

# YEMEN MARKET WATCH REPORT

May 2019 - Issue No. 36



## KEY HIGHLIGHTS

**Food markets have been generally stable throughout May 2019 compared to the previous month.** However, the underlying risks of supply side shocks warn of further depreciation of the Yemeni riyal in 2019 and a pickup in consumer prices.

**The average cost of the minimum food basket remains relatively stable (YER 4,692 per person per month) since its steep decrease in November 2018.** Nevertheless, the Alert for Price Spikes (ALPS) indicator for the national food basket remains at crisis levels in May 2019. This is mainly due to the low base effect during the first half of 2018. A few governorates (from both the Northern and Southern regions) witnessed notable increases during the month of May.

**The Yemeni riyal (YER) partly reversed the short term gains and depreciated by 4.5 percent against the US dollar to USD/YER 533,** compared to an appreciation of 12.9 percent in the previous month. This trend started in the third week of April and continued until the end of May 2019. The YER still retained a loss of 61 percent when compared to pre-crisis levels (February 2015). The monthly depreciation of the YER was slightly higher in the South than in the North, and highest in the governorate of Al-Mahra (6.5 percent). This is probably because of fewer restrictions on the parallel exchange market in the South.

All northern governorates and a few of the southern governorates (Abyan, Addaleh and Aden) in Yemen continued to face fuel availability constraints during May. In spite of availability constraints **fuel prices decreased rapidly in May after having seen a spike during the previous month.**

### Wheat Flour

-0.7%



Apr : YER 277  
May : YER 275



### Red Beans

-2.9%



Apr : YER 811  
May : YER 788



### Vegetable Oil

-0.2%



Apr : YER 463  
May : YER 462



### Cooking Gas

-1%



Apr : YER 4,065  
May : YER 4,023



### Petrol

-18.9%



Apr : YER 421  
May : YER 342



### Diesel

-11.4%



Apr : YER 434  
May : YER 384



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# 1. MACROECONOMIC HIGHLIGHTS

**GDP growth:** According to the Economist Intelligence Unit (EIU) report for May 2019, **real GDP growth is expected to slow down further by 4.3 percent\* in 2019**, driven by slower private consumption (-4.3 percent) and the steep decline in gross fixed investments to 5.0 percent. From a sectoral perspective, **agriculture is forecasted to slowdown by 4.0 percent, manufacturing by 3.0 percent and services by 5.0 percent.**

\*World Economic Outlook data have a drastically more optimistic forecast for GDP growth of 2.05 percent for 2019.

**Fiscal stance:** Fiscal pressures are rising and the budget deficit is expected to reach -6.6 percent of GDP in 2019 while public debt is expected to round to 97 percent of GDP. EIU sovereign risk rating for Yemen is D-Level.

**International reserves and exchange rates:** International reserves are thinning and expected to reach USD 524 million in 2019 for Yemen. **Reserves are estimated to cover merely 1.2 months of imports** on average throughout the year. This is critically low compared to the minimum threshold of 3 months of imports.

In May, the exchange rate for credit documents remains fixed at the official rate of YER 440 per USD. Meanwhile, the **parallel market rate for YER reversed its trend and depreciated by 4.5 percent against the US dollar to YER/USD 533**, compared to

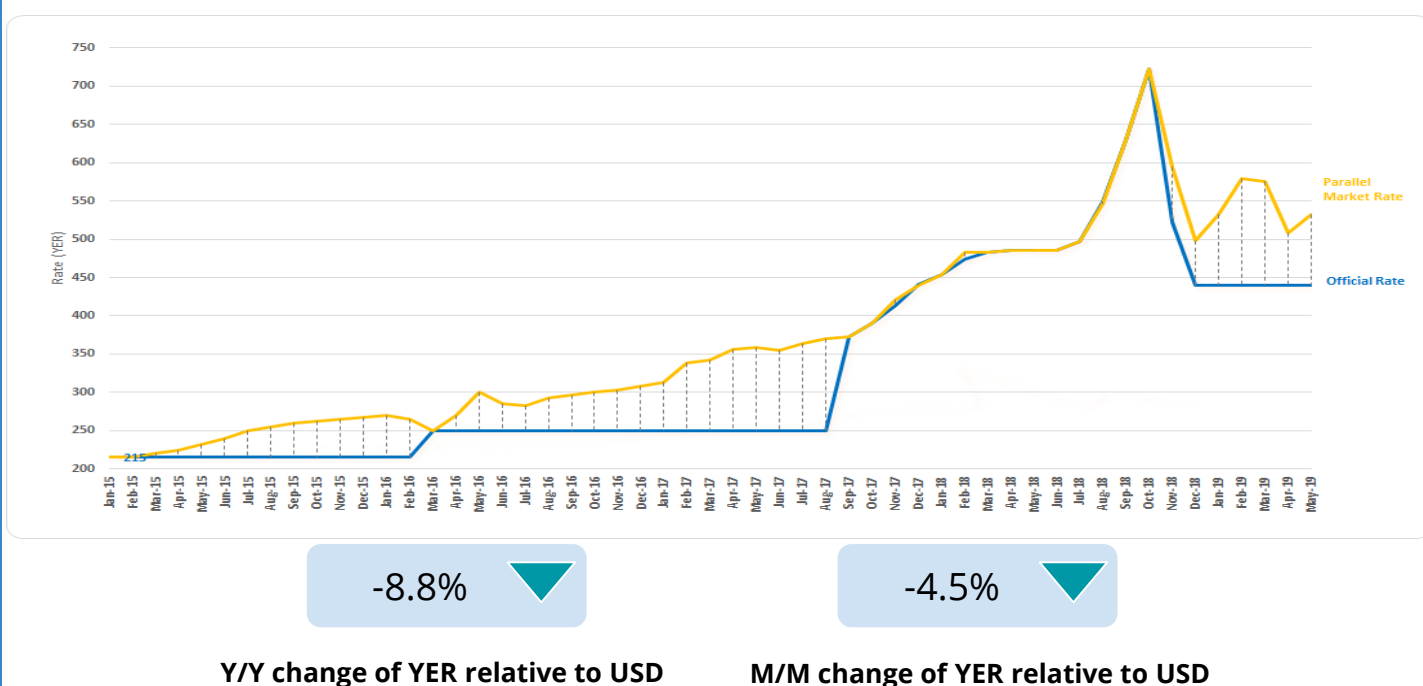
an appreciation of 12.9 percent in the previous month. This trend started in the third week of April and persisted until the end of May 2019. At the end of May, the YER still retained a loss of 61 percent when compared to pre-crisis levels in March 2015. The depreciation was slightly higher in the South than in the North and highest in the governorate of Al Mahra (6.5 percent), this is probably due to less restrictions on the parallel exchange market in the South. The EIU forecasts a steep deterioration in the Riyal during 2019, averaging YER/USD 750.

**Incomes and livelihoods:** Government staff in areas under control of de-facto authorities received 50 percent of one month salary in mid-May 2019 which had a positive impact on their purchasing power during the month of May. The average monthly wage level for skilled labour stabilized at YER 7,856 during May, compared to YER 4,016 for unskilled labour.

Regarding direct assistance from civil society, field observations confirmed that numerous Zakat1 events during Ramadhan were directed towards the most needy.

**Inflation rate:** Food prices were largely stable during May. The cost of the minimum food basket increased by merely 1 percent compared to April 2019. On the other hand fuel prices notably declined, for both diesel (-11.4 percent) and petrol (-18.9 percent), more details in the following sections.

Figure 1: Official and market rate of the Yemeni Rial (YER) from pre-crisis period to May 2019



1 - Zakat is an Islamic event in each month of Ramadhan where rich people lend a hand of assistance to needy people.

## 2. FOOD SUPPLY AND AVAILABILITY

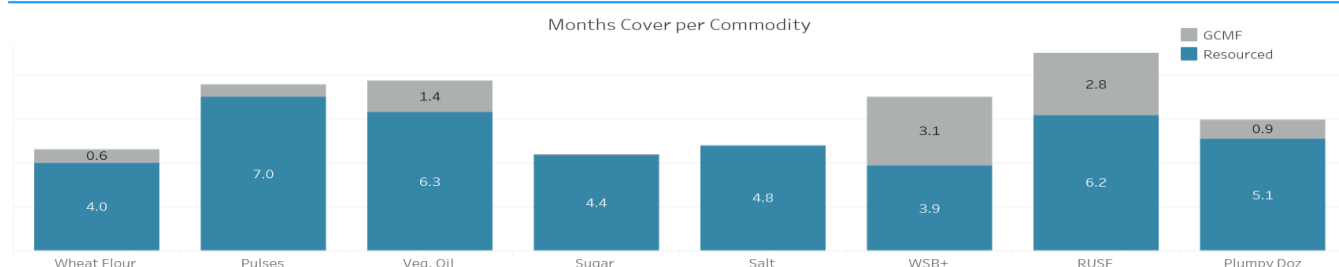
**Food availability in central city markets:** Despite worsened macroeconomic conditions and the ongoing conflict in Addaleh, Al Hodieda, Sa'ada and Hajja zones, WFP enumerators observed the availability of staple foods in central city markets across all the governorates of Yemen. This is largely consistent with April 2019 (Table 1).

**Key market routes:** Because of the deteriorating security situation in Addaleh at the end of April 2019, one of the key roads linking Sana'a to Aden (Addaleh road) was blocked during the month of May. Like for all blocked roads servicing markets in conflict areas this had lead to impedances. The

restricted access at the main road between Sana'a and Aden has also proven costly as transporters of goods are forced to resort to alternate and more costly routes.

**WFP food supply overview** (including purchase requisition and dispatched amounts) at the end of May amounted to 655,545 MT. This included 454,782 MT of wheat flour, equivalent to slightly over four and a half months based on WFP operational requirements, yet not necessarily consecutive months. In country stocks including amounts in Salalah amounted to 277,907 MT (42.4 percent of total supply).

Figure 2: WFP food supply at the end of May 2019



Food Supply Overview (MT)

Commodity Category	Purchase Requisition	Supplier	High Sea	Salalah	In Country	Dispatched	Grand Total
Wheat Flour	63,715	84,690		30,880	182,876	92,621	454,782
Pulses		16,459	6,209		38,915	7,311	68,894
Veg. Oil	10,000	22,897	4,257		28,355	8,801	74,309
Sugar	5,215	3,618			2,866	2,842	14,541
Salt	229	1,271			1,339	291	3,130
WSB+		7,833	5,707		15,917		29,457
RUSF		806	1,584		5,267		7,658
Plumpy Doz		0	403		2,370		2,773
Grand Total	79,158	137,573	18,159	30,880	277,907	111,866	655,545

Table 1: Availability of basic commodities during current month (May 2019) and previous months

Commodity / Governorate	Current Month							Previous Month							3 Months Ago									
	Wheat Flour	Oil (Vegetable)	Onion	Red Beans	Sugar	Cooking Gas	Diesel	Petrol	Wheat Flour	Oil (Vegetable)	Onion	Red Beans	Sugar	Cooking Gas	Diesel	Petrol	Wheat Flour	Oil (Vegetable)	Onion	Red Beans	Sugar	Cooking Gas	Diesel	Petrol
Abyan	AV	AV	AV	AV	AV	AV	SAV	SAV	AV	AV	AV	AV	AV	AV	SAV	SAV	AV	AV	AV	AV	AV	AV	AV	AV
Addaleh	AV	AV	AV	AV	AV	AV	SAV	SAV	AV	AV	AV	AV	AV	AV	SAV	SAV	AV	AV	AV	AV	AV	AV	WAD	WAD
Aden	AV	AV	AV	AV	AV	AV	SAV	SAV	AV	AV	AV	AV	AV	AV	SAV	SAV	AV	AV	AV	AV	AV	AV	AV	AV
Al Baidha	AV	AV	AV	AV	AV	SAV	SAV	SAV	AV	AV	AV	AV	AV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV
Al Hodieda	AV	AV	AV	SAV	AV	SAV	SAV	SAV	AV	AV	AV	SAV	AV	SAV	SAV	SAV	AV	WAD	AV	SAV	WAD	SAV	SAV	SAV
Al Jawf	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV
Al Mahra	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	WAD	WAD	AV	AV	AV	AV	AV	AV	AV	AV
Al Mahweet	AV	AV	AV	AV	AV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV
Amran	AV	AV	AV	AV	AV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV
Dhamar	AV	AV	AV	AV	AV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV
Hadramout	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	SAV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV
Hajja	AV	AV	AV	AV	AV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV
Ibb	AV	AV	AV	AV	AV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV
Laheg	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV
Mareb	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	WAD	WAD	AV	AV	AV	AV	AV	AV	AV	AV	AV
Rayma	AV	AV	AV	SAV	AV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV
Sa'ada	AV	AV	AV	AV	AV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV
Sana'a	AV	AV	AV	AV	AV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV
Sana'a city	AV	AV	AV	AV	AV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV
Shabwa	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	AV	WAD	WAD	WAD	AV	AV	AV	AV	AV	AV	AV	AV
Soqatra	AV	AV	AV	SAV	AV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	WAD	WAD
Taiz	AV	AV	AV	AV	AV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	SAV	SAV	AV	AV	AV	AV	SAV	SAV	WAD	WAD

AV Available  
WAD Widely Available  
SAV Sparsely Available  
MNA Mostly Not Available  
NA Not Available

AV Available  
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SAV Sparsely Available  
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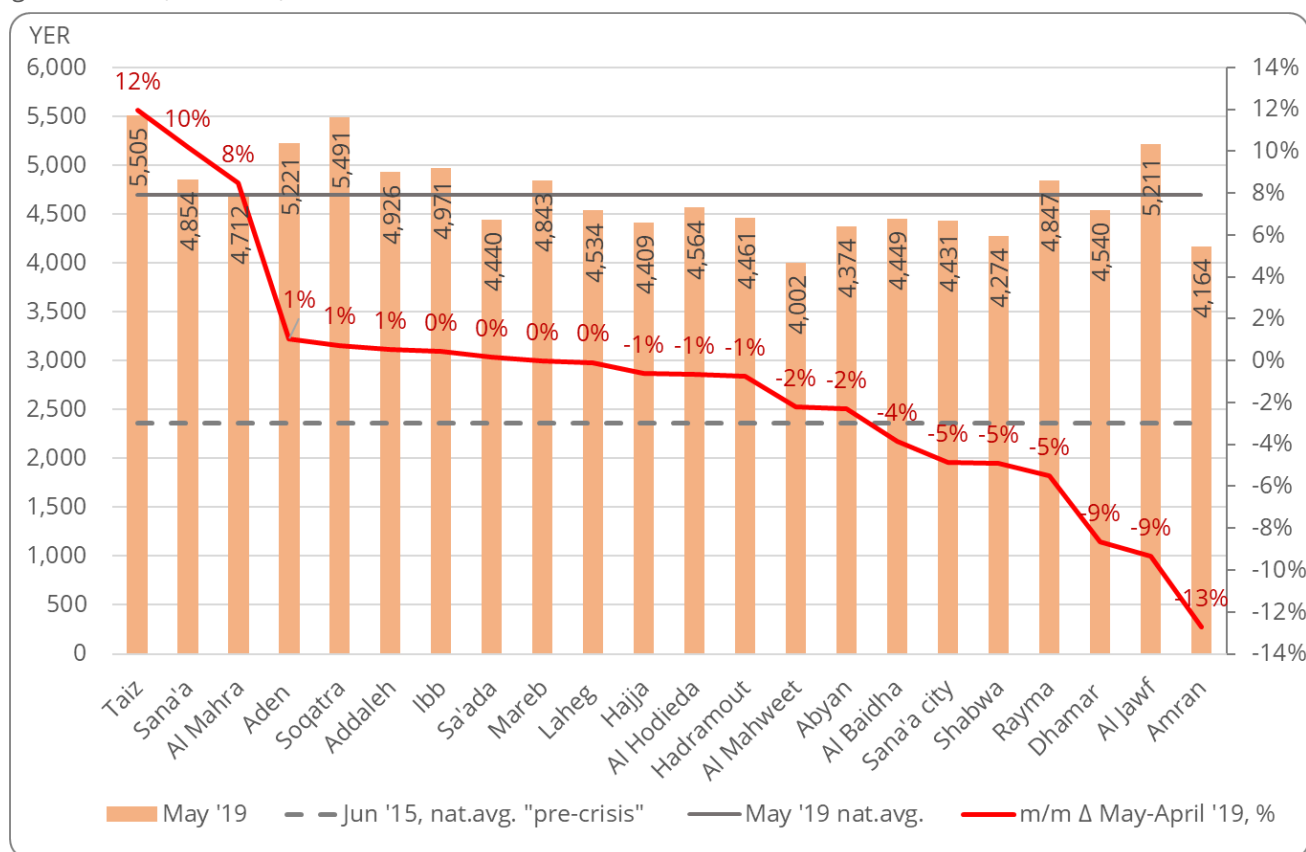
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### 3. RETAIL PRICES OF FOOD COMMODITIES AND THE ESTIMATED COST OF THE MINIMUM FOOD BASKET

**Cost of the minimum food basket:** In spite of the recent monthly depreciation of the YER versus the USD (4.5 percent), food prices were largely stable at the national level during May. Furthermore, the average cost of the minimum food basket per person per month - which is composed of wheat flour, vegetable oil, red beans, sugar and salt - slightly decreased by 1 percent, reaching YER 4,692 compared to YER 4,747 in April 2019 (double than pre-crisis levels).

A few governorates from both the Northern and Southern regions have seen a steep monthly increase though, including Taiz (12 percent), Sana'a (10 percent) and Al Mahra (8 percent), see figure 3 below. On the other hand, selected governorates have seen a notable decrease in the cost of the minimum food basket, including Amran (-13 percent), Al Jawf and Dhamar (-9 percent), Sana'a city, Shabwa and Rayma (-5 percent).

Figure 3: Cost of minimum food basket per person per month and its monthly change in May 2019, by governorate (WFP data)

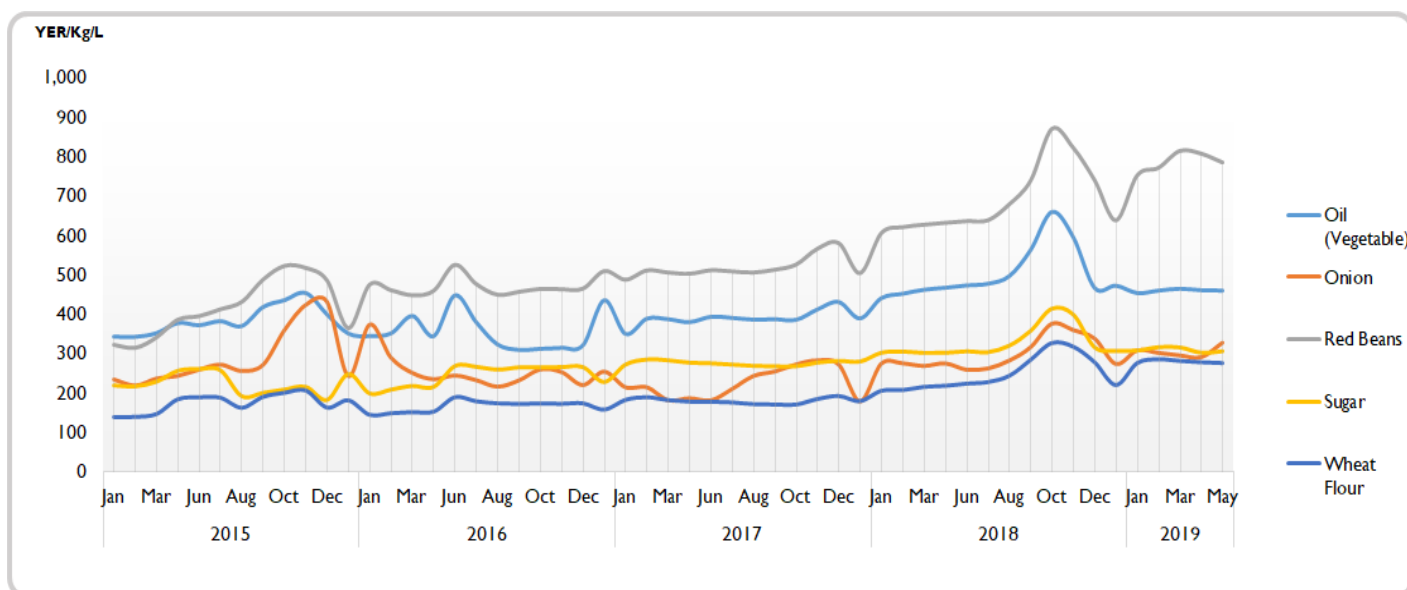


#### Monthly inflation rates for essential food items:

Similar to the above, monthly prices of essential food items (wheat flour, red beans, vegetable oil, sugar and rice) either stabilized or decreased in most of the governorates, with the exception of red beans in Sa'ada (up by 18 percent), sugar in Al Mahra (up by 4 percent) and rice in some of the northern governorates (up by 3 percent).

Current price levels of these essential food items are still much higher than pre-crisis levels. Inflation rates compared to pre-crisis levels range from a minimum of 36 percent to a maximum of 152 percent. Compared to February 2015, the price of red beans increased by 152 percent, wheat flour increased by 101 percent, sugar increased by 42 percent and vegetable oil increased by 36 percent.

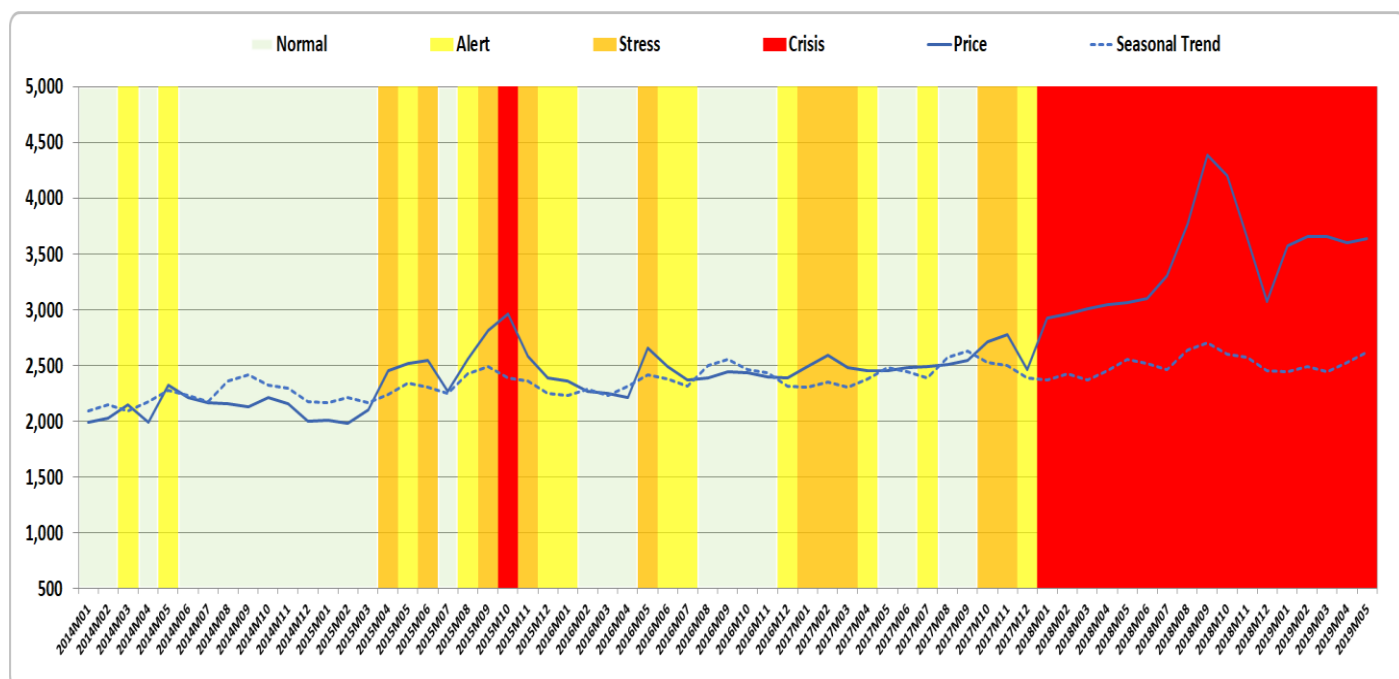
Figure 4: Price trend analysis of key food commodities from January 2015 to May (YER) – WFP data



**ALERT FOR PRICE SPIKES (ALPS):**

The Alert for Price Spikes (ALPS) indicator was developed for each of the basic food commodities in Yemen and compares historical market data with the monthly national averages from January 2011 to May 2019. The results of the ALPS analysis reflect the changes in market prices of essential food commodities as well as the cost of the minimum food basket. The analysis for the month of May 2019 shows that the ALPS for all the essential food commodities (wheat flour, vegetable oil, red beans, salt and sugar) continued to be in crisis levels since the beginning of 2018 which reflects the cumulative impact of the worsening market situation on the cost of the minimum food basket (see Figure 4). More commodity-specific ALPS for Yemen markets are available on VAM’s Economic Explorer.

Figure 4: ALPS for the cost of minimum basic food basket – May 2019 and monthly trends since 2011



## 4. FUEL MARKET

**Policy Measures:** As stated in the previous bulletin, Northern Yemen experienced a fuel and diesel crisis during most of April leading to widespread shortages and a sudden increase in prices. In an attempt to control the market, the Yemen Oil and Gas Corporation (YOGC) issued a circular to its provincial branches on 2nd of May 2019, with a list of reduced prices following an agreement with the Council of Ministers. The YOGC released a statement in hope of assuring citizens that there is no intention to raise the prices of petroleum products at the current stage.

**Availability:** YOGC also confirmed that the stock of petroleum materials in Al Hodieda facilities is sufficient to cover all local needs for as long as possible. Indicating that the vessel Sea Hart is being unloaded at Hodieda facilities. Nevertheless, **the northern governorates and a few of the southern governorates (Abyan, Addaleh and Aden) continued to experience shortages in availability of fuel and diesel during May 2019.**

As for cooking gas, authorities distributed cooking gas cylinders for targeted families in selected areas in the north (field observations).

**Prices:** **The average price of diesel decreased by 11.4 percent to YER 384 in May. For petrol it went down by 18.9 percent to YER 343.** As can be seen from figures 6 & 7, the overall decline in fuel prices was driven by the significant drop in a few governorates, mainly Sana'a, Rayma, Dhamar, Al Hodieda and Amran in the North.

**Although fuel prices decreased rapidly in the North during May, they remained significantly higher than those in the South.** The average price of diesel reached YER 434 in the North compared to YER 324 in the South, while petrol averaged YER 386 in the North compared to YER 290 in the South.

Prices for cooking gas continued to demonstrate high volatility in some governorates, including in Dhamar, Sa'ada, Taiz and Soqatra. The price per an 18kg cylinder ranged between YER 5,000 to YER 8,500. Overall, the national average price decreased by 1 percent (month-on-month) compared to April and was YER 4,023/18kg).

Figure 5: Average prices of diesel, petrol and cooking gas

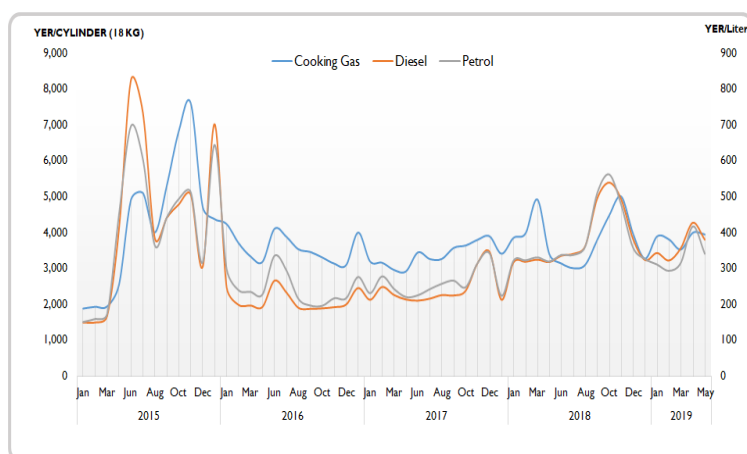


Figure 6: Month-on-month change of diesel prices during May 2019

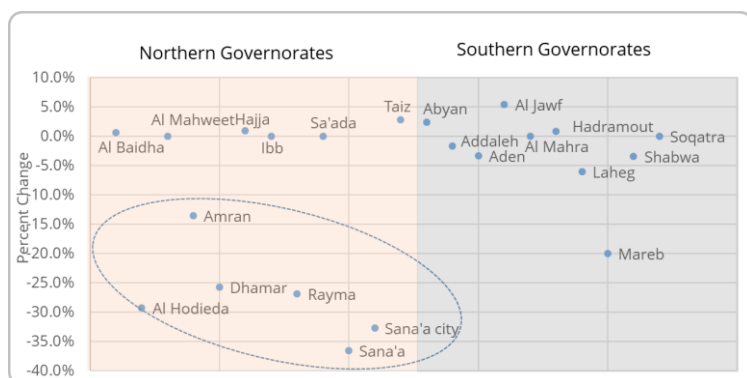
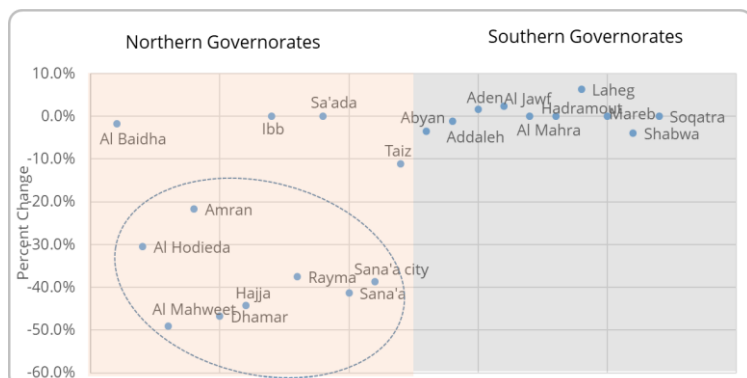


Figure 7: Month-on-month change of petrol prices during May 2019



## KEY CHALLENGES AND RISKS AFFECTING AVAILABILITY AND ACCESS TO FOOD MARKETS IN 2019:

**Continued speculations on the riyal** in the black market, shortages in foreign currency reserves and further depreciation of the Yemeni riyal vis-à-vis the USD are likely to induce persistently high inflation rates.

**Increasing monetization of the fiscal debt** (money printing), is also expected to increase inflationary pressures in 2019. This will further erode the purchasing capacity of households, especially that real GDP is expected to slowdown by 4.3 percent for the whole year.

**Shortages in banking sector liquidity** and the increase in non-performing loans could result in a banking crisis

**Persistent and increasing conflict** in hotspot areas, e.g. Addaleh, Al Hodieda or Hajja continue to adversely affect trade flows and supply chains of food and non-food commodities.

## MARKET DATA COLLECTION METHODOLOGY

WFP collects market information remotely on a weekly basis from all 22 governorates of Yemen through key informants located at capitals of all governorates as well as from partners operating throughout Yemen. Map 1 shows the locations of markets where we collect information from. Data are cleaned and consolidated mostly into monthly averages for the Yemen Monthly Watch Report. Food and fuel prices are analysed against previous periods, including key baselines, such as the pre-crisis values of February 2015.

Field monitors and key informants collect also information about the availability. The classification of availability is based on monthly averages. A commodity is classified as Available when it is found available at every visit in all markets of a specific governorate; Widely Available when for only one visit the availability is not full; Sparsely Available

when in at least half of the visits, the commodity is recorded as rare in the market; a commodity is Mostly Not Available when it was found only in rare cases in a governorate during the reporting month; finally a commodity is classified as Not Available when it is not found in any market of a governorate at any time.

The minimum food basket monitored by WFP contains five main food commodities: wheat flour, sugar, red beans, vegetable oil and salt. The quantities are adjusted against the survival caloric intake needs.

The Alert for Price Spikes (ALPS) is a WFP- Developed indicator calculated as follows:

$ALPS = (Price_{it} - Season_{it}) / \sigma_{\epsilon}$ . It is computed for each month (t) by dividing the difference between the observed and estimated seasonal price (automatically derived from historical data and constantly updated) of a specific commodity (i) by the standard deviation of the error term ( $\sigma_{\epsilon}$ ). The results of the analysis are presented in the form of charts using four categories based on the ALPS thresholds describing the market situation either as normal, alert, stress, or crisis.

Situation on a given market	ALPS thresholds
Normal	ALPS < 0.25
Alert	0.25 ≤ ALPS < 1
Stress	1 ≤ ALPS < 2
Crisis	ALPS ≥ 2

Map 1: Locations of markets monitored by WFP



## Annex 1: Average retail prices of basic commodities by governorate – May 2019 and previous months

Governorate	Commodity	Current Month	Previous Period				Direction of Change			
			1 M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)
Abyan	Cooking Gas	2500	2500	2500	2875	1925	↑	↑	↑	↑
	Diesel	370	361	285	506	150	↓	↓	↓	↓
	Oil (Vegetable)	415	416	421	553	341	↑	↑	↑	↑
	Onion	300	300	400	450	217	↑	↑	↑	↑
	Petrol	360	329	275	450	158	↓	↓	↓	↓
	Red Beans	800	875	938	838	313	↑	↑	↑	↑
	Sugar	280	263	268	353	214	↓	↓	↓	↓
	Wheat Flour	250	250	273	288	137	↑	↑	↑	↑
	Food Basket	4403	4505	4857	5051	2383	↑	↑	↑	↑
	Addaleh	Cooking Gas	2500	2625	2500	2150	1925	↑	↑	↑
Diesel		360	366	306	429	150	↓	↓	↓	↓
Oil (Vegetable)		421	401	431	500	341	↑	↑	↑	↑
Onion		375	300	300	400	217	↑	↑	↑	↑
Petrol		325	348	275	435	158	↓	↓	↓	↓
Red Beans		800	800	800	950	313	↑	↑	↑	↑
Sugar		315	300	350	353	214	↓	↓	↓	↓
Wheat Flour		300	300	300	300	137	↑	↑	↑	↑
Food Basket		4969	4931	4981	5283	2383	↑	↑	↑	↑
Aden		Cooking Gas	4500	4500	2500	3250	1925	↑	↑	↑
	Diesel	360	373	318	413	150	↓	↓	↓	↓
	Oil (Vegetable)	425	425	400	588	341	↑	↑	↑	↑
	Onion	275	238	225	375	217	↑	↑	↑	↑
	Petrol	315	304	289	379	158	↓	↓	↓	↓
	Red Beans	1000	1000	1000	900	313	↑	↑	↑	↑
	Sugar	300	300	300	400	214	↓	↓	↓	↓
	Wheat Flour	300	295	300	305	137	↑	↑	↑	↑
	Food Basket	5239	5180	5205	5371	2383	↑	↑	↑	↑
	Al Baidha	Cooking Gas	5750	5775	5500	5500	1925	↑	↑	↑
Diesel		430	428	374	541	150	↓	↓	↓	↓
Oil (Vegetable)		468	468	454	583	341	↑	↑	↑	↑
Onion		275	275	325	338	217	↑	↑	↑	↑
Petrol		365	371	321	521	158	↓	↓	↓	↓
Red Beans		625	750	625	775	313	↑	↑	↑	↑
Sugar		283	288	295	368	214	↓	↓	↓	↓
Wheat Flour		275	275	288	283	137	↑	↑	↑	↑
Food Basket		4474	4654	4605	4929	2383	↑	↑	↑	↑
Al Hodieda		Cooking Gas	3775	4150	3925	6000	1925	↑	↑	↑
	Diesel	450	636	315	548	150	↓	↓	↓	↓
	Oil (Vegetable)	400	413	480	614	341	↑	↑	↑	↑
	Onion	275	300	275	350	217	↑	↑	↑	↑
	Petrol	374	516	325	531	158	↓	↓	↓	↓
	Red Beans	950	963	900	888	313	↑	↑	↑	↑
	Sugar	260	253	270	405	214	↓	↓	↓	↓
	Wheat Flour	250	250	250	318	137	↑	↑	↑	↑
	Food Basket	4591	4623	4607	5513	2383	↑	↑	↑	↑
	Al Jawf	Cooking Gas	2150	2000	2000	2200	1925	↑	↑	↑
Diesel		243	230	180	210	150	↓	↓	↓	↓
Oil (Vegetable)		550	550	550	625	341	↑	↑	↑	↑
Onion		300	275	200	175	217	↑	↑	↑	↑
Petrol		220	213	180	210	158	↓	↓	↓	↓
Red Beans		500	500	500	750	313	↑	↑	↑	↑
Sugar		400	400	400	438	214	↓	↓	↓	↓
Wheat Flour		350	400	400	400	137	↑	↑	↑	↑
Food Basket		5231	5764	5753	6199	2383	↑	↑	↑	↑
Al Mahra		Cooking Gas	2500	2500	2500	2375	1925	↑	↑	↑
	Diesel	350	350	275	464	150	↓	↓	↓	↓
	Oil (Vegetable)	440	440	350	500	341	↑	↑	↑	↑
	Onion	300	300	413	500	217	↑	↑	↑	↑
	Petrol	350	350	285	481	158	↓	↓	↓	↓
	Red Beans	1250	1000	1000	805	313	↑	↑	↑	↑
	Sugar	253	220	250	400	214	↓	↓	↓	↓
	Wheat Flour	220	220	200	300	137	↑	↑	↑	↑
	Food Basket	4741	4372	4090	5107	2383	↑	↑	↑	↑
	Al Mahweet	Cooking Gas	3200	3200	3200	3525	1925	↑	↑	↑
Diesel		428	428	395	640	150	↓	↓	↓	↓
Oil (Vegetable)		531	550	444	669	341	↑	↑	↑	↑
Onion		350	300	300	338	217	↑	↑	↑	↑
Petrol		365	716	330	619	158	↓	↓	↓	↓
Red Beans		450	500	600	613	313	↑	↑	↑	↑
Sugar		300	300	300	380	214	↓	↓	↓	↓
Wheat Flour		250	250	250	300	137	↑	↑	↑	↑
Food Basket		4040	4124	4155	4980	2383	↑	↑	↑	↑
Amran		Cooking Gas	3250	3000	3375	7500	1925	↑	↑	↑
	Diesel	430	498	330	568	150	↓	↓	↓	↓
	Oil (Vegetable)	443	500	500	651	341	↑	↑	↑	↑
	Onion	400	325	325	350	217	↑	↑	↑	↑
	Petrol	368	464	335	556	158	↓	↓	↓	↓
	Red Beans	638	850	500	738	313	↑	↑	↑	↑
	Sugar	263	263	323	383	214	↓	↓	↓	↓
	Wheat Flour	250	273	305	320	137	↑	↑	↑	↑
	Food Basket	4208	4803	4672	5357	2383	↑	↑	↑	↑
	Dhamar	Cooking Gas	8000	5700	4225	8500	1925	↑	↑	↑
Diesel		430	579	375	538	150	↓	↓	↓	↓
Oil (Vegetable)		463	455	465	606	341	↑	↑	↑	↑
Onion		313	225	275	325	217	↑	↑	↑	↑
Petrol		469	610	325	521	158	↓	↓	↓	↓
Red Beans		825	1000	825	950	313	↑	↑	↑	↑
Sugar		298	300	300	375	214	↓	↓	↓	↓
Wheat Flour		258	275	250	300	137	↑	↑	↑	↑
Food Basket		4577	4995	4495	5393	2383	↑	↑	↑	↑
Hadramout		Cooking Gas	2250	2438	2050	2250	1925	↑	↑	↑
	Diesel	305	303	260	386	150	↓	↓	↓	↓
	Oil (Vegetable)	388	393	432	555	341	↑	↑	↑	↑
	Onion	244	219	206	338	217	↑	↑	↑	↑
	Petrol	300	300	265	440	158	↓	↓	↓	↓
	Red Beans	700	700	821	788	313	↑	↑	↑	↑
	Sugar	303	301	306	430	214	↓	↓	↓	↓
	Wheat Flour	273	275	285	354	137	↑	↑	↑	↑
	Food Basket	4472	4500	4823	5704	2383	↑	↑	↑	↑
	Hajja	Cooking Gas	5500	5000	5875	9750	1925	↑	↑	↑
Diesel		430	426	369	564	150	↓	↓	↓	↓
Oil (Vegetable)		475	465	468	681	341	↑	↑	↑	↑
Onion		300	225	200	300	217	↑	↑	↑	↑
Petrol		365	654	319	556	158	↓	↓	↓	↓
Red Beans		700	688	700	725	313	↑	↑	↑	↑
Sugar		300	300	300	375	214	↓	↓	↓	↓
Wheat Flour		260	265	270	295	137	↑	↑	↑	↑
Food Basket		4438	4452	4523	5093	2383	↑	↑	↑	↑
Ibb		Cooking Gas	2500	4000	3000	5000	1925	↑	↑	↑
	Diesel	430	430	375	554	150	↓	↓	↓	↓
	Oil (Vegetable)	466	445	450	594	341	↑	↑	↑	↑
	Onion	250	150	200	300	217	↑	↑	↑	↑
	Petrol	365	366	325	540	158	↓	↓	↓	↓
	Red Beans	800	800	900	875	313	↑	↑	↑	↑
	Sugar	300	300	350	375	214	↓	↓	↓	↓
	Wheat Flour	300	300	345	320	137	↑	↑	↑	↑
	Food Basket	4993	4956	5611	5483	2383	↑	↑	↑	↑
	Laheg	Cooking Gas	3500	3500	3500	3750	1925	↑	↑	↑
Diesel		353	375	310	463	150	↓	↓	↓	↓
Oil (Vegetable)		421	425	416	523	341	↑	↑	↑	↑
Onion		225	225	263	375	217	↑	↑	↑	↑
Petrol		315	290	275	448	158	↓	↓	↓	↓
Red Beans		900	900	850	900	313	↑	↑	↑	↑
Sugar		300	300	300	395	214	↓	↓	↓	↓
Wheat Flour		250	250	270	300	137	↑	↑	↑	↑
Food Basket		4549	4553	4692	5247	2383	↑	↑	↑	↑
Mareb		Cooking Gas	1750	1750	1750	3000	1925	↑	↑	↑
	Diesel	175	219	200	413	150	↓	↓	↓	↓
	Oil (Vegetable)	450	450	450	594	341	↑	↑	↑	↑
	Onion	500	375	425	338	217	↑	↑	↑	↑
	Petrol	175	175	175	238	158	↑	↑	↑	↑
	Red Beans	700	700	613	663	313	↑	↑		



## Annex 2: Average retail prices by commodity during current month (May 2019) and previous months

Commodity	Governorate	Current Month	Previous Period				Direction of Change			
			1 M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)
							1 M	3 M	6 M	Pre-Crisis
Oil (Vegetable)	Abyan	415	416	421	553	341	↓	↓	↓	↓
	Addaleh	421	401	431	520	341	↓	↓	↓	↓
	Aden	425	425	400	588	341	↓	↓	↓	↓
	Al Baidha	468	468	454	583	341	↓	↓	↓	↓
	Al Hodieda	400	413	480	614	341	↓	↓	↓	↓
	Al Jawf	550	550	550	625	341	↓	↓	↓	↓
	Al Mahra	440	440	550	500	341	↓	↓	↓	↓
	Al Mahweet	531	550	444	669	341	↓	↓	↓	↓
	Amran	443	500	500	651	341	↓	↓	↓	↓
	Dhamar	463	455	465	606	341	↓	↓	↓	↓
	Hadramout	388	351	432	555	341	↓	↓	↓	↓
	Hajja	475	465	468	681	341	↓	↓	↓	↓
	Ibb	466	445	450	594	341	↓	↓	↓	↓
	Laheg	421	425	416	523	341	↓	↓	↓	↓
	Mareb	450	450	450	594	341	↓	↓	↓	↓
	Rayma	528	540	544	671	341	↓	↓	↓	↓
	Sa'ada	425	425	444	550	341	↓	↓	↓	↓
	Sana'a	465	473	500	619	341	↓	↓	↓	↓
	Sana'a city	465	445	461	550	341	↓	↓	↓	↓
	Shabwa	435	440	443	581	341	↓	↓	↓	↓
Soqatra	600	600	550	650	341	↓	↓	↓	↓	
Tait	500	476	475	675	341	↓	↓	↓	↓	

Commodity	Governorate	Current Month	Previous Period				Direction of Change			
			1 M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)
							1 M	3 M	6 M	Pre-Crisis
Red Beans	Abyan	800	875	938	838	313	↓	↓	↓	↓
	Addaleh	800	800	800	950	313	↓	↓	↓	↓
	Aden	1000	1000	1000	900	313	↓	↓	↓	↓
	Al Baidha	625	750	625	775	313	↓	↓	↓	↓
	Al Hodieda	950	963	900	888	313	↓	↓	↓	↓
	Al Jawf	500	500	500	750	313	↓	↓	↓	↓
	Al Mahra	1350	1000	1000	805	313	↓	↓	↓	↓
	Al Mahweet	450	500	600	613	313	↓	↓	↓	↓
	Amran	638	850	775	738	313	↓	↓	↓	↓
	Dhamar	825	1000	825	950	313	↓	↓	↓	↓
	Hadramout	700	700	821	788	313	↓	↓	↓	↓
	Hajja	700	688	700	725	313	↓	↓	↓	↓
	Ibb	800	800	900	875	313	↓	↓	↓	↓
	Laheg	900	900	850	900	313	↓	↓	↓	↓
	Mareb	700	700	613	663	313	↓	↓	↓	↓
	Rayma	1000	1000	800	900	313	↓	↓	↓	↓
	Sa'ada	613	550	550	800	313	↓	↓	↓	↓
	Sana'a	775	775	775	788	313	↓	↓	↓	↓
	Sana'a city	750	750	713	950	313	↓	↓	↓	↓
	Shabwa	700	850	700	738	313	↓	↓	↓	↓
Soqatra	1000	1000	1000	1000	313	↓	↓	↓	↓	
Tait	863	900	800	975	313	↓	↓	↓	↓	

Commodity	Governorate	Current Month	Previous Period				Direction of Change			
			1 M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)
							1 M	3 M	6 M	Pre-Crisis
Diesel	Abyan	370	361	285	506	150	↓	↓	↓	↓
	Addaleh	360	366	306	429	150	↓	↓	↓	↓
	Aden	360	373	318	413	150	↓	↓	↓	↓
	Al Baidha	430	428	374	541	150	↓	↓	↓	↓
	Al Hodieda	450	636	315	548	150	↓	↓	↓	↓
	Al Jawf	243	230	180	210	150	↓	↓	↓	↓
	Al Mahra	350	350	275	464	150	↓	↓	↓	↓
	Al Mahweet	428	428	395	600	150	↓	↓	↓	↓
	Amran	430	498	330	568	150	↓	↓	↓	↓
	Dhamar	430	579	375	538	150	↓	↓	↓	↓
	Hadramout	305	303	260	386	150	↓	↓	↓	↓
	Hajja	430	426	369	564	150	↓	↓	↓	↓
	Ibb	430	430	375	554	150	↓	↓	↓	↓
	Laheg	353	375	310	463	150	↓	↓	↓	↓
	Mareb	175	210	200	413	150	↓	↓	↓	↓
	Rayma	475	650	400	600	150	↓	↓	↓	↓
	Sa'ada	430	430	380	580	150	↓	↓	↓	↓
	Sana'a	430	670	375	563	150	↓	↓	↓	↓
	Sana'a city	430	639	375	565	150	↓	↓	↓	↓
	Shabwa	381	395	300	463	150	↓	↓	↓	↓
Soqatra	343	343	315	435	150	↓	↓	↓	↓	
Tait	420	409	350	526	150	↓	↓	↓	↓	

Commodity	Governorate	Current Month	Previous Period				Direction of Change			
			1 M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)
							1 M	3 M	6 M	Pre-Crisis
Petrol	Abyan	360	329	275	450	158	↓	↓	↓	↓
	Addaleh	325	348	275	435	158	↓	↓	↓	↓
	Aden	315	304	289	379	158	↓	↓	↓	↓
	Al Baidha	365	371	321	521	158	↓	↓	↓	↓
	Al Hodieda	374	516	325	531	158	↓	↓	↓	↓
	Al Jawf	220	213	180	210	158	↓	↓	↓	↓
	Al Mahra	350	350	285	481	158	↓	↓	↓	↓
	Al Mahweet	365	716	330	519	158	↓	↓	↓	↓
	Amran	368	464	335	556	158	↓	↓	↓	↓
	Dhamar	469	610	325	521	158	↓	↓	↓	↓
	Hadramout	300	300	265	440	158	↓	↓	↓	↓
	Hajja	365	654	319	556	158	↓	↓	↓	↓
	Ibb	365	366	325	540	158	↓	↓	↓	↓
	Laheg	315	290	275	448	158	↓	↓	↓	↓
	Mareb	175	175	175	238	158	↓	↓	↓	↓
	Rayma	469	735	375	613	158	↓	↓	↓	↓
	Sa'ada	365	365	330	575	158	↓	↓	↓	↓
	Sana'a	365	623	325	556	158	↓	↓	↓	↓
	Sana'a city	365	595	325	575	158	↓	↓	↓	↓
	Shabwa	338	340	265	488	158	↓	↓	↓	↓
Soqatra	200	200	225	281	158	↓	↓	↓	↓	
Tait	393	410	320	513	158	↓	↓	↓	↓	

Commodity	Governorate	Current Month	Previous Period				Direction of Change			
			1 M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)
							1 M	3 M	6 M	Pre-Crisis
Onion	Abyan	300	300	400	450	217	↓	↓	↓	↓
	Addaleh	375	300	300	400	217	↓	↓	↓	↓
	Aden	275	238	225	375	217	↓	↓	↓	↓
	Al Baidha	275	275	325	338	217	↓	↓	↓	↓
	Al Hodieda	275	300	275	350	217	↓	↓	↓	↓
	Al Jawf	300	275	200	275	217	↓	↓	↓	↓
	Al Mahra	300	300	413	500	217	↓	↓	↓	↓
	Al Mahweet	350	300	300	338	217	↓	↓	↓	↓
	Amran	400	325	325	350	217	↓	↓	↓	↓
	Dhamar	313	225	275	325	217	↓	↓	↓	↓
	Hadramout	244	219	206	338	217	↓	↓	↓	↓
	Hajja	300	225	200	300	217	↓	↓	↓	↓
	Ibb	250	150	200	300	217	↓	↓	↓	↓
	Laheg	275	225	263	375	217	↓	↓	↓	↓
	Mareb	500	375	425	338	217	↓	↓	↓	↓
	Rayma	375	375	350	375	217	↓	↓	↓	↓
	Sa'ada	375	400	313	275	217	↓	↓	↓	↓
	Sana'a	300	250	300	300	217	↓	↓	↓	↓
	Sana'a city	363	250	313	325	217	↓	↓	↓	↓
	Shabwa	300	300	300	313	217	↓	↓	↓	↓
Soqatra	500	500	500	700	217	↓	↓	↓	↓	
Tait	375	338	300	375	217	↓	↓	↓	↓	

Commodity	Governorate	Current Month	Previous Period				Direction of Change			
			1 M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)
							1 M	3 M	6 M	Pre-Crisis
Cooking Gas	Abyan	2500	2500	2500	2875	1925	↓	↓	↓	↓
	Addaleh	2500	2625	2500	2150	1925	↓	↓	↓	↓
	Aden	4500	4500	2500	3250	1925	↓	↓	↓	↓
	Al Baidha	5750	5775	5500	5500	1925	↓	↓	↓	↓
	Al Hodieda	3775	4150	3925	6000	1925	↓	↓	↓	↓
	Al Jawf	2150	2000	2000	2200	1925	↓	↓	↓	↓
	Al Mahra	2500	2500	2500	2375	1925	↓	↓	↓	↓
	Al Mahweet	3200	3200	3200	3525	1925	↓	↓	↓	↓
	Amran	3250	3000	3375	7500	1925	↓	↓	↓	↓
	Dhamar	8000	5700	4225	8500	1925	↓	↓	↓	↓
	Hadramout	2250	2438	2050	2250	1925	↓	↓	↓	↓
	Hajja	5500	5000	5875	9750	1925	↓	↓	↓	↓
	Ibb	2500	4000	3000	5000	1925	↓	↓	↓	↓
	Laheg	3500	3500	3500	3750	1925	↓	↓	↓	↓
	Mareb	1750	1750	1750	3000	1925	↓	↓	↓	↓
	Rayma	4000	5000	6000	7000	1925	↓	↓	↓	↓
	Sa'ada	7700	7550	6625	12000	1925	↓	↓	↓	↓
	Sana'a	3975	4550	6000	8750	1925	↓	↓	↓	↓
	Sana'a city	3200	3200	3100	3050	1925	↓	↓	↓	↓
	Shabwa	2500	2500	2250	2313	1925	↓	↓	↓	↓
Soqatra	8500	8375	7250	7000	1925	↓	↓	↓	↓	
Tait	5000	5625	5875	5625	1925	↓	↓	↓	↓	

Commodity	Governorate	Current Month	Previous Period				Direction of Change			
			1 M	3 M	6 M	Pre-Crisis	(+/- 5%)	(+/-10%)	(+/-10%)	(+/-10%)
							1 M	3 M	6 M	Pre-Crisis
Wheat Flour	Abyan	250	250	273	288	137	↓	↓	↓	↓
	Addaleh	300	300	300	300	137	↓	↓	↓	↓
	Aden	300	295	300						