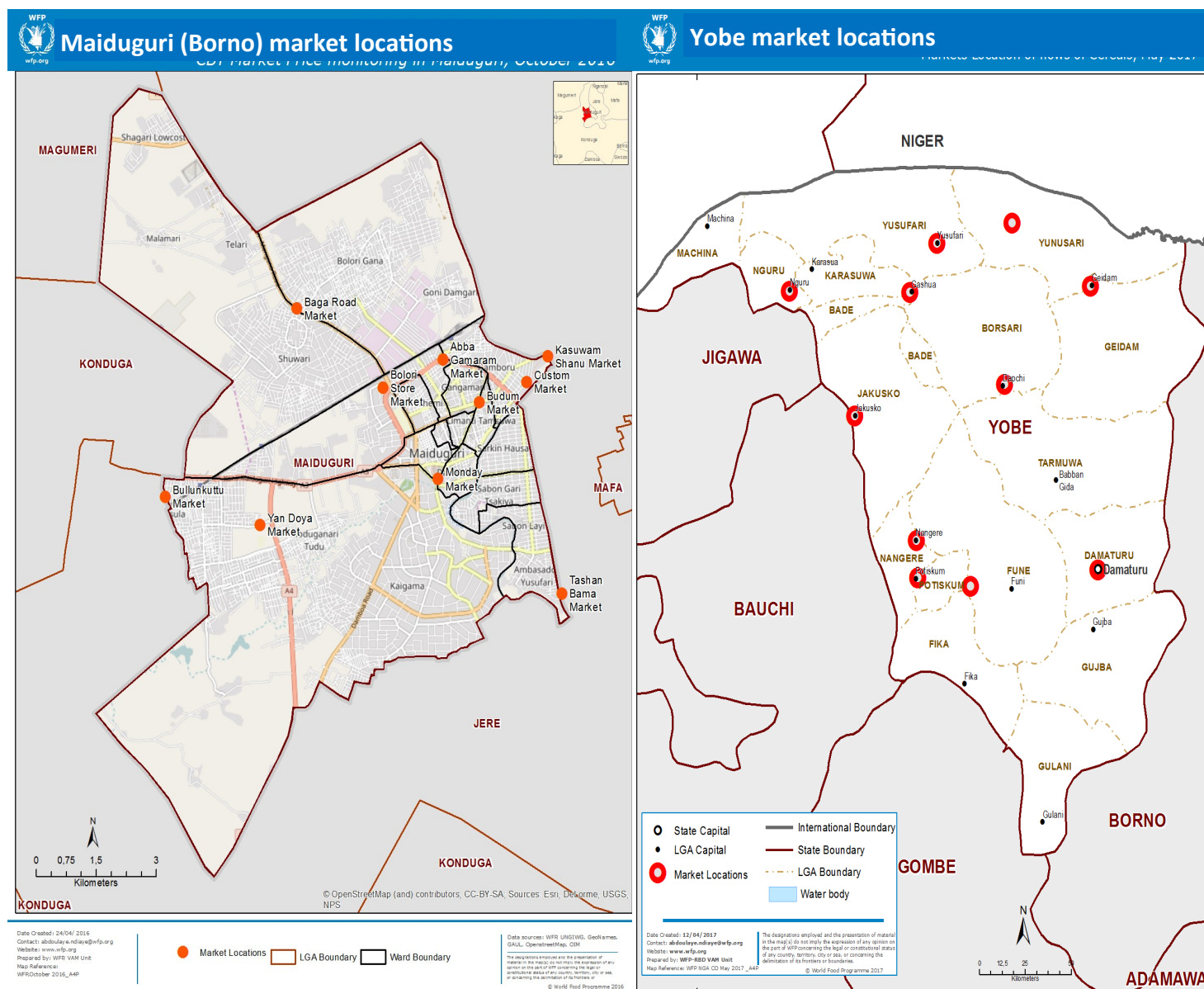
- Due to normal decreasing seasonal trend in the market supply of staple foods and increasing proportion of households that are solely reliant on market purchases to meet their food needs, an upward trend in the prices of maize and sorghum has continued in key markets of Maiduguri in Borno State during the past three months, thus hampering the food security conditions of conflict affected households. In Yobe State on the other hand, favorable market supplies and stock levels have led to price decrease or stability when compared to November 2017.
- Compared to November, 2017, the price of maize increased by 61.8% in Monday market, 37.5% in Bullumkutu, 53% in Custom market, 33% in Baga Road, 67% in Kasuwan Shanu and 45% in Tashan Bama market in Maiduguri. Similarly, the price of sorghum increased by 28.8% in Bullumkutu, 39 percent in Custom market, 23.3% in Baga Road Market, 25% in Kasuwan Shanu, 42.9% for Budum and 52% for Tashan Bama markets in Maiduguri.
- The cost of the Survival Minimum Expenditure Basket for a family of 5 increased slightly by 8 percent from 16,329.44 Naira in January to 17,891.58 Naira in February 2018 in Maiduguri and by 10 percent from 14,533.05 Naira in January to 16,084.43 Naira in February 2018 in Damaturu market. An increase of 1 percent was also recorded in Bade within this period.

Introduction

As humanitarian actors continue to provide food assistance to the most vulnerable, through different modalities, such as the implementation of CBT. There is need to collect the prices of food items, analyze and share information on the markets prices. On the basis of this, WFP undertakes a biweekly monitoring of food commodities to gauge how vulnerable households are probably affected by food price changes and the impact this changes could have on the cost of the food basket.

In Borno State, the monitored markets include Monday market, Abbaganaram, Budum, Kasuwan Shanu, Bullumkutu, Baga Road, Tashan Bama, Custom market. In Yobe State on the other hand, Damaturu, Bursari, Gujba, Potiskum, Jakusko, Geidam, Yunusari, Yusufari, Bade, Nguru and Gulani markets are monitored (Figure 1).

Figure 1 Market price monitoring locations in Borno and Yobe States



Food basket monitoring

The Survival Minimum Expenditure Basket outlines the minimum items needed for survival of a household for one month. The food basket is tailored to meet the nutritional needs of vulnerable households. The basket comprises the basic energy food requirements of 2,100 kilocalories per person for food items like rice, maize, red beans, palm oil, vegetable oil, salt and sugar, consumed by the majority of households in the North East.

The SMEB for a month is calculated based on the cost of food items for an average family of five (calculated for 2,100 kcal/per person). The cost of the Survival Minimum Expenditure Basket for a family of 5 increased slightly by 8 percent from 16,329.44 Naira in January to 17,891.58 Naira in February 2018 in Maiduguri and by 10 percent from 14,533.05 Naira in January to 16,084.43 Naira in February 2018 in Damaturu market. An increase of 1 percent was also recorded in Bade within this period.

Table 1: Transfer value calculated for 5 household members in MMC & Jere markets for one month

HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg- Naira (MPM)	Price/HH/month - Naira
Rice	150	540	750	22,500	22.50	463	10,418
Millet	0		0	0	0.00		0
Maize	250	913	1250	37,500	37.50	215	8,063
Beans	75	255	375	11,250	11.25	375	4,219
Palm oil	10	88	50	1,500	1.50	284	426
Groundnut	15	85	75	2,250	2.25	302	680
Sugar	10	39	50	1,500	1.50	483	725
G/nut oil/Veg Oil	20	177	100	3,000	3.00	288	864
Salt	5	0	25	750	0.75	115	86
Onion	8	3	40	1,200	1.20	67	80
Total		2,100					N 25,559.40
Cost food basket at 70%:	70%	1,470					N 17,891.58
Per capita based on 70% transfer value							N 3,578.32

Table 2: Transfer value calculated for 5 household members in Damaturu markets for one month

HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg- Naira (MPM)	Price/HH/month - Naira
Rice	150	540	750	22,500	22.50	420	9,450
Millet	0		0	0	0.00		0
Maize	250	913	1250	37,500	37.50	160	6,000
Beans	75	255	375	11,250	11.25	380	4,275
Palm oil	10	88	50	1,500	1.50	401	602
Groundnut	15	85	75	2,250	2.25	280	630
Sugar	10	39	50	1,500	1.50	400	600
G/nut oil/Veg Oil	20	177	100	3,000	3.00	394	1,181
Salt	5	0	25	750	0.75	160	120
Onion	8	3	40	1,200	1.20	100	120
Total		2,100					N 22,977.75
Cost food basket at 70%:	70%	1,470					N 16,084.43
Per capita based on 70% transfer value							N 3,216.89

Table 3: Transfer value calculated for 5 household members in Bade markets for one month

HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg- Naira (MPM)	Price/HH/month - Naira
Rice	150	540	750	22,500	22.50	390	8,775
Millet	0		0	0	0.00		0
Maize	250	913	1250	37,500	37.50	130	4,875
Beans	75	255	375	11,250	11.25	380	4,275
Palm oil	10	88	50	1,500	1.50	394	591
Groundnut	15	85	75	2,250	2.25	250	563
Sugar	10	39	50	1,500	1.50	420	630
G/nut oil/Veg Oil	20	177	100	3,000	3.00	366	1,098
Salt	5	0	25	750	0.75	160	120
Onion	8	3	40	1,200	1.20	75	90
Total		2,100					N 21,016.50
Cost food basket at 70%:	70%	1,470					N 14,711.55
Per capita based on 70% transfer value							N 2,942.31

Maiduguri Markets Monitoring Update

Market	Commodity	Current price	% Change in current price		Degree of change	
			1 Month	3 Months	1 Month	3 Months
Monday market	Peanuts (1.25 Kg)	375	2.7%	-11.8%	→	↓
	Maize flour (1.25 Kg)	275	10.0%	61.8%	↑	↑
	Onion (Grams)	75	25.0%	-75.0%	↑	↓
	Palm oil (Litre)	375	2.7%	-11.8%	→	↓
	Red beans (1.25 Kg)	450	-3.2%	0.0%	→	→
	Imported rice (1.25 Kg)	575	15.0%	4.5%	↑	→
	Local rice (1.25 Kg)	375	25.0%	7.1%	↑	→
	Vegetable oil (Litre)	400	19.4%	14.3%	↑	↑
	Sorghum (1.25 Kg)	195	-26.4%	-22.0%	↓	↓
Abba Ganaram	Peanuts (Kg)	365	-2.7%	-2.7%	→	→
	Maize flour (Kg)	260	36.8%	-10.3%	↑	↓
	Onion (Grams)	60	20.0%	-70.0%	↑	↓
	Palm oil (Litre)	425	9.0%	6.3%	↑	→
	Red beans (Kg)	450	-10.0%	-10.0%	↓	→
	Imported rice (Kg)	575	0.0%	4.5%	→	→
	Local rice (Kg)	400	6.7%	14.3%	↑	↑
	Vegetable oil (Litre)	350	-6.7%	7.7%	↓	→
	Sorghum (1.25 Kg)	190	8.6%	2.7%	↑	→
Baga Road market	Peanuts (Kg)	400	2.6%	0.0%	→	→
	Maize flour (Kg)	240	45.5%	33.3%	↑	↑
	Onion (Grams)	50	11.1%	-75.0%	↑	↓
	Palm oil (Litre)	365	-3.9%	-8.8%	→	→
	Red beans (Kg)	450	-10.0%	-10.0%	↓	→
	Imported rice (Kg)	550	0.0%	0.0%	→	→
	Local rice (Kg)	350	0.0%	0.0%	→	→
	Vegetable oil (Litre)	400	11.1%	14.3%	↑	↑
	Sorghum (1.25 Kg)	185	5.7%	23.3%	↑	↑
Budum market	Peanuts (Kg)	375	0.0%	-21.1%	→	↓
	Maize flour (Kg)	275	48.6%	-5.2%	↑	→
	Onion (Grams)	75	25.0%	-70.0%	↑	↓
	Palm oil (Litre)	375	-3.8%	-6.3%	→	→
	Red beans (Kg)	450	-10.0%	-14.3%	↓	↓
	Imported rice (Kg)	575	0.0%	0.0%	→	→
	Local rice (Kg)	375	-11.8%	0.0%	↓	→
	Vegetable oil (Litre)	360	-4.0%	10.8%	→	→
	Sorghum (1.25 Kg)	200	-27.3%	42.9%	↓	↑

- ↑ Price increase above normal price fluctuation
- Normal Price Fluctuation
- ↓ Price decrease below normal price fluctuation

Prices in Naira

February 2018

Market	Current price	% Change in current price		Degree of change	
		1 Month	3 Months	1 Month	3 Months
Bullumkutu market	375	-4%	7.1%	→	→
	275	38%	37.5%	↑	↑
	75	36%	-50.0%	↑	↓
	375	-4%	-8.5%	→	→
	450	-10%	5.9%	↓	→
	575	5%	9.5%	→	→
	375	0%	7.1%	→	→
	360	0%	7.5%	→	→
	190	-37%	28.8%	↓	↑
Custom market	375	0%	-6%	→	→
	275	45%	53%	↑	↑
	50	-33%	-67%	↓	↓
	400	0%	-11%	→	↓
	500	0%	-9%	→	→
	575	5%	5%	→	→
	625	67%	69%	↑	↑
	400	3%	14%	→	↑
	250	35%	39%	↑	↑
Kasuwan Shanu	375	0%	25%	→	↑
	275	22%	67%	↑	↑
	75	25%	-57%	↑	↓
	375	-4%	1%	→	→
	500	18%	18%	↑	↑
	600	4%	14%	→	↑
	375	7%	-13%	↑	↓
	400	14%	27%	↑	↑
	200	-33%	25%	↓	↑
Tashan Bama	375	-6%	0%	↓	→
	275	49%	45%	↑	↑
	75	50%	-63%	↑	↓
	450	13%	-18%	↑	↓
	500	-3%	11%	→	↑
	600	-4%	9%	→	→
	400	7%	10%	↑	→
	400	4%	-27%	→	↓
	250	25%	52%	↑	↑

Price fluctuation is considered normal if price change is within 5% for 1 month or within 10% for 3 months

Yobe Markets Monitoring Update						February 2018						
Market	Commodity	Current price	% Change in current price		Degree of change		Market	Current price	% Change in current price		Degree of change	
			1 Month	3 Months	1 Month	3 Months			1 Month	3 Months	1 Month	3 Months
Potiskum	Peanuts (1.25 Kg)	290	-3.3%	-3.3%	→	→	Nguru	300	0.0%	0.0%	→	→
	Maize flour (1.25 Kg)	195	-22.0%	-22.0%	↓	↓		175	6.1%	16.7%	↑	↑
	Onion (Grams)	130	-35.0%	62.5%	↓	↑		100	-33.3%	100.0%	↓	↑
	Palm oil (Litre)	600	20.0%	9.1%	↑	→		500	-1.0%	-7.4%	→	→
	Red beans (1.25 Kg)	400	-5.9%	0.0%	↑	→		425	9.0%	6.3%	↑	→
	Imported rice (1.25 Kg)	463	-7.5%	2.8%	↓	→		475	2.2%	0.0%	→	→
	Local rice (1.25 Kg)	365	-2.7%	4.3%	→	→		340	7.9%	13.3%	↑	↑
	Vegetable oil (Litre)	600	46.3%	9.1%	↑	→		500	-2.9%	4.2%	→	→
	Yam (1 tuber)	450	12.5%	12.5%	↑	↑		325	-35.0%	-7.1%	↓	→
Damaturu	Peanuts (1.25 Kg)	350	7.7%	-12.5%	↑	↓	Geidam	325	0.0%	8.3%	→	→
	Maize flour (1.25 Kg)	200	8.1%	0.0%	↑	→		190	-6.3%	-16.7%	↓	↓
	Onion (Grams)	100	42.9%	0.0%	↑	→		50	-33.3%	0.0%	↓	→
	Palm oil (Litre)	535	-7.0%	2.9%	↓	→		600	3.4%	-11.8%	→	↓
	Red beans (1.25 Kg)	475	18.8%	18.8%	↑	↑		500	13.6%	25.0%	↑	↑
	Imported rice (1.25 Kg)	525	5.0%	5.0%	→	→		450	28.6%	-10.0%	↑	→
	Local rice (1.25 Kg)	375	15.4%	7.1%	↑	→		300	-38.8%	-14.3%	↓	↓
	Vegetable oil (Litre)	525	0.0%	-34.4%	→	↓		525	1.0%	-22.8%	→	↓
	Yam (1 tuber)	275	-26.7%	-45.0%	↓	↓		375	-16.7%	-25.0%	↓	↓
Yusufari	Peanuts (1.25 Kg)	325	8.3%	0.0%	↑	→	Yunusari	300	0.0%	0.0%	→	→
	Maize flour (1.25 Kg)	145	-42.0%	-17.1%	↓	↓		140	-1.8%	-8.3%	→	→
	Onion (Grams)	32.5	-36.4%	-12.5%	↓	↓		50	-33.3%	-50.0%	↓	↓
	Palm oil (Litre)	600	4.3%	0.0%	→	→		650	0.0%	8.3%	→	→
	Red beans (1.25 Kg)	425	13.3%	6.3%	↑	→		390	11.4%	11.4%	↑	↑
	Imported rice (1.25 Kg)	460	-3.7%	-16.8%	→	↓		500	5.3%	0.0%	→	→
	Local rice (1.25 Kg)	315	0.0%	-10.0%	→	→		350	0.0%	-12.5%	→	↓
	Vegetable oil (Litre)	525	0.0%	-0.9%	→	→		700	0.0%	16.7%	→	↑
	Yam (1 tuber)	350	0.0%	16.7%	→	↑		250	-16.7%	-50.0%	↓	↓
↑ Price increase above normal price fluctuation → Normal Price Fluctuation ↓ Price decrease below normal price fluctuation						Price fluctuation is considered normal if price change is within 5% for 1 month or within 10% for 3 months						
Prices in Naira												

Conclusion

The increasing prices of some staple food items, coupled with the rising cost of the food basket implies that food security conditions are already tightening for market-dependent households with limited purchasing power. Food access for these households is likely to be further hampered by high prices during the lean season and would require some assistance.



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