



NIGERIA

January 2019-ISSUE 23

Borno and Yobe States Market Monitoring Report

Highlights

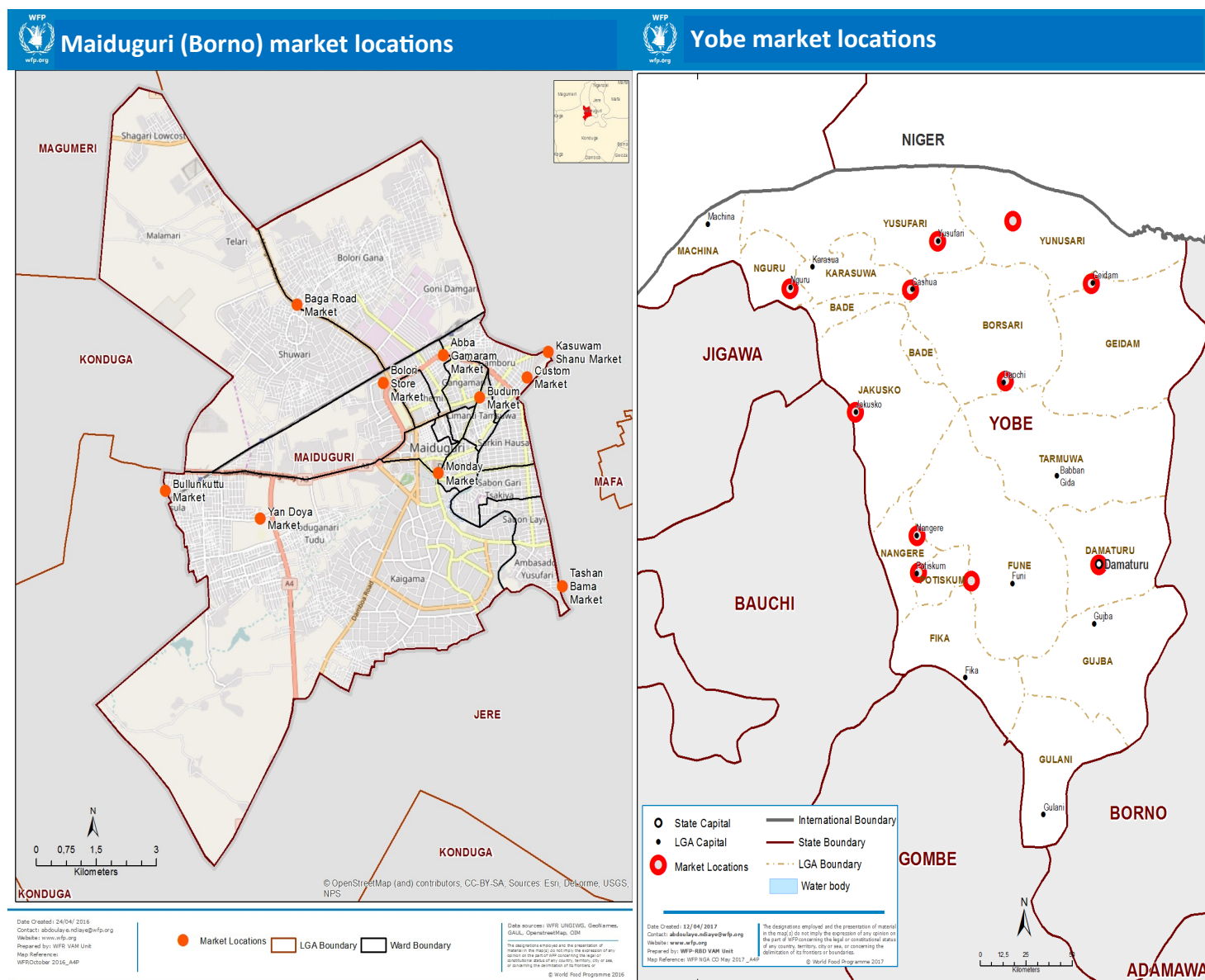
- Overall, the prices of staple food items have either remained stable or decreased in most markets in Borno and Yobe states as compared to the past three months due to the sustained impact of improved market supplies from the main harvest in October and November.
- As compared to November 2018, a substantial decrease in the price of maize flour was recorded at Monday (-22.9 percent) market, Tashan Bama (-29 percent), Abba Ganaram (-21.4 percent), Custom (-17 percent), Baga (-14.7 percent) and Kasuwan Shanu (-14 percent), while in Yobe State, the price of this commodity increased by 25 percent in both Potiskum and Damaturu markets.
- The cost of the Survival Minimum Expenditure Basket for a family of 5 decreased by 10 percent from 20,016.76 Naira to 18,071.13 Naira in Maiduguri. In Damaturu, the cost of SMEB increased by 7 percent from 14,541.45 Naira to 15,532.65 Naira. While the reduction in the cost of the SMEB in Maiduguri is as a result of decreases in prices of imported rice, peanuts and red beans, the increase in the cost of the SMEB in Damaturu is as a result of an increase in the price of maize flour.

Introduction

Monitoring the market prices of staple food items is crucial for understanding how changes in the cost of those items affect households access to food. On the basis of this, WFP undertakes a biweekly monitoring of food commodities to gauge how vulnerable and market-dependent households are affected by food price changes and the resulting impact of such changes on the cost of the food basket.

In Borno State, the monitored markets include Monday market, Abbaganaram, Budum, Kasuwan Shanu, Bullumkutu, Baga Road, Tashan Bama, Custom market. In Yobe State on the other hand, Damaturu, Bursari, Gujba, Potiskum, Jakusko, Geidam, Yunusari, Yusufari, Bade, Nguru and Gulani markets are monitored (Figure 1).

Figure 1 Market price monitoring locations in Borno and Yobe States



Food basket monitoring

The Survival Minimum Expenditure Basket outlines the minimum food items needed for survival of a household in a month. The basket comprises basic energy food requirements of 2,100 kilocalories per person per day and include food items like rice, maize, red beans, palm oil, vegetable oil, salt and sugar, consumed by the majority of households in the North East.

The cost of the Survival Minimum Expenditure Basket for a family of 5 decreased by 10 percent from 20,016.76 Naira to 18,071.13 Naira in Maiduguri. The reduction in the cost of SMEB is as a result of decreases in prices of imported rice, peanuts and red beans.

However, in Damaturu, the cost of SMEB increased by 7 percent from 14,541.45 Naira to 15,532.65 Naira. This was largely due to a 25 percentage point increase in the price of maize flour. Maize flour alone accounted for 33 percent of the overall cost of the food basket in Damatu.

Trend in transfer value

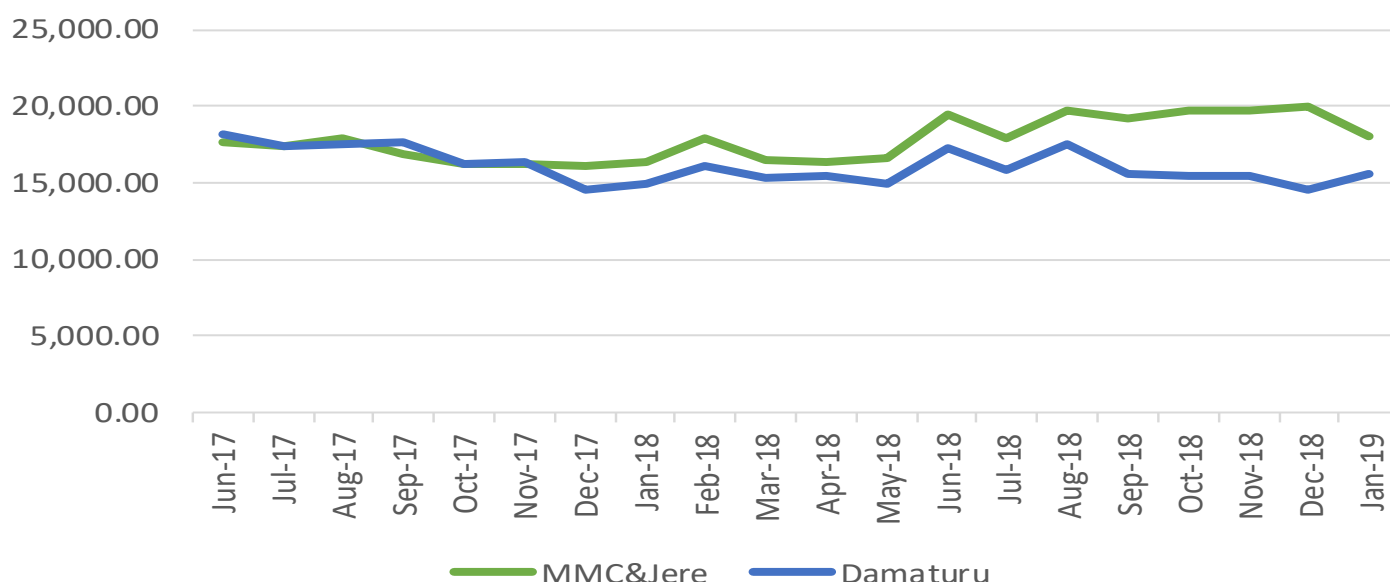


Table 1: Transfer value calculated for 5 household members in Maiduguri & Jere markets for one month

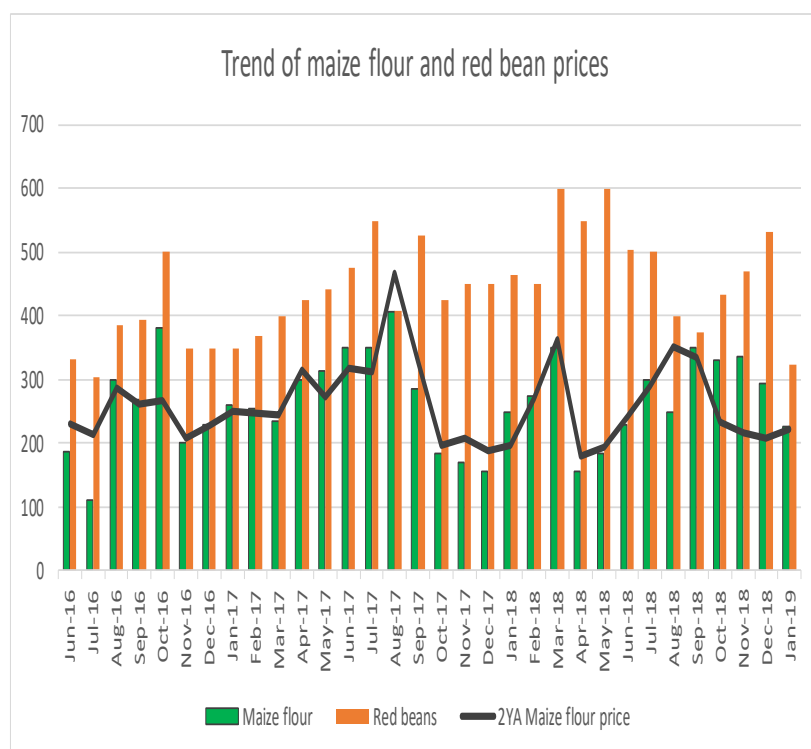
HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg- Naira (MPM)	Price/HH/month (Naira)
Rice	150	540	750	22,500	22.50	471	10,598
Millet	0		0	0	0.00		0
Maize	250	913	1250	37,500	37.50	226	8,475
Beans	75	255	375	11,250	11.25	324	3,645
Palm oil	10	88	50	1,500	1.50	305	458
Groundnut	15	85	75	2,250	2.25	348	783
Sugar	10	39	50	1,500	1.50	456	684
G/nut oil/Veg Oil	20	177	100	3,000	3.00	306	918
Salt	5	0	25	750	0.75	146	110
Onion	8	3	40	1,200	1.20	122	146
Total		2,100					NGN 25,815.90
Cost food basket at 70%:	70%	1,470					NGN 18,071.13
Per capita based on 70% transfer value							NGN 3,614.23

Table 2: Transfer value calculated for 5 household members in Damaturu markets for one month

HOUSEHOLD SIZE			5				
Food Item	gms/day/pp	Kc/day/pp	gms/HH/day	gms/HH/month	kg/HH/month	Price/kg- Naira (MPM)	Price/HH/month (Naira)
Rice	150	540	750	22,500	22.50	400	9,000
Millet	0		0	0	0.00		0
Maize	250	913	1250	37,500	37.50	200	7,500
Beans	75	255	375	11,250	11.25	280	3,150
Palm oil	10	88	50	1,500	1.50	263	395
Groundnut	15	85	75	2,250	2.25	280	630
Sugar	10	39	50	1,500	1.50	400	600
G/nut oil/Veg Oil	20	177	100	3,000	3.00	225	675
Salt	5	0	25	750	0.75	160	120
Onion	8	3	40	1,200	1.20	100	120
Total		2,100					NGN 22,189.50
Cost food basket at 70%:	70%	1,470					NGN 15,532.65
Per capita based on 70% transfer value							NGN 3,106.53

Trend of Maize flour and Red beans

Figure 5: Depicts the nominal price of maize flour and red beans in Borno state. The nominal price of red beans shows a downward trend, while the trend observed in the price of maize flour has remained stable, with a slight increase of 2 percent. In January 2019, the retail price of red beans was approximately 24 percent below its two-year average.



Maiduguri Markets Monitoring Update							January 2019						
Market	Commodity	Current price	% Change in current price		Degree of change		Market	Current price	% Change in current price		Degree of change		
			1 Month	3 Months	1 Month	3 Months			1 Month	3 Months	1 Month	3 Months	
Monday market	Peanuts (1.25 Kg)	415	-15.3%	-7.8%	↓	→	Bullumkutu market	415	12%	-7.8%	↑	→	
	Maize flour (1.25 Kg)	270	3.8%	-22.9%	→	↓		285	-10%	3.6%	↓	→	
	Onion (Grams)	113	-12.8%	13.3%	↓	↑		115	-32%	15.0%	↓	↑	
	Palm oil (Litre)	400	-7.4%	-5.9%	↓	→		400	-18%	0.0%	↓	→	
	Red beans (1.25 Kg)	333	-29.1%	-39.4%	↓	→		430	-26%	7.5%	↓	→	
	Imported rice (1.25 Kg)	600	3.4%	0.0%	→	→		565	-10%	-5.8%	↓	→	
	Local rice (1.25 Kg)	417	1.6%	-7.4%	→	→		415	-11%	-2.4%	↓	→	
	Vegetable oil (Litre)	375	-12.0%	-16.7%	↓	↓		410	-2%	2.5%	→	→	
	Sorghum (1.25 Kg)	127	-2.6%	5.6%	→	→		162	-19%	24.8%	↓	↑	
Abba Ganaram	Peanuts (Kg)	600	37.6%	71.4%	↑	↑	Custom market	350	-5%	-13%	→	↓	
	Maize flour (Kg)	275	29.7%	-21.4%	↑	↓		250	6%	-17%	↑	↓	
	Onion (Grams)	150	25.0%	50.0%	↑	↑		115	15%	15%	↑	↑	
	Palm oil (Litre)	400	-2.4%	0.0%	→	→		400	-14%	7%	↓	→	
	Red beans (Kg)	400	-9.1%	0.0%	↓	→		350	-25%	-13%	↓	↓	
	Imported rice (Kg)	600	-15.0%	0.0%	↓	→		600	4%	0%	→	→	
	Local rice (Kg)	425	-3.4%	-15.0%	→	↓		475	19%	-5%	↑	→	
	Vegetable oil (Litre)	400	-7.0%	0.0%	↓	→		400	-1%	0%	→	→	
	Sorghum (1.25 Kg)	150	15.4%	7.1%	↑	→		130	-35%	-30%	↓	↓	
Baga Road market	Peanuts (Kg)	405	-11.4%	1.3%	↓	→	Kasuwan Shanu	500	-7%	5%	↓	→	
	Maize flour (Kg)	320	16.4%	-14.7%	↑	↓		300	-23%	-14%	↓	↓	
	Onion (Grams)	150	-3.2%	50.0%	→	↑		100	0%	0%	→	→	
	Palm oil (Litre)	510	10.9%	36.0%	↑	↑		375	-5%	-6%	→	→	
	Red beans (Kg)	410	-22.6%	-18.0%	↓	↓		475	-23%	6%	↓	→	
	Imported rice (Kg)	600	-8.7%	0.0%	↓	→		575	-18%	-4%	↓	→	
	Local rice (Kg)	405	-10.0%	-10.0%	↓	→		475	-15%	6%	↓	→	
	Vegetable oil (Litre)	500	25.0%	25.0%	↑	↑		425	7%	6%	↑	→	
	Sorghum (1.25 Kg)	175	-12.5%	45.8%	↓	↑		130	8%	4%	↑	→	
Budum market	Peanuts (Kg)	450	-4.3%	3.9%	→	→	Tashan Bama	350	-18%	0%	↓	→	
	Maize flour (Kg)	310	-2.8%	3.3%	→	→		250	-28%	-29%	↓	↓	
	Onion (Grams)	115	-4.2%	15.0%	→	↑		115	15%	15%	↑	↑	
	Palm oil (Litre)	375	-9.6%	-2.1%	↓	→		400	-4%	0%	→	→	
	Red beans (Kg)	490	-20.3%	22.5%	↓	↑		350	-34%	-7%	↓	→	
	Imported rice (Kg)	575	-23.3%	-4.2%	↓	→		600	-5%	-33%	→	↓	
	Local rice (Kg)	450	-12.6%	7.9%	↓	→		500	2%	0%	→	→	
	Vegetable oil (Litre)	400	14.3%	0.0%	↑	→		350	-11%	-18%	↓	↓	
	Sorghum (1.25 Kg)	130	8.3%	2.4%	↑	→		130	-48%	-33%	↓	↓	
↑	Price increase above normal price fluctuation						Price fluctuation is considered normal if price change is within 5% for 1 month or within 10% for 3 months						
→	Normal Price Fluctuation												
↓	Price decrease below normal price fluctuation												
							Prices in Naira						

Yobe Markets Monitoring Update							January 2019					
Market	Commodity	Current price	% Change in current price		Degree of change		Market	Current price	% Change in current price		Degree of change	
			1 Month	3 Months	1 Month	3 Months			1 Month	3 Months	1 Month	3 Months
Potiskum	Peanuts (1.25 Kg)	250	11.1%	17.6%	↑	↑	Nguru	300	0.0%	0.0%	→	→
	Maize flour (1.25 Kg)	250	25.0%	25.0%	↑	↑		125	0.0%	-37.5%	→	↓
	Onion (Grams)	200	0.0%	0.0%	→	→		150	50.0%	50.0%	↑	↑
	Palm oil (Litre)	300	0.0%	0.0%	→	→		350	0.0%	6.1%	→	→
	Red beans (1.25 Kg)	300	0.0%	-25.0%	→	↓		350	7.7%	-6.7%	↑	→
	Imported rice (1.25 Kg)	450	0.0%	0.0%	→	→		425	-5.6%	-5.6%	↓	→
	Local rice (1.25 Kg)	350	-6.7%	-6.7%	↓	→		350	0.0%	4.5%	→	→
	Vegetable oil (Litre)	300	-1.6%	0.0%	→	→		300	0.0%	0.0%	→	→
	Yam (1 tuber)	300	0.0%	0.0%	→	→		350	16.7%	16.7%	↑	↑
Damaturu	Peanuts (1.25 Kg)	350	16.7%	-9.7%	↑	→	Geidam	300	0.0%	-14.3%	→	↓
	Maize flour (1.25 Kg)	250	25.0%	25.0%	↑	↑		150	0.0%	0.0%	→	→
	Onion (Grams)	100	-33.3%	-33.3%	↓	↓		50	-16.7%	-9.1%	↓	→
	Palm oil (Litre)	350	0.0%	-6.7%	→	→		350	0.0%	16.7%	→	↑
	Red beans (1.25 Kg)	350	0.0%	-30.0%	→	↓		350	16.7%	-30.0%	↑	↓
	Imported rice (1.25 Kg)	500	0.0%	0.0%	→	→		450	0.0%	0.0%	→	→
	Local rice (1.25 Kg)	350	0.0%	-6.7%	→	→		300	-14.3%	-14.3%	↓	↓
	Vegetable oil (Litre)	300	-14.3%	-7.7%	↓	→		300	0.0%	0.0%	→	→
	Yam (1 tuber)	500	0.0%	-16.7%	→	↓		600	20.0%	-29.4%	↑	↓
Yusufari	Peanuts (1.25 Kg)	300	0.0%	-11.8%	→	↓	Yunusari	300	0.0%	0.0%	→	→
	Maize flour (1.25 Kg)	150	0.0%	0.0%	→	→		150	0.0%	0.0%	→	→
	Onion (Grams)	50	0.0%	42.9%	→	↑		80	-20.0%	-20.0%	↓	↓
	Palm oil (Litre)	400	0.0%	0.0%	→	→		400	0.0%	6.7%	→	→
	Red beans (1.25 Kg)	250	-10.7%	0.0%	↓	→		400	50.0%	33.3%	↑	↑
	Imported rice (1.25 Kg)	450	0.0%	0.0%	→	→		300	-5.9%	-5.9%	↓	→
	Local rice (1.25 Kg)	300	-6.3%	-14.3%	→	↓		350	0.0%	0.0%	→	→
	Vegetable oil (Litre)	300	0.0%	-7.7%	→	→		350	-12.5%	-1.4%	↓	→
	Yam (1 tuber)	200	-33.3%	-20.0%	↓	↓		400	33.3%	45.5%	↑	↑
↑ Price increase above normal price fluctuation → Normal Price Fluctuation ↓ Price decrease below normal price fluctuation							Prices in Naira Price fluctuation is considered normal if price change is within 5% for 1 month or within 10% for 3 months					

Conclusion

In spite of the apparent stability and decrease in the prices of most staple food items in the monitored markets of Borno and Yobe States, food access among vulnerable and recently displaced households would be hampered by very limited purchasing power resulting from the loss of livelihoods and income earning opportunities.



For further information please contact:

VAM Team, WFP Nigeria,
Nigeria.VAM@wfp.org

www.wfp.org