Joint Market and Supply Chain Update

Key messages
- Scarcity of fruits and vegetables such as bananas, tomatoes, onions and watermelons continue in most regions and prices remain high.
- Transport services have resumed in all regions throughout the country, supply of goods is normal and trucks are operating normally.
- Livestock prices (goat) continue to be high mostly in central and northern regions despite that Eid festive and holy Ramadan period ended.

Banadir and Hirshabelle
- Transport services in Mogadishu - Beletweyne corridor have now fully resumed, supply of goods is normal and trucks are operating normally.
- Increased demand of goods especially imported food items was reported in Bakara Market as transport services to surrounding regions and districts returned to normal.
- In Beletweyne, retail and wholesale prices of imported food items (rice, vegetable oil, wheat flour, sugar and dates) decreased by (-4 to -20%) this week compared to last week but still high.
- In most regions, fuel prices remained low this week with some little fluctuations in some markets. For example in Mogadishu, both diesel and petrol price per litre increased from $0.45 to $0.5 (11%) this week.
- In Jowhar, prices of imported food items (rice, vegetable oil, wheat flour, dates and sugar) remained the same as last week. However, local food items (maize, beans, red and white sorghum) increased by 8-15%.
- In Buloburto, prices of local food items remained the same as last week. However, retail prices of imported food items (rice, vegetable oil, wheat flour and sugar) have shown variation (increased/ decreased by ±10%) this week compared to last week.

Galmudug
- The Ministry of security in Galmudug took over illegal checkpoints linking Galkayo, Dhusamaareb and Balanbale districts. This led to a reduction in transportation cost after illegal taxes were abolished.
- The retail prices of local cereals (white maize and red sorghum) have remained the same in the last two weeks across all markets in Galmudug. Cowpeas availability is very low in most markets and its price remain high at $1.40 USD per Kg.
- Prices of fruits and vegetables remain high in Galkayo and Dhusamareb after the floods destroyed farms last month. Galkayo traders are currently receiving tomatoes from Nugaal region.
- In Adado, prices of imported food items have increased this week compared to last week by 6% - 50%. For instance, wheat flour increased from $0.50 to $0.75 (50%) per Kg, sugar from $0.58 to $0.75 (29%) per Kg and pasta from $0.90 to $0.95 (6%).
- Fuel prices (diesel and petrol) in Galkayo, Hobyo and Adado remain same as last week, but in Abudwaq there was a mild increase of diesel price from $1.2 to $1.40 per 1 litre (17%).
- Prices of tomatoes and onions have increased this week in Hobyo and Abudwaq. Tomatoes increased from $1 to $1.5 (50%) and onions increased from $1.3 to $1.35 (4%) in both markets.
Puntland

- Both retail and wholesale prices of local and imported food items are remain the same as last week.
- Bossaso-Garowe supply corridor is under rehabilitation after the destruction caused last month by floods.
- Vegetables and fruits prices continue to be high due to scarcity resulting from low supply. For instance, watermelon, fresh tomato and other green leafy vegetables increased by 6-8% compared to last week.
- Livestock prices continue to be high despite that Eid festival and Ramadan period ended. For instance, local goat price remain at $85 same as last week.
- Togdheer region and its environs received substantial rains over the last two months that has improved pastoral and agro pastoral livelihoods activities.
- The exchange rate of local currency (So.SH) vs USD remain the same as last week but depreciation remains high.
- Fuel prices have remained the same as the previous week and lower.

Somaliland

- Despite heavy rainfall experienced in some locations, supply and prices of commodities remained stable in different regions with supply corridors remaining operational.
- Fuel prices remain low with minimal decreases in most markets, for instance in Hargeisa the price of diesel decreased from 3,900 to 3,800 SL SH. (-2%), diesel remained the same at 4,500 SL SH per litre.
- Prices of fruits and vegetables have increased in most markets of Somaliland, for instance tomatoes (1Kg) increased from 6,000 to 9,500 SL SH. (58%), garlic (1Kg) 5,000 to 7,000 SL SH. (40%) and potatoes (1Kg) 7,000 to 8,000 SL SH. (14%).
- In Hargeisa, goat meat prices have remained high for two weeks in a row, at $10 per Kg.
- In Hargeisa, prices of imported food items have shown minimal decrease by (-1 to -5%) compared to last week. In addition, stocks are available and as per importing agencies, ships with food items are expected to dock in Berbera in two weeks' time.
- Border between Somalia and Ethiopia is still open for cargo movement between the two countries
- Throughout Somaliland, all supply corridors are operating normally and flow of commodities from upstream Berbera to different regions remain unaffected. In addition, first twelve stretch kilometres of the Berbera Wajaale corridor connecting Somaliland and Ethiopia was inaugurated.

South West

- There was constant supply of food commodities in Bay and Bakool regions with prices of commodities remaining relatively stable. Supply corridors from Mogadishu to South West regions are accessible after rains subsided a fortnight ago.
- In Baidoa, both retail and wholesale prices of imported food items (rice, vegetable oil, wheat flour, sugar and dates) have increased by (5-16%) this week compared to last week with the exception of wheat flour which decreased minimally by (-4%)
- In Baidoa, local cereals (white maize and red sorghum) both retail and wholesale prices increased by (6-13%) compared to last week with the exception of white sorghum which decreased minimally by (-5%).
- Fuel prices, have shown an increase of 4.5% and 10% for petrol and diesel respectively in Baidoa compared to last week.

Jubbaland

- Transport services in all corridors have now fully resumed, supply of goods is normal and trucks are operating normally.
- In Doolow, retail and wholesale prices of both local cereals (white maize, red and white sorghum) and imported food items (rice, vegetable oil, wheat flour, sugar and dates) remained relatively stable with slight decreases (<10%) compared with the previous week.
- Fuel prices (petrol and diesel) continue to decline in most regions by (-5 to -10%) compared to last week.
- Fewer activities are reported in Kismayo port for two months in a row, but normal operations are ongoing. In addition, this has led to reduced labour opportunities.

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