

Issue No. 32 January 2019

Macroeconomic situation

YEMEN Market Watch Report

Yemen enters the year 2019 with cautious optimism from the peace talks in December 2018 while balancing on the precipice of an increasingly dire humanitarian crisis if conflict persists. The situation in Hudaydah governorate, and in particular Hudaydah City remains volatile and continues to impact commercial and non-commercial imports. As reported by OCHA's Issue 2 of the Humanitarian Update for January 2019, volumes discharged at Hudaydah and Saleef ports have now dropped to 20% less than when the conflict escalated in 2015. WFP's In-country wheat stocks held in silos in Hudaydah were also reported to be damaged by a mortar attack in late January. This has compromised a portion of WFP wheat (4,500 mt of the 51,000 mt stored) that can feed 3.7 million (about 18%) of food insecure people in the country. This has delayed and hindered the local population from supplies and humanitarian assistance.

January traditionally sees the end of the harvest season for sorghum and wheat. However, heavy reliance on imports and conflict has impacted and halted most agriculture production due to high costs

of fertilizers, access and fuel shortages (IPC, Dec 2018). Households' accessibility to cooking gas has continued to be sparsely available in most of the northern de-facto authorities controlled governorates. The average price recorded in the northern areas were reported to be YER 4,992. This is nearly double the YER 2,865 as reported in the southern areas controlled by the Internationally Recognized Government (IRG).

After a sharp recovery late in 2018, the Yemeni Riyal has receded slightly but continues to be higher (148%) than the pre-crisis exchange rate. The national average stood at YER 533/USD, depreciated by 3% from the previous month (Chart 1). However, in 2019, Yemen's Central Bank is planning on establishing a financial hub in Aden in hope of reviving its crippled economy. In addition, there are renewed plans to revive the oil and gas sector in hope that exports can prop up the Yemeni Rival and avoid another collapse in value. IMF is also recommending cooperation between all donor countries and organisations with the Central Bank to help stabilize the currency. For now,

economic access continues to hinder Yemeni civilians as high unemployment persists and civil servants continue to be deprived of their salaries.

(Left) Chart 1: Average exchange rate (YER/USD) in January 2019 and previous months

Highlights

- The Yemeni Riyal depreciated in the last week of January 2019 by 3% when compared to December 2019. The current value is much weaker having lost 148% of its purchasing power when compared with the pre-crisis period.
- The flow of supply and availability of basic food commodities at local markets in all governorates (except Hudaydah and Socotra) persisted in January 2019. Half of all governorates reported availability of diesel and petrol.
- Retail prices of food commodities in January 2019 declined further by an average of 1-3% from those reported in December but are still much higher (33-139%) than the pre-crisis period.

 National average retail prices of fuel commodities also reduced in January 2019 by about 2-13% compared to December 2018; but are 98-132% more than the prices recorded before the crisis.
- The average cost of minimum food basket dropped by 1% in January 2019 in comparison to December 2018, but remains 96% higher than the cost before the crisis.
- The Alert for Price Spikes (ALPS) indicators for all basic food items and the cost of food basket continued to remain on crisis levels in January 2019.

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Supply and Availability of Food and Fuel

The flow and availability of staple foods have shown improvements during January when compared to the previous month (December 2018). As of 13 January 2019, WFP's Supply Chain Operational Dashboard reported that there are sufficient cereals in country and arriving (including overland in Salalah) to cover requirements until the third week of March. As of 28 January 2019, In-country available stock of food commodities is estimated to total to 569,469.96 mt. This includes 458,781 mt of cereals, 71,536 mt of pulses, 59,917 mt of vegetable oil and 750 mt of sugar. All basic commodities were found to be at least sparsely available in all governorates. Slight changes were reported on the availability of cooking gas. The decrease reported in Al Baidha could be attributed to restricted access due to conflict from Mareb, from where it relies on for its supply. Rayma recorded an increase due to field reports that a small injection of supply for cooking gas was made possible by one wholesaler who restored the supply from the previous month of December when it was mostly not available. Hudaydah governorate continue to suffer from the ongoing impact on security and access from the conflict.

Supply and availability of fuel commodities were largely unchanged but showed some improvements in Shabwa, Mareb, and Taiz in for January 2019 when compared to previous months. Nearly all the governorates are still suffering from poor supply and scarcity of fuel commodities but with a slight improvement from previous months (Table 1). This could be attributed to one of the major oil and gas companies (SEPOC) in Yemen resuming production with further plans to scale up in 2019.

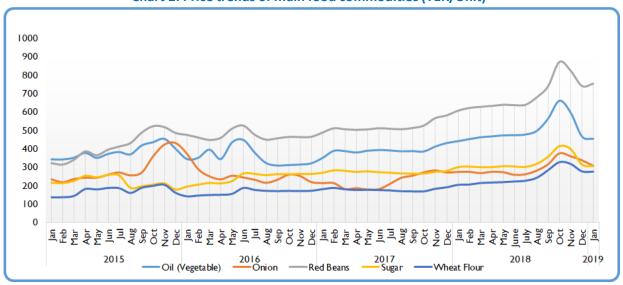
Table 1: Availability of basic commodities during current month (January 2019) and previous months

						3 Months Ago																					
Commodity / Govenorate	Wheat Flour	Oil (Vegetable)	Onion	Red Beans	Sugar	Cooking Gas	Diesel	Petrol	Commodity / Govenorate	Wheat Flour	Oil (Vegetable)	Onion	Red Beans	Sugar	Cooking Gas	Diesel	Petrol	Commodity / Govenorate	Wheat Flour	Oil (Vegetable)	Onion	Red Beans	Sugar	Cooking Gas	Diesel	Petrol	
Abyan	AV	AV	AV	AV	AV	AV	WAD	WAD	Abyan	AV	AV	AV	AV	AV	AV	WAD	WAD	Abyan	AV	AV	AV	AV	AV	AV	SAV	SAV	
Addaleh	AV	AV	AV	AV	AV	AV	WAD	WAD	Addaleh	AV	AV	AV	AV	AV	AV	WAD	WAD	Addaleh	AV	AV	AV	AV	AV	AV	SAV	SAV	
Aden	AV	AV	AV	AV	AV	AV	WAD	WAD	Aden	AV	AV	ΑV	AV	AV	AV	WAD	WAD	Aden	AV	AV	AV	AV	AV	AV	SAV	SAV	
Al Baidha	AV	AV	AV	AV	AV	SAV	SAV	SAV	Al Baidha	AV	AV	AV	AV	AV	WAD	SAV	SAV	Al Baidha	AV	AV	AV	AV	AV	WAD	MNA	MNA	
Al Hodieda	AV	WAD	AV	SAV	WAD	SAV	SAV	SAV	Al Hodieda	WAD	WAD	AV	SAV	WAD	SAV	SAV	SAV	Al Hodieda	SAV	SAV	AV	SAV	SAV	SAV	SAV	SAV	
Al Jawf	AV	AV	AV	AV	AV	ΑV	WAD	WAD	Al Jawf	AV	AV	ΑV	AV	AV	AV	WAD	WAD	Al Jawf	AV	AV	ΑV	AV	ΑV	ΑV	SAV	SAV	
Al Mahra	AV	AV	AV	AV	AV	AV	AV	AV	Al Mahra	AV	AV	AV	AV	AV	AV	AV	AV	Al Mahra	AV	AV	AV	AV	AV	AV	AV	AV	
Al Mahweet	AV	AV	AV	AV	AV	SAV	SAV	SAV	Al Mahweet	AV	AV	AV	AV	AV	SAV	SAV	SAV	Al Mahweet	AV	AV	AV	AV	AV	SAV	SAV	SAV	
Amran	AV	AV	AV	AV	AV	SAV	SAV	SAV	Amran	AV	AV	AV	AV	AV	SAV	SAV	SAV	Amran	AV	AV	AV	AV	AV	SAV	SAV	SAV	
Dhamar	AV	AV	AV	AV	AV	SAV	SAV	SAV	Dhamar	AV	AV	AV	AV	AV	SAV	SAV	SAV	Dhamar	AV	AV	AV	AV	AV	SAV	SAV	SAV	
Hadramout	AV	AV	AV	AV	AV	AV	WAD	WAD	Hadramout	AV	AV	AV	AV	AV	AV	WAD	WAD	Hadramout	AV	AV	AV	AV	AV	AV	SAV	SAV	
Hajja	AV	AV	AV	AV	AV	SAV	SAV	SAV	Hajja	AV	AV	AV	AV	AV	SAV	SAV	SAV	Hajja	AV	AV	AV	AV	AV	SAV	SAV	SAV	
lbb	AV	AV	ΑV	AV	ΑV	SAV	SAV	SAV	lbb	AV	AV	ΑV	AV	ΑV	SAV	SAV	SAV	Ibb	AV	AV	ΑV	ΑV	ΑV	SAV	SAV	SAV	
Laheg	AV	AV	AV	AV	AV	ΑV	WAD	WAD	Laheg	AV	AV	ΑV	AV	AV	AV	WAD	WAD	Laheg	AV	AV	AV	AV	ΑV	AV	SAV	SAV	
Mareb	AV	AV	AV	AV	AV	AV	WAD	WAD	Mareb	AV	AV	ΑV	AV	AV	AV	SAV	WAD	Mareb	AV	AV	AV	AV	AV	ΑV	SAV	SAV	
Rayma	AV	AV	AV	AV	AV	SAV	SAV	SAV	Rayma	AV	AV	ΑV	AV	AV	MNA	SAV	SAV	Rayma	AV	AV	AV	ΑV	AV	SAV	SAV	SAV	
Sa'ada	AV	AV	AV	AV	AV	SAV	SAV	SAV	Sa'ada	AV	AV	ΑV	AV	AV	SAV	SAV	SAV	Sa'ada	AV	AV	AV	AV	AV	SAV	SAV	SAV	
Sana'a	AV	AV	AV	AV	AV	SAV	SAV	SAV	Sana'a	AV	AV	AV	AV	AV	SAV	SAV	SAV	Sana'a	AV	AV	AV	AV	AV	SAV	SAV	SAV	
Sana'a city	AV	AV	AV	AV	AV	SAV	SAV	SAV	Sana'a city	AV	AV	AV	AV	AV	SAV	SAV	SAV	Sana'a city	AV	AV	AV	AV	AV	SAV	SAV	SAV	
Shabwa	AV	AV	AV	AV	AV	AV	WAD	WAD	Shabwa	AV	AV	AV	AV	AV	AV	SAV	SAV	Shabwa	AV	AV	AV	AV	AV	SAV	SAV	SAV	
Soqatra	SAV	AV	AV	WAD	AV	SAV	WAD	WAD	Soqatra	SAV	ΑV	AV	SAV	AV	SAV	WAD	WAD	Soqatra	NA	ΑV	AV	NA	ΑV	SAV	SAV	SAV	
Taiz	AV	AV	AV	AV	AV	SAV	WAD	WAD	Taiz	AV	AV	AV	AV	AV	SAV	SAV	SAV	Taiz	AV	AV	AV	AV	ΑV	SAV	SAV	SAV	
	_									Availa																	
AV	Available								AV	AV Available																	
WAD	Widely Available								WAD Widely Available										WAD Widely Available								
SAV	Sparserly Available								SAV	· · · · ·									SAV Sparserly Available								
MNA	Mostly Not Available								MNA										MNA Mostly Not Available								
NA	Not A	/ailable							NA Not Available								NA	NA Not Available									

Retail Prices of Food Commodities and Cost of Minimum Food Basket

The decrease in the cost of the minimum food basket experienced in the month of December 2018 for the main food commodities have somewhat stabilized in this reporting month of January 2019. This can be largely contributed to the slight recession of the Yemeni Riyal and a resume in conflict in some of the key frontlines which disrupted access.

Chart 2: Price trends of main food commodities (YER/Unit)



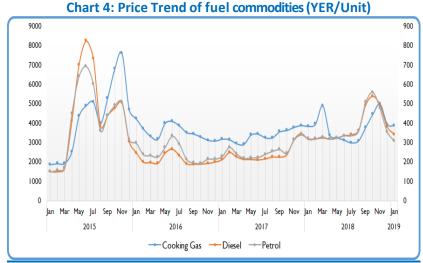
The national average retail prices for wheat flour, sugar, red beans and vegetable oil rose slightly by 1%, 3% and 3%, respectively. In contrast, the price of onions continued to drop by 2% when compared with prices reported in December. Nonetheless, the prices of those same basic food items are still higher than those recorded before the crisis (Chart 2). Recording increases of 102%, 139%, and 33% respectively, as well as 43% for red beans (Annexes 1, 3, and 4).

The national average monthly per capita cost of minimum food basket decreased slightly by 1% from the cost reported for the previous month (down from 4,659 YER in December 2018 to 4,637 YER in January 2019). Although prices in January 2019 were still 96% higher than the cost recorded before the crisis. During the month of reporting, the cost of the minimum food basket significantly exceeded the national average in Aden, Al Jawf, Ibb, Sa'ada, Sana'a, Shabwa and Sogatra. The fluctuation in the Riyal was pivotal in this increase. In addition, security and access resulting from conflict continues to affect governorates such as Al Jawf, Sa'ada, and Sana'a (Chart 3).

Chart 3: Average Cost of Minimum Food Basket (in YER/Person/month) – January 2019 and previous months 6500 6000 5500 5000 4500 4000 3500 3000 2500 2000 1500 1000 500 Jan-19. Dec-18. Nov.18 --- Jan. Avg. --- Dec. Avg. --- Nov. Avg. --- Pre-crisis

Retail prices of fuel

Prices of fuel commodities continued to decline in January 2019 when compared with the previous two months. The national average prices for diesel, petrol and cooking gas in January decreased by 10%, 13%, 2% respectively when compared with December. Moreover, the national average prices of diesel, petrol and cooking gas in January were 132%, 98%, and 106% respectively higher than the pre-crisis period (Chart 4). The improvement of fuel prices can be attributed to the slight recovery of the YER against foreign currencies.

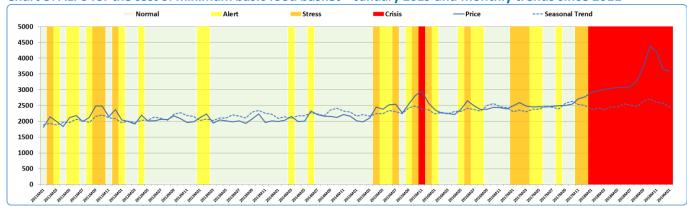


Although fuel commodity prices improved in most governorates, fuel scarcity (mainly cooking gas) is still experienced in most governorates. The price of cooking gas was highest in Hajja, Sa'ada and Soqatra where all three recorded the highest price out of all the governorates at YER 7,000. This is over three times more than the YER 1,750 price recorded in Mareb where most of the gas is produced. Conflict and instability remain as the key driver to the price hikes in Hajja and Sa'ada. Rayma continue to experience higher prices notably for petrol and fuel due to its challenging mountain terrain resulting in higher transportation costs.

Alert for Price Spikes (ALPS)

The Alert for Price Spikes (ALPS) indicator was developed for each of the basic food commodities in Yemen and compares historical market data with the monthly national averages from January 2011 to now. The results of the ALPS analysis reflect the changes in the price and availability of essential food commodities as well as the cost of the minimum food basket. The analysis for the month of January 2019 showed that the ALPS indicators for all the basic food commodities (wheat flour, vegetable oil, red beans, and sugar) continued to be in crisis levels since the beginning of the year. Due to months of cumulative impact of the worsening market situation, the ALPS indicator for the monthly cost of minimum food basket has remained at crisis levels for 12 months since January 2018 (Chart 5).

Chart 5: ALPS for the cost of minimum basic food basket – January 2019 and monthly trends since 2011



For methodological notes related to the ALPS, please refer our previous reports.

The fluctuation of the Riyal is playing a key role this month with a slight devaluation halting the sharp decreases in the price of basic food commodities seen in the previous month of December. Regardless, prices in January 2019 continue to be much higher when compared with the pre-crisis period.



Annex 1: Graphs showing weekly trends of prices of selected basic food commodities

Chart 6: Retail prices of wheat flour (YER/Kg) by governorates, First week of October 2017 – Fourth week of January 2019

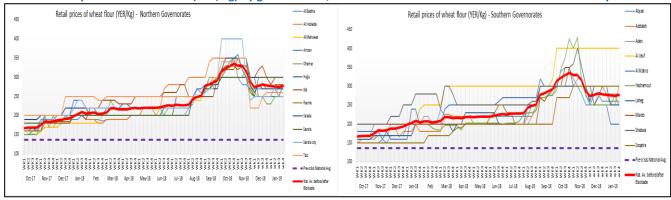


Chart 7: Retail prices of red beans (YER/Kg) by governorates, First week of October 2017 – Fourth week of January 2019

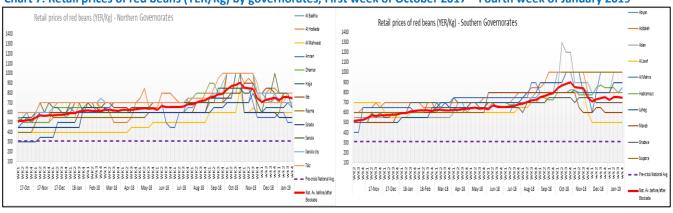


Chart 8: Retail prices of veg. oil (YER/L) by governorates, First week of October 2017 – Fourth week of January 2019

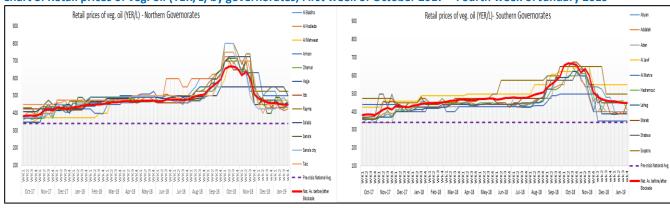
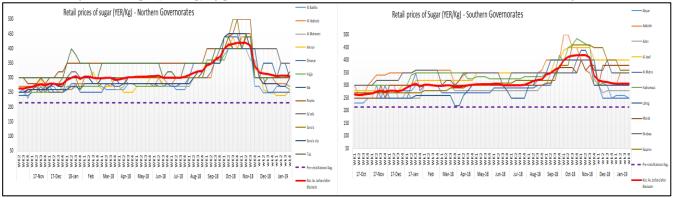


Chart 9: Retail prices of sugar (YER/Kg) by governorates, First week of October 2017 - Fourth week of January 2019





Annex 2: Graphs showing weekly trends of prices of fuel commodities and exchange rates

Chart 10: Retail prices of cooking gas (YER/18Kg) by governorates, First week of October 2017 - Fourth week of January 2019

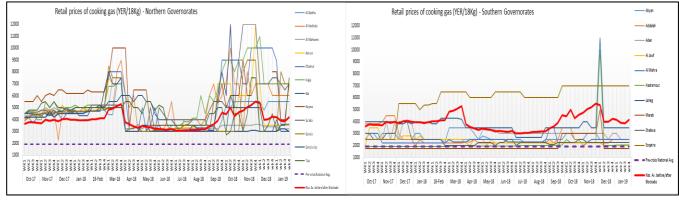


Chart 11: Retail prices of diesel (YER/L) by governorates, First week of October 2017 - Fourth week of January 2019

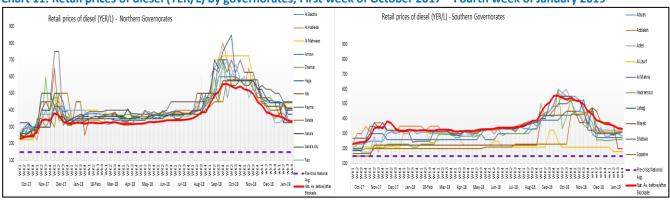


Chart 12: Retail prices of petrol (YER/L) by governorates, First week of October 2017 – Fourth week of January 2019

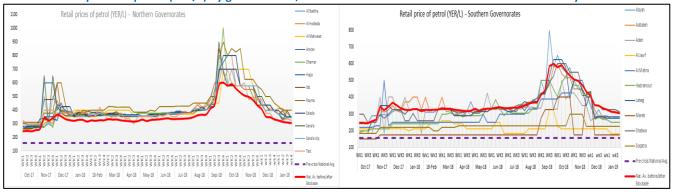
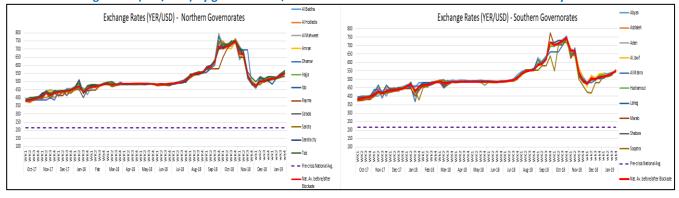


Chart 13: Exchange rates (YER/USD) by governorates, First week of October 2017 – Fourth week of January 2019





Annex 3: Average retail prices of basic commodities by governorate – January 2019 (current month) and previous months

Governorate	Commodity	Current	<u> </u>	Previo	ous P	eriod		Direction	n of Chang	ge	C	C	Current	Pro	vious I	Period		Direction	n of Chan	ge
Governorate	Commodity	Month	I M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)	Governorate	Commodity	Month	1 M 3	M 6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)
	Cooking Gas	2500	2500	2750	2375	1925	-	_	0	P		Cooking Gas	7000	8000 87			4	-	帝	P
	Diesel Oil (Vegetable)	293 393	320 506	_	339 433	150 341	-	•] @	•		Oil (Vegetable)	410 460		75 383 19 479		•	4	-	e e
<u> </u>	Onion	400	425	400	400	217	- B		0 0	ብ ብ	lajja	Onion	200		00 225		•	4	-	- nr
Abyan	Petrol	280	323	588	345	158	4	9	4	P		Petrol	366		14 383		4	4	-	r r
⋖	Red Beans Sugar	813 258	800 288		650 300	313 214	•	4	ф Ф	e e	_	Red Beans Sugar	675 300	638 7 300 3	00 600		0 0	-	₽	P P
	Wheat Flour	260	268		220	137		4	P	Tr Pr		Wheat Flour	270	270 3	00 220	137	-	-	· P	₽.
	Food Basket	4510	4708	5896	3907	2383	0	Ф	Ŷ	P		Food Basket	4479	4459 51	56 385	2383		4	牵	咿
	Cooking Gas	2500	2275	3000	2200	1925	-	-	Ŷ	ቁ		Cooking Gas	3250	3500 47	50 312	1925		4		r r
	Diesel	306	325	544	344	150	-	4	4	e e		Diesel	404	460 5	78 378	150	4	4	_	r r
ع ا	Oil (Vegetable)	398	400	625	434	341	_	-	- 0	Ŷ.		Oil (Vegetable) Onion	448 188	459 6 275 3	75 460 25 175	341 217	•	4	-	ф Ф
Addaleh	Onion Petrol	300 278	375 321	300 543	225 340	217 158	4	4	Ф Ф	e e	99	Petrol	364	415 5	_		4	4	-	r r
Ă	Red Beans	800		1000		313	0	-	0	P	_	Red Beans	775		38 600		0	-	命	ri n
	Sugar Wheat Flour	338 270	300		350 200	214 137	P	-	- P	P P		Sugar Wheat Flour	325 295		00 300 28 270		0 0	-	-	命
	Food Basket	4619		5516		2383		4	•	r r		Food Basket	4884	5172 55	37 436	2383	0	4	帝	ŵ
												Cooking Cos	3500	3500 35	00 270	1925			_	
	Cooking Gas Diesel	2625 325	325	3000 546	3000	1925 150	-	4	-	ብ ብ		Cooking Gas Diesel	303		50 339			4	⊕ ⊕	中中
	Oil (Vegetable)	400	409		475	341	0	-	4	P		Oil (Vegetable)	389		08 435		-	4	÷	ŵ
eu	Onion	300	300	375	238	217	0	•	Ŷ	•	Laheg	Onion	313 275		50 288 54 328	158	-	ф Ф	•	中中
Aden	Petrol Red Beans	281 950	280 800	411 1125	330 725	158 313	•	4	4	e e	2	Red Beans	875		75 700			4	ŵ	n n
	Sugar	280	283	350	280	214	-	•	- 0	ŵ		Sugar	300		00 250		_	4	•	ri n
	Wheat Flour Food Basket	280 4923	265 4558	300 5687	200 3815	137 2383	0 0	-	r r	r r		Wheat Flour Food Basket	263 4625	300 3 4942 54		137 3 2383	-	Th.	命	命
			1,556	5007	2013				'III'	- III										
	Cooking Gas	5500		5300			-	-	Ŷ	r r		Cooking Gas	1750 281	2063 30 413 4	00 1750 38 225		- JL	- JL	-	-
	Oil (Vegetable)	410 456	454 500	554 688	375 471	150 341	-	-	0 0	e e		Oil (Vegetable)	406		38 225 53 463		-	4	⊕ ⊕	P P
Al Baidha	Onion	388	338	350	225	217	·	Ŷ	Ŷ	P	еþ	Onion	300	325 4	75 300	217	-	4	-	ŵ
Bai	Petrol Red Beans	358 688	415 750		375 613	158 313	- U	-		÷	Mareb	Petrol Red Beans	175 600		00 175	-	-	4	•	P P
₹	Sugar	268	254		265	214	-	4	P	P P	-	Sugar	380	380 3	55 300	214		_	r r	r r
	Wheat Flour	270	270		200	137	0	-	P	ŵ.		Wheat Flour Food Basket	300 4679	300 3 4764 55	25 200		0 0		n n	•
	Food Basket	4508	4632	5400	3643	2383	-	•	P	P		oou basket	40/9	4/04 55	z 4 392	2363		- P	P	牵
	Cooking Gas	6000		7550		1925	•	4	P	P		Cooking Gas	4550	2000 57	_		P	4	P	P
ra	Oil (Vegetable)	360 425	401	625 713	400 575	150 341	-	-P-	- U	e e		Oil (Vegetable)	449 538		33 450 38 499		•	4		P
Al Hodieda	Onion	263	275	400	300	217	-	4	4	n n	na	Onion	363		25 300			4	r r	Tr Pr
<u>P</u>	Petrol	385	409	688	380	158	0	•	. 1	ŵ	Ra	Petrol	393	500 8	_		-	4	-	r r
	Red Beans Sugar	800 278	825 295	1000 405	290	313 214	0	P P	•	ብ ብ		Red Beans Sugar	750 300		00 600 18 350		₽	4	⊕ ⊕	ብ
`	Wheat Flour	260	273	350	285	137	-	4		r r		Wheat Flour	273	250 3	15 200	137	-	4	r r	r r
	Food Basket	4514	4708	6134	4826	2383	-	4	-	P		Food Basket	4718	4260 58	57 369	2383	P	4	P	P
	Cooking Gas	2000	2050	2200	2200	1925	-	-	-	-		Cooking Gas	7000	7125 60	00 400	1925	0	·	帝	ŵ
	Diesel	188	210		210	150	4	4	4	Ŷ	Sa'ada	Diesel	434		30 373		0	4	命	Ŷ
५	Oil (Vegetable) Onion	550 200	200	631 188	500 188	341 217	-	9	•	P		Oil (Vegetable) Onion	538 300		50 495 50 213		0	4	·	re re
Al Jawf	Petrol	188	210		185	158	4	-	0	•		Petrol	351	424 6	75 380	158	4	4	-	r r
₹	Red Beans Sugar	500 400	500 400	800 448	613 350	313 214	-		4	@		Red Beans Sugar	550 363		38 600 48 300	313 214		4	□	<u>ቀ</u>
	Wheat Flour	400	400		300	137	-	-	ብ	ብ ብ		Wheat Flour	300	300 3				4	Tr Tr	Tr Pr
	Food Basket	5753	5753	6283	4770	2383	-	-	P	P		Food Basket	4741	4835 58	72 406	2383	0		帝	P
	Cooking Gas	2500	2500	2250	2300	1925	-	Ŷ	0	Ŷ		Cooking Gas	6250	3000 30	00 335	1925	Ŷ	•	命	Ŷ
	Diesel	275	281		300	150	-	4	0	e e		Diesel	398		00 375		4	4		•
2	Oil (Vegetable)	350 350	350 438		431 300	341 217	-	•	•	-		Oil (Vegetable) Onion	473 288	435 7 300 3	00 300			4		•
Al Mahra	Onion Petrol	285	301	400	300	158	-	4	₽	<u>ዋ</u>	Sana'a	Petrol	359		75 375		4	4	-	r r
{	Red Beans	1000	900	800	750	313	P	P	Ŷ	P	Sa	Red Beans	763		50 700		-	4	-	ŵ
`	Sugar Wheat Flour	250 213	263 250		290	214 137		4		P P		Sugar Wheat Flour	300		00 200			- B	<u></u>	re re
	Food Basket	4215		5068			-	4	0	r P		Food Basket	4951	4831 53			0	-	帝	P
	Cooking Gas	3250	2450	3500	2200	1925	-		-			Cooking Cos	3100	3000 60	00 300	1925		.0.		
1	Diesel	428	461	725		150		-	P	e e		Cooking Gas Diesel	350	438 5			-	4		P P
eet	Oil (Vegetable)	481	488		500	341	-	-	0	P	Ē	Oil (Vegetable)	463	431 7	75 468	341	0	4	-	•
<u> </u>	Onion Petrol	300 364	300 425		238 370	217 158	•	-	P	P P	a c	Onion Petrol	300 351	338 3 399 6				4	P	e e
Al Mahweet	Red Beans	600	600	663	500	313	0	0	Ŷ	P	Sana'a city	Red Beans	700	775 10	00 713	313	0	4	_	P
₹	Sugar Wheat Flour	300 250	300 253			214 137	0 0	P P	P P	P P	S	Sugar Wheat Flour	280 258		48 280 00 220		0 0	P P		e e
	Food Basket	4194		5067				-#-	Tr Pr	PF PF		Food Basket	4391	4393 67				4	ngs 	P P
	Cooking C	2500	4370	6000	3300	1025						Cartie S	225-	2255	ı ələ · ·	107-				
	Cooking Gas Diesel	3500 391	4375	6000 595	3300	1925 150	-	-	0 0	e e		Cooking Gas Diesel	2250 303	2250 23 306 5			0	-	-	<u>ቀ</u>
_	Oil (Vegetable)	500	534	700	500	341	0	-	-	P	-	Oil (Vegetable)	450	463 5	38 446	341	-	4	-	P
Amran	Onion Petrol	288 349	275 405		238 383	217 158	-	-	P	e e	bw ₂	Onion Petrol	400 323		00 263 38 330		0 0	•	P	P
A _m	Red Beans	550	550	850	600	313	0	-#-	0	Tr Pr	Shabwa	Red Beans	700	713 7				-		P P
1	Sugar Wheat Flour	245 258	273	_		214 137	4	- II	- U	•]	Sugar	350		350		-	-	-	₽
	Wheat Flour Food Basket	4202	263 4299	5729	220 3877	2383	0 0	4	P	P P		Wheat Flour Food Basket	300 4872	280 3 4695 52	13 250 13 424				e e	P P
1	Cooking Gas Diesel	4925 425	468	9000 576		1925 150] @	-	P P	e e		Cooking Gas Diesel	7000 310	7000 70 345 2	00 625		-	_	r r	ŵ.
	Oil (Vegetable)	455	466	700	474	341	0	4	0	P		Oil (Vegetable)	500		50 575			ф Ф	业	P P
Dhamar	Onion Petrol	275 358	325 424		200	217 158	4	- II	P	P	Soqatra	Onion	550	550 7	00 500	217	0	4	ŵ	ŵ
_k	Petrol Red Beans	800	725			313	4	-	•	e e	ф	Petrol Red Beans	225 1000	225 2: 1000 7:	48 230 50 0	158 313	0	•	-	e e
"	Sugar	250	275	430	275	214	0	-	0	P	S	Sugar	370	425 4	20 318	214	4	4	帝	nr nr
	Wheat Flour Food Basket	245 4377	245 4298	328 5678	220 3985	137 2383	0	4	P	r r		Wheat Flour	300		70 215		0	P	命	P
	, ood pasket	43//	1270	50/8	2,03	2303				命		Food Basket	5382	5481 49	UI 309	2383			帝	帝
	Cooking Gas	2050		2313		1925	-	-	-			Cooking Gas	4375	3500 36			ŵ	•	r r	ŵ
=	Oil (Vegetable)	260 448	265 434		301 445	150 341		-] @	P P		Diesel	340	400 6			4	- B	-	ŵ.
l lot	Onion	250	288	338	206	217	4	4	Ŷ	P		Oil (Vegetable) Onion	450 300		38 485 00 225		9	Th.	— ♠	re re
Irar	Petrol Ped Boons	250 825	309 838		308	158	•] @	•	•	Taiz	Petrol	328	388 6	13 369	158	4	4	4	ŵ
Hadramout	Red Beans Sugar	305	306		681 328	313 214	-	9	P	e e	· '	Red Beans Sugar	750 305		00 713		0	- Us	-	P
-	Wheat Flour	256	250	359	204	137	-	9	ŵ	Ŷ		Wheat Flour	260	238 3	10 250	137		Th.		P P
	Food Basket	4543	4484	5831	3773	2383	0	4	ŵ	P		Food Basket	4485	4164 60	58 435	2383	0	4		r



Annex 4: Average retail prices by commodity during current month (January 2019) and previous months

previous months Current Previous Period Direction of Change D																					
Commodity	Governorate	Current		Previo	us Period		(+/- 5%)	Direction (+/-10%)	of Change (+/-10%)	(+/-10%)	Commodity	Cavannanata	Current		Previo	us Period		(11 F0/)			(#/ 100/)
Commodity	Governorate	Month	I M	3 M	6 M	Pre-Crisis	(T/- 5%)	3 M	6 M	Pre-Crisis	Commodity	Governorate	Month	I M	3 M	6 M	Pre-Crisis	(+/- 5%) I M	(+/-10%) 3 M	(+/-10%) 6 M	(+/-10%) Pre-Crisis
	Abyan	2500	2500	2750	2375	1925	-	-	-	P		Abyan	293	320	569	339	150	÷	ų.	4	ŵ
	Addaleh Aden	2500 2625	2275 2875	3000 3000	2200 3000	1925 1925	•		P U	₽ ₽		Addaleh Aden	306 325	325 325	544 546	344 334	150 150	9	f)	<u></u>	P P
	Al Baidha	5500	5325	5300	3000	1925	-	-	Ŷ	r r		Al Baidha	410	454	554	375	150	•	- U	-	· P
	Al Hodieda	6000	6750	7550	3500	1925	÷	÷	ŵ	r r		Al Hodieda	360	401	625	400	150	4	4	_	·
	Al Jawf	2000	2050	2200	2200	1925	-	-	-	-		Al Jawf	188	210	220	210	150	-	4	4	ŵ
	Al Mahra Al Mahweet	2500	2500 3450	2250 3500	2300 3200	1925	-	<u>•</u>	-	•		Al Mahra	275	281	416	300	150	-	4	-	•
2	Amran	3250 3500	4375	6000	3300	1925 1925	4	4	-	P P		Al Mahweet Amran	428 391	461 455	595	385 385	150 150	- 4	- A	<u>♠</u>	P P
Cooking Gas	Dhamar	4925	10000	9000	3000	1925		- U	P	r r	l _	Dhamar	425	468	576	375	150	4	4	·	T P
n 90	Hadramout	2050	2063	2313	1988	1925	-	÷	-		Diesel	Hadramout	260	265	470	301	150	-	- U	4	ŵ
<u>×</u>	Hajja	7000	8000	8750	3650	1925			f	P	I ĕ	Hajja	410	460	575	383	150	•	•		•
Ö	lbb Laheg	3250 3500	3500 3500	4750 3500	3125 2700	1925 1925	•	•	·	₽ ₽		lbb Laheg	404 303	460 328	578 550	378 339	150 150	- 4	- U	-	· · · · · · · · · · · · · · · · · · ·
	Mareb	1750	2063	3000	1750	1925	•	4	- Tr	- Tr		Mareb	281	413	438	225	150	4	4	命	Tr Pr
	Rayma	4550	2000	5750	3525	1925	P	ų.	P	r r		Rayma	449	525	663	450	150	-	- U	-	•
	Sa'ada	7000	7125	6000	4000	1925	-	P	P	P		Sa'ada	434	420	580	373	150	-	4	r	ŵ
	Sana'a	6250	3000	3000	3350	1925	P	· P	f	•		Sana'a	398	465	700	375	150	•	-	-	•
	Sana'a city Shabwa	3100 2250	3000 2250	6000 2313	3000 2188	1925 1925	-	<u>.</u>		<u>ቀ</u>		Sana'a city Shabwa	350 303	438 306	595 506	363 333	150 150	-	- A	-	P P
	Soqatra	7000	7000	7000	6250	1925	-	-	·	r P		Soqatra	310	345	280	220	150	4	命	•	P P
	Taiz	4375	3500	3675	3500	1925	P	·	P	P		Taiz	340	400	639	364	150	-	Ф		•
				Pravis	us Period			Direction	of Change						D	Danie			Discretic	of Ch	
Commodity	Governorate	Current			us Period		(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)	Commodity	Governorate	Current		Previo	us Period		(+/- 5%)	(+/-10%)	of Change (+/-10%)	(+/-10%)
,		Month	IM	3 M	6 M	Pre-Crisis	IM	3 M	6 M	Pre-Crisis	Commodity	Covernorace	Month	IM	3 M	6 M	Pre-Crisis	I M	3 M	6 M	Pre-Crisis
	Abyan	280	323	588	345	158	÷	÷.	4	P		Abyan	813	800	1000	650	313	-	₩	•	•
	Addaleh	278	321	543	340	158	÷	4	-	ŵ		Addaleh	800	800	1000	763	313		4	-	₽
	Aden	281	280	411	330	158	-	- U	÷	P		Aden	950	800	1125	725	313	f	4	r r	f
	Al Baidha Al Hodieda	358 385	415 409	638 688	375 380	158 158	- U	- U	-	•		Al Baidha	688	750	700	613	313	•	-	•	•
	Al Hodieda Al Jawf	188	210	214	185	158	- U	÷	-	P		Al Hodieda Al Jawf	800 500	825 500	1000 800	713 613	313 313			÷	命
	Al Mahra	285	301	416	300	158	ě	4	-	r P		Al Mahra		900	800	750	313	·	•	r r	÷
	Al Mahweet	364	425	700	370	158	- U	- U	-	·		Al Mahweet	600	600	663	500	313	-	-	·	•
	Amran	349	405	744	383	158	÷	÷		P	v v	Amran	550	550	850	600	313	-	⊎		·
l =	Dhamar	358	424	576	375	158	9		-	n n	Beans	Dhamar	800	725	850	700	313	Ŷ		n n	•
Petrol	Hadramout Hajja	250 366	309 415	491 744	308 383	158 158	4	4	•	P P	Red Be	Hadramout Hajja	825 675	838 638	806 700	681 600	313 313	□	-	命	r r
4	Ibb	364	415	578	374	158	- de	- de	-	r r		Ibb	775	825	788	600	313	4	-	Tr Pr	· · · · · · · · · · · · · · · · · · ·
	Laheg	275	296	554	328	158	ě	•	-	n n		Laheg	875	800	975	700	313	r r	4	·	•
	Mareb	175	238	400	175	158	÷	ų.	-	P		Mareb	600	625	800	800	313	-	⊎	4	ŵ
	Rayma	393	500	831	430	158	- U	U	-	P		Rayma	750	600	1000	600	313	Ŷ	•	r	•
	Sa'ada Sana'a	351 359	424 421	675 575	380 375	158 158	- U	4	-	•		Sa'ada Sana'a	550 763	600 800	988 850	600 700	313 313	#	- A	-	r r
	Sana'a city	351	399	606	374	158		4	-	· · · · · · · · · · · · · · · · · · ·		Sana'a city	700	775	1000	713	313	-	4	-	· · · · · · · · · · · · · · · · · · ·
	Shabwa	323	356	588	330	158	- U	- U	-	P		Shabwa	700	713	750	650	313	-	-	-	•
	Soqatra	225	225	248	230	158	-	-	-	P		Soqatra	1000	1000	750	0	313	0	Ŷ		Ŷ
<u></u>	Taiz	328	388	613	369	158	÷	÷	9	P	L	Taiz	750	700	1000	713	313	P	4	-	P
		Current		Previo	us Period			Direction	of Change				Current		Previo	us Period			Direction	of Change	
Commodity	Governorate	Month	I M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)	Commodity	Governorate	Month	I M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)
	About						IM	3 M	6 M	Pre-Crisis		Albana						IM	3 M	6 M	Pre-Crisis
	Abyan Addaleh	393 398	506 400	641 625	433 434	341 341	-	- 6	-	r r		Abyan Addaleh	258 338	288 300	400 475	300 350	214 214	÷	⊕ ⊕	9	命
	Aden	400	409	650	475	341	-	*	4	r r		Aden	280	283	350	280	214	- Tr	4	-	n n
	Al Baidha	456	500	688	471	341	÷	-	0	r		Al Baidha	268	254	395	265	214	÷	4	-	P
	Al Hodieda Al Jawf	425	440 550	713	575 500	341	-	•	⊕	r r		Al Hodieda	278	295	405	290	214	4	-	-	•
	Al Jawt Al Mahra		350	631 500	431	341 341			业	<u>•</u>		Al Jawf Al Mahra	400 250	400 263	448 350	350 290	214 214	-	- Mr	· · · · · · · · · · · · · · · · · · ·	<u> </u>
	Al Mahweet	481	488	675	500	341		*	-	r		Al Mahweet	300	300	400	270	214	-	4	4	nr nr
<u> </u>	Amran	500	534	700	500	341	÷	÷	-	r		Amran	245	273	410	280	214	ě	- U	ē	n
tal	Dhamar	455	466	700	474	341	-	-	0	•	<u>_</u>	Dhamar	250	275	430	275	214	÷	9	-	•
986	Hadramout Hajja	448 460	434 481	594 719	445 479	341 341	0	9	-	企	Sugar	Hadramout Hajja	305 300	306 300	448 390	328 280	214 214	-	₩ ₩	-	P
Oil (Vegetable)	Ibb	448	459	675	460	341		4		₩ ₩	Š	Ibb	325	338	400	300	214	-	4	-	•
i i	Laheg	389	391	608	435	341	-	ě	- U	r		Laheg	300	300	400	250	214	-	· ·	Ŷ	n
	Mareb	406	449	663	463	341	-	-	•	r r		Mareb	380	380	365	300	214	-	-	·	n
	Rayma Sa'ada	538 538	531 550	788 550	499 495	341 341	0	-	-	₽		Rayma Sa'ada	300 363	300 400	448 448	350 300	214 214	-	4	9	Ŷ
	Sa ada Sana'a	473	435	711	495	341	·	•		企		Sarada Sana'a	303	295	448	300	214	9	- A	<u>@</u>	₽
	Sana'a city	463	431	775	468	341	Ŷ		-	·		Sana'a city	280	290	448	280	214	-	4	-	·
	Shabwa	450	463	588	446	341	-	-	-	•		Shabwa	350	368	363	350	214	-	-	-	P
	Soqatra Taiz	500 450	575 438	650 738	575 485	341 341	•		₩	P P		Soqatra Taiz	370 305	425 300	420 420	318 318	214 214	-	4	<u>•</u>	命
	1412	730	730	/30	700	541		7		A,			303	300	720	510	2.14		•		T
		Current		Previo	us Period				of Change				Current		Previo	us Period				of Change	
Commodity	Governorate	Month	I M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)	Commodity	Governorate	Month	I M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)
•		Month	1 11	3 1:1	014	Fre-Crisis	I M	3 M	6 M	Pre-Crisis			Month	1 17				I M	3 M	6 M	Pre-Crisis

