



# NIGERIA

September 2018-ISSUE 20

## Borno and Yobe States Market Monitoring Report

### Highlights

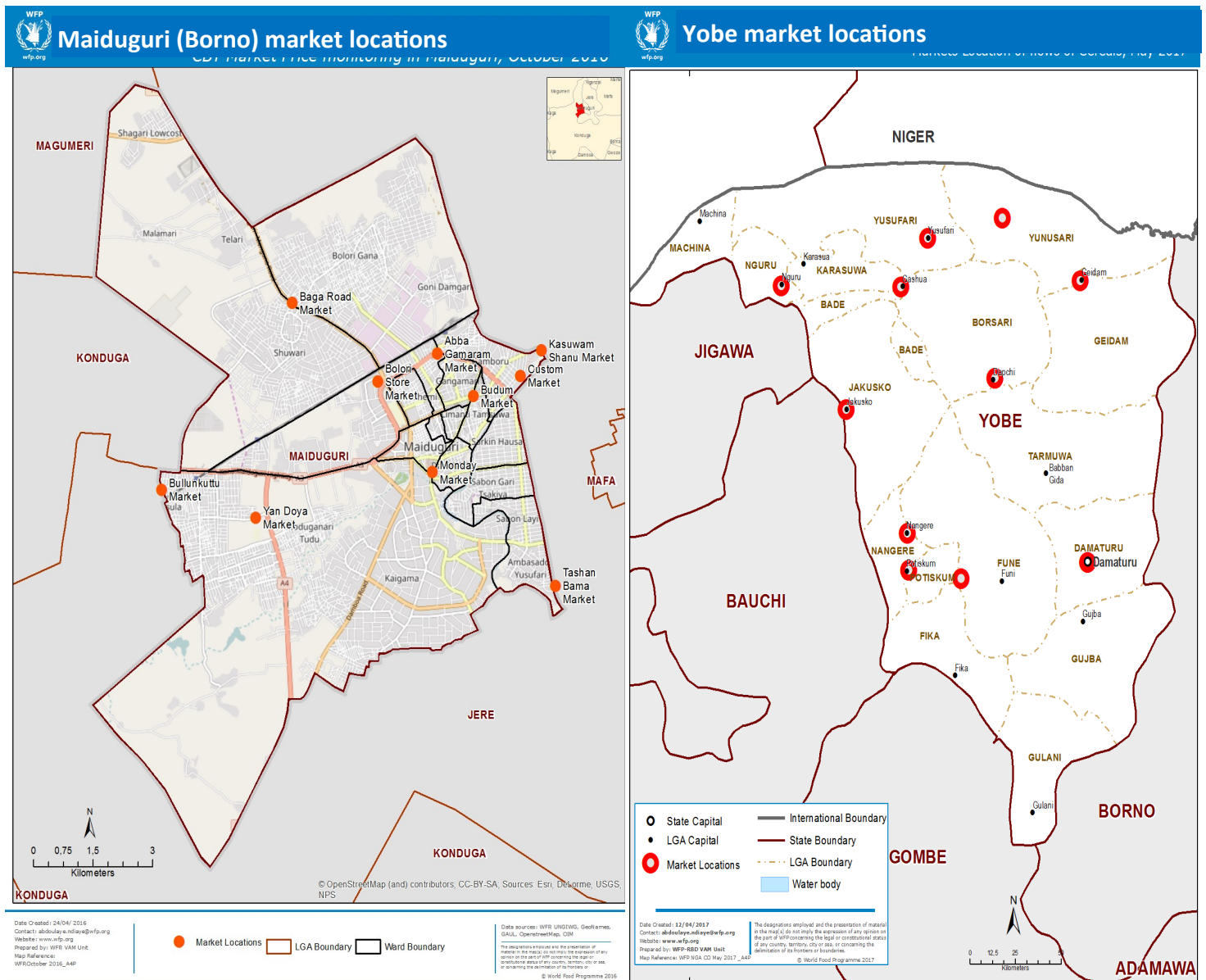
- In most monitored markets of Borno and Yobe States, prices of staple cereals (maize, imported rice, millet and sorghum) have decreased when compared to the August 2018 as favourable seasonal harvest prospects have encouraged traders to offload their old stocks into the market, thus increasing supply. However, the price of local rice in most markets of Maiduguri (Borno State) have continued to increase due to lingering market supply constraints.
- Compared to September 2017, maize price has increased by 11% in Abba Ganaram, 23% in Monday and 56% in Bullumkutu markets of Borno State while prices of cowpea and red beans have also increased by a range of 11% to 56% and 8% to 54% respectively in all markets of Yobe State
- The cost of the Survival Minimum Expenditure Basket for a family of 5 decreased by 3 percent from 19,758.08 Naira to 19,184.97 Naira in Maiduguri. In Damaturu, the cost of SMEB decreased by 11 percent from 17,535.00 Naira in August to 15,649.20 Naira in September 2018 while in Yunusari a decrease of 3 percent was recorded. The SMEB is made up of maize, rice, red beans, peanuts, palm oil/vegetable oil, salt and sugar.

### Introduction

Monitoring prices are an overarching indicator that provides key information for WFP activities in north eastern Nigeria, as this helps to guide programming activities in relation to Cash-Based Transfer and contributes to the understanding of how prevailing market conditions impact conflict-affected households' access to food. Against this backdrop, WFP undertakes a bi-weekly monitoring of food commodities to gauge how vulnerable and market-dependent households are affected by food price changes and the resulting impact of such changes on the cost of the food basket.

In Borno State, the monitored markets include Monday market, Abbaganaram, Budum, Kasuwan Shanu, Bullumkutu, Baga Road, Tashan Bama, Custom market. In Yobe State on the other hand, Damaturu, Bursari, Gujba, Potiskum, Jakusko, Geidam, Yunusari, Yusufari, Bade, Nguru and Gulani markets are monitored (Figure 1).

Figure 1 Market price monitoring locations in Borno and Yobe States



## Food basket monitoring

The Survival Minimum Expenditure Basket outlines the minimum food items needed for survival of a household in a month. The basket comprises basic energy food requirements of 2,100 kilocalories per person per day and include food items like rice, maize, red beans, palm oil, vegetable oil, salt and sugar, consumed by the majority of households in the North East.

The cost of the Survival Minimum Expenditure Basket for a family of 5 decreased by 3 percent from 19,758.08 Naira to 19,184.97 Naira in Maiduguri. In Damaturu, the cost of SMEB decreased by 11 percent from 17,535.00 Naira in August to 15,649.20 Naira in September 2018 while in Yunusari a decrease of 3 percent was recorded. The SMEB is made up of maize, rice, red beans, peanuts, palm oil/vegetable oil, salt and sugar. The SMEB is made up of maize, rice, red beans, peanuts, palm oil/vegetable oil, salt and sugar.

**Table 1: Transfer value calculated for 5 household members in Maiduguri and Jere markets for one month**

HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg- Naira (MPM)	Price/HH/month (Naira)
Rice	150	540	750	22,500	22.50	480	10,800
Millet	0		0	0	0.00		0
Maize	250	913	1250	37,500	37.50	268	10,050
Beans	75	255	375	11,250	11.25	323	3,634
Palm oil	10	88	50	1,500	1.50	302	453
Groundnut	15	85	75	2,250	2.25	286	644
Sugar	10	39	50	1,500	1.50	435	653
G/nut oil/Veg Oil	20	177	100	3,000	3.00	330	990
Salt	5	0	25	750	0.75	113	85
Onion	8	3	40	1,200	1.20	83	100
<b>Total</b>		<b>2,100</b>					<b>NGN 27,407.10</b>
Cost food basket at 70%:	70%	<b>1,470</b>					<b>NGN 19,184.97</b>
<b>Per capita based on 70% transfer value</b>							<b>NGN 3,836.99</b>

**Table 2: Transfer value calculated for 5 household members in Damaturu markets for one month**

HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg- Naira (MPM)	Price/HH/month (Naira)
Rice	150	540	750	22,500	22.50	400	9,000
Millet	0		0	0	0.00		0
Maize	250	913	1250	37,500	37.50	160	6,000
Beans	75	255	375	11,250	11.25	400	4,500
Palm oil	10	88	50	1,500	1.50	300	450
Groundnut	15	85	75	2,250	2.25	280	630
Sugar	10	39	50	1,500	1.50	384	576
G/nut oil/Veg Oil	20	177	100	3,000	3.00	300	900
Salt	5	0	25	750	0.75	160	120
Onion	8	3	40	1,200	1.20	150	180
<b>Total</b>		<b>2,100</b>					<b>NGN 22,356.00</b>
Cost food basket at 70%:	70%	<b>1,470</b>					<b>NGN 15,649.20</b>
<b>Per capita based on 70% transfer value</b>							<b>NGN 3,129.84</b>

**Table 3: Transfer value calculated for 5 household members in Yunusari markets for one month**

HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg- Naira (MPM)	Price/HH/month (Naira)
Rice	150	540	750	22,500	22.50	360	8,100
Millet	0		0	0	0.00		0
Maize	250	913	1250	37,500	37.50	120	4,500
Beans	75	255	375	11,250	11.25	360	4,050
Palm oil	10	88	50	1,500	1.50	400	600
Groundnut	15	85	75	2,250	2.25	280	630
Sugar	10	39	50	1,500	1.50	400	600
G/nut oil/Veg Oil	20	177	100	3,000	3.00	400	1,200
Salt	5	0	25	750	0.75	120	90
Onion	8	3	40	1,200	1.20	100	120
<b>Total</b>		<b>2,100</b>					<b>NGN 19,890.00</b>
Cost food basket at 70%:	70%	<b>1,470</b>					<b>NGN 13,923.00</b>
<b>Per capita based on 70% transfer value</b>							<b>NGN 2,784.60</b>



## Maiduguri Markets Monitoring Update

September 2018

Market	Commodity	Current price	% Change in current price		Degree of change	
			1 Month	3 Months	1 Month	3 Months
Monday market	Peanuts (1.25 Kg)	375	7.1%	-11.8%	↑	↓
	Maize flour (1.25 Kg)	350	40.0%	16.7%	↑	↑
	Onion (Grams)	100	0.0%	0.0%	→	→
	Palm oil (Litre)	400	0.0%	0.0%	→	→
	Red beans (1.25 Kg)	375	-6.3%	-25.0%	↓	↓
	Imported rice (1.25 Kg)	600	0.0%	9.1%	→	→
	Local rice (1.25 Kg)	350	0.0%	0.0%	→	→
	Vegetable oil (Litre)	400	0.0%	6.7%	→	→
	Sorghum (1.25 Kg)	150	-25.0%	15.4%	↓	↑

Abba Ganaram	Peanuts (Kg)	375	-11.8%	-6.3%	↓	→
	Maize flour (Kg)	350	-22.2%	23.5%	↓	↑
	Onion (Grams)	110	-12.0%	10.0%	↓	→
	Palm oil (Litre)	400	0.0%	0.0%	→	→
	Red beans (Kg)	375	-21.1%	-29.7%	↓	↓
	Imported rice (Kg)	600	0.0%	5.9%	→	→
	Local rice (Kg)	375	7.1%	2.3%	↑	→
	Vegetable oil (Litre)	400	0.0%	-25.0%	→	↓
	Sorghum (1.25 Kg)	170	13.3%	30.8%	↑	↑

Baga Road market	Peanuts (Kg)	400	-5.9%	0.0%	↓	→
	Maize flour (Kg)	400	0.0%	60.0%	→	↑
	Onion (Grams)	110	-12.0%	10.0%	↓	→
	Palm oil (Litre)	400	6.7%	14.3%	↑	↑
	Red beans (Kg)	400	-20.0%	0.0%	↓	→
	Imported rice (Kg)	600	4.3%	0.0%	→	→
	Local rice (Kg)	400	6.7%	14.3%	↑	↑
	Vegetable oil (Litre)	400	0.0%	0.0%	→	→
	Sorghum (1.25 Kg)	175	0.0%	16.7%	→	↑

Budum market	Peanuts (Kg)	400	-5.9%	0.0%	↓	→
	Maize flour (Kg)	375	0.0%	7.1%	→	→
	Onion (Grams)	100	-33.3%	0.0%	↓	→
	Palm oil (Litre)	375	-11.8%	0.0%	↓	→
	Red beans (Kg)	425	-22.7%	-15.0%	↓	↓
	Imported rice (Kg)	600	0.0%	20.0%	→	↑
	Local rice (Kg)	425	13.3%	21.4%	↑	↑
	Vegetable oil (Litre)	400	-5.9%	0.0%	↓	→
	Sorghum (1.25 Kg)	130	-10.3%	-3.7%	↓	→

Market	Current price	% Change in current price		Degree of change		
		1 Month	3 Months	1 Month	3 Months	
Bullumkutu market		450	0%	12.5%	→	↑
		250	-23%	-23.1%	↓	↓
		110	-27%	10.0%	↓	→
		450	0%	12.5%	→	↑
		450	-18%	12.5%	↓	↑
		600	0%	0.0%	→	→
		450	13%	20.0%	↑	↑
		400	0%	14.3%	→	↑
		200	18%	14.3%	↑	↑

Custom market		350	-18%	0%	↓	→
		300	-14%	20%	↓	↑
		100	-20%	0%	↓	→
		400	0%	0%	→	→
		400	0%	0%	→	→
		600	0%	0%	→	→
		425	21%	21%	↑	↑
		450	13%	13%	↑	↑
		160	-3%	14%	→	↑

Kasuwan Shanu		350	-22%	-7%	↓	→
		350	0%	17%	→	↑
		100	-33%	0%	↓	→
		400	0%	7%	→	→
		400	-20%	0%	↓	→
		600	0%	4%	→	→
		450	20%	29%	↑	↑
		400	0%	0%	→	→
		160	-9%	28%	↓	↑

Tashan Bama		350	-13%	0%	↓	→
		300	-8%	20%	↓	↑
		100	0%	0%	→	→
		400	-6%	0%	↓	→
		400	-16%	0%	↓	→
		600	-2%	0%	→	→
		425	13%	21%	↑	↑
		450	13%	13%	↑	↑
		150	3%	11%	→	↑

- ↑ Price increase above normal price fluctuation
- Normal Price Fluctuation
- ↓ Price decrease below normal price fluctuation

Prices in Naira

Price fluctuation is considered normal if price change is within 5% for 1 month or within 10% for 3 months

Yobe Markets Monitoring Update						September 2018						
Market	Commodity	Current price	% Change in current price		Degree of change		Market	Current price	% Change in current price		Degree of change	
			1 Month	3 Months	1 Month	3 Months			1 Month	3 Months	1 Month	3 Months
Potiskum	Peanuts (1.25 Kg)	200	-20.0%	-55.6%	↓	↓	Nguru	300	0.0%	0.0%	→	→
	Maize flour (1.25 Kg)	225	-10.0%	-10.0%	↓	→		250	100.0%	0.0%	↑	→
	Onion (Grams)	150	-25.0%	50.0%	↓	↑		100	-33.3%	0.0%	↓	→
	Palm oil (Litre)	300	-14.3%	-14.3%	↓	↓		500	42.9%	0.0%	↑	→
	Red beans (1.25 Kg)	450	0.0%	-10.0%	→	→		550	10.0%	29.4%	↑	↑
	Imported rice (1.25 Kg)	500	0.0%	11.1%	→	↑		550	10.0%	10.0%	↑	→
	Local rice (1.25 Kg)	400	0.0%	0.0%	→	→		350	0.0%	0.0%	→	→
	Vegetable oil (Litre)	320	-13.5%	-11.1%	↓	↓		450	50.0%	-10.0%	↑	→
	Yam (1 tuber)	300	0.0%	-25.0%	→	↓		350	-12.5%	16.7%	↓	↑
Damaturu	Peanuts (1.25 Kg)	350	-12.5%	-6.7%	↓	→	Geidam	350	0.0%	0.0%	→	→
	Maize flour (1.25 Kg)	200	-20.0%	0.0%	↓	→		150	-25.0%	0.0%	↓	→
	Onion (Grams)	150	-25.0%	50.0%	↓	↑		100	100.0%	25.0%	↑	↑
	Palm oil (Litre)	300	-25.0%	-42.9%	↓	↓		350	16.7%	-22.2%	↑	↓
	Red beans (1.25 Kg)	500	-9.1%	0.0%	↓	→		300	-45.5%	-45.5%	↓	↓
	Imported rice (1.25 Kg)	500	0.0%	0.0%	→	→		450	0.0%	0.0%	→	→
	Local rice (1.25 Kg)	330	-17.5%	-10.8%	↓	↓		370	5.7%	5.7%	↑	→
	Vegetable oil (Litre)	300	-25.0%	-40.0%	↓	↓		200	-33.3%	-55.6%	↓	↓
	Yam (1 tuber)	350	-30.0%	-30.0%	↓	↓		350	-56.3%	-50.0%	↓	↓
Yusufari	Peanuts (1.25 Kg)	350	0.0%	0.0%	→	→	Yunusari	350	-12.5%	-12.5%	↓	↓
	Maize flour (1.25 Kg)	160	6.7%	6.7%	↑	→		150	0.0%	0.0%	→	→
	Onion (Grams)	100	150.0%	42.9%	↑	↑		100	25.0%	42.9%	↑	↑
	Palm oil (Litre)	400	14.3%	-33.3%	↑	↓		400	0.0%	-23.8%	→	↓
	Red beans (1.25 Kg)	250	-16.7%	-50.0%	↓	↓		400	12.5%	12.5%	↑	↑
	Imported rice (1.25 Kg)	450	0.0%	0.0%	→	→		450	5.9%	-10.0%	↑	→
	Local rice (1.25 Kg)	350	0.0%	7.7%	→	→		350	7.7%	-12.5%	↑	↓
	Vegetable oil (Litre)	330	0.0%	-34.0%	→	↓		400	0.0%	-23.8%	→	↓
	Yam (1 tuber)	250	-16.7%	-28.6%	↓	↓		300	-14.3%	-14.3%	↓	↓

↑ Price increase above normal price fluctuation  
 → Normal Price Fluctuation  
 ↓ Price decrease below normal price fluctuation

Prices in Naira

Price fluctuation is considered normal if price change is within 5% for 1 month or within 10% for 3 months

## Conclusion

Despite the general price decrease across markets of Borno and Yobe States, depleted household level food stocks and the persistent low purchasing power among conflict-affected households would continue to hamper food access among the most vulnerable.



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