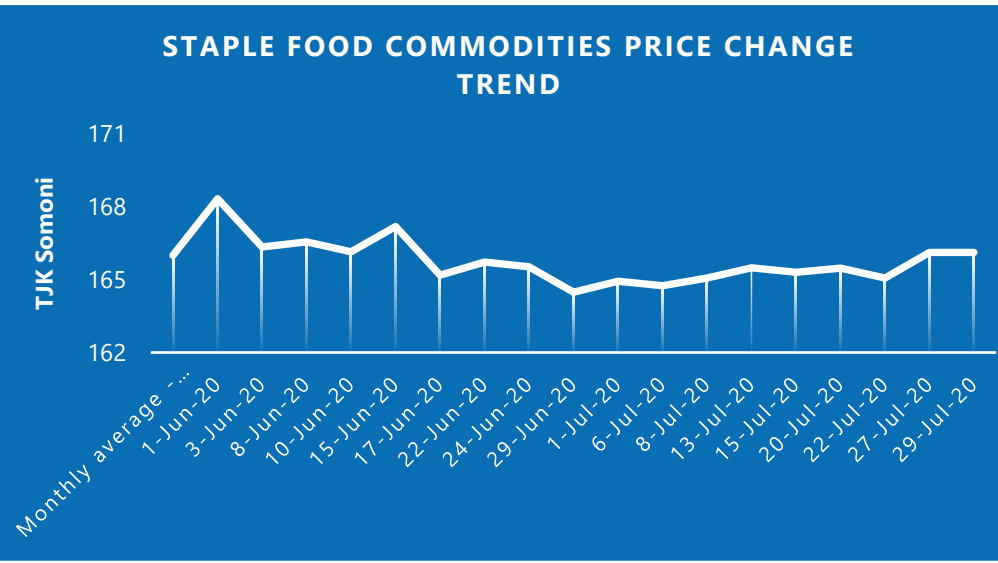


Tajikistan Weekly Market Situation Update, # 19

Week of 27 - 30 July 2020

Highlights

- Staple food commodities available in all monitored food markets during the reporting week. Observations from market monitoring are as follows:
 - The quantity of potatoes has increased in Bokhtar market due to abundant supplies coming from Jirgatal and Panjakent districts.
 - Fruits and melons are supplied in large quantities in all monitored markets.
 - Sughd regional government's COVID-19 working group distributed free masks and information leaflets to visitors in Khujand market.

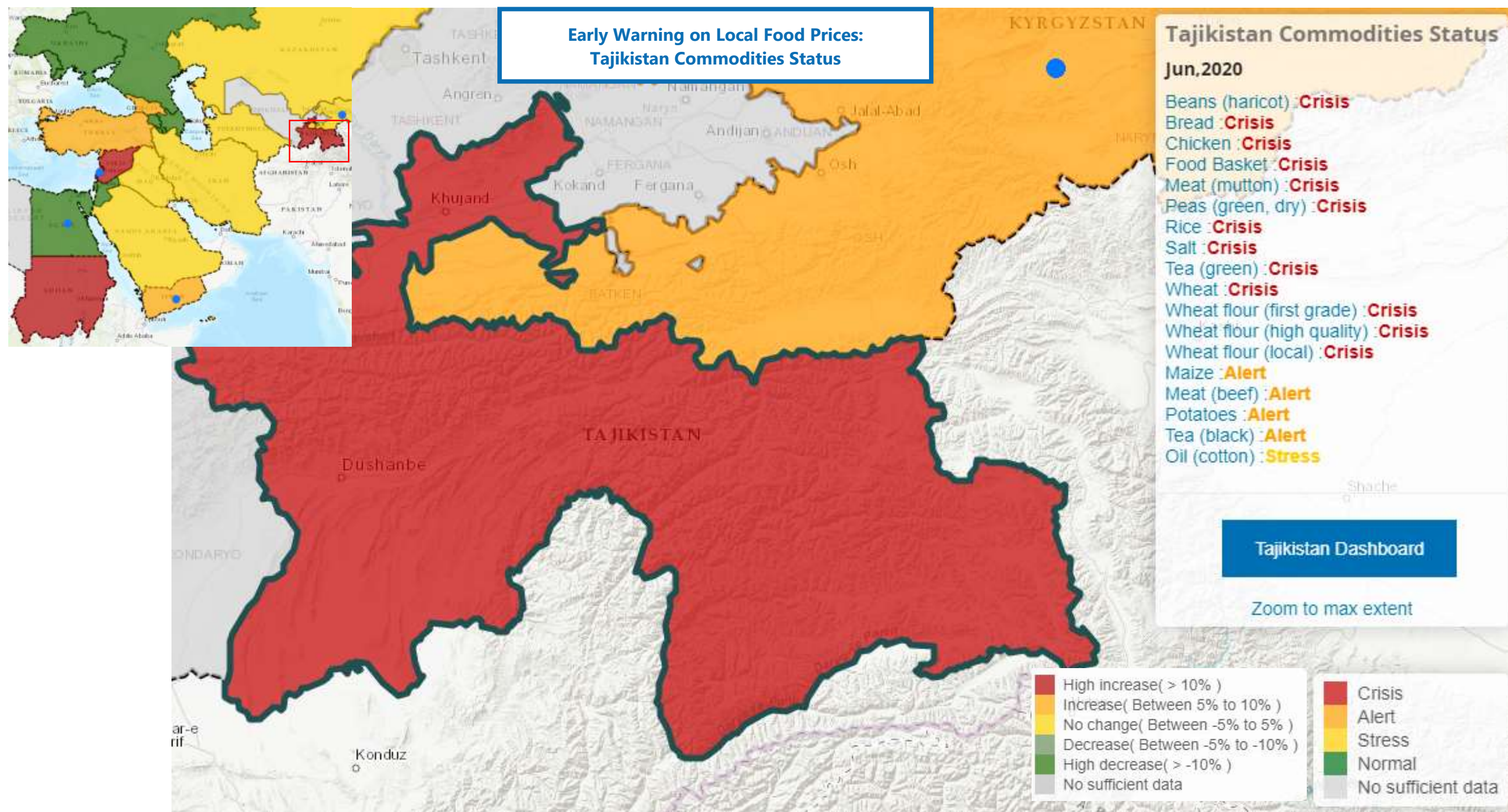
Wheat flour (first grade)	Rice	Potatoes	Onion	Vegetable & Cotton Oil
<p>Prices for wheat flour first grade increased in Khujand and Bokhtar ranging from 2-4 percent compared to previous week, while its prices decreased in Dushanbe and Murghab by 2 percent.</p> <p>Comparing the current reporting week to the monthly average of June 2020, prices for wheat flour decreased in most monitored markets, ranging from 1-15 percent. Meanwhile, prices increased in Khorog Isfara and Bokhtar ranging from 0.2-1.3 percent.</p>	<p>Rice prices in Gharm and Dushanbe remained stable, while increasing in Khorog and Murghab markets by 13 percent and decreasing by the range of 8-14 percent in Khujand and Bokhtar.</p> <p>Compared to June 2020 monthly average, prices for rice increased in Khorog and Dushanbe markets, ranging from 2-9 percent and its price decreased in the remaining monitored markets ranging from 1-18 percent. Meanwhile, in Isfara, Istaravshan and Kulob markets prices remained stable.</p>	<p>Markets in Khorog and Murghab reported price increase for potatoes ranging from 14-17 percent, while in Khujand and Kulob its market prices decreased in the range of 15-18 percent. In the remaining monitored markets prices remained stable.</p> <p>Compared against monthly average of June 2020, Khujand, Isfara, Istaravshan and Dushanbe reported decrease in prices of potatoes ranging from 5-25 percent while this commodity's prices increased in the range of 0.4-10 percent in the remaining monitored markets.</p>	<p>Onion prices in most monitored markets decreased compared to previous week ranging from 5-43 percent, while increasing in Bokhtar market by 10 percent.</p> <p>Compared to the monthly average of June 2020, prices for onions decreased in most monitored markets in the range of 4-42 percent, while increasing in Istaravshan by 10 percent.</p>	<p>Compared to previous week, price for vegetable oil remained stable in Dushanbe, Isfara, Istaravshan Kulob and Gharm. Price increase was observed for vegetable oil prices by the range of 2-14 percent in Murghab, Khorog and Khujand, while its price decreased in Bokhtar by 2 percent. Cotton oil prices remained stable in Bokhtar, Gharm and Dushanbe. Price for this commodity increased in Khorog and Murghab ranging from 2-15 percent and decreased in Khujand by 2 percent.</p> <p>Compared with the monthly average of June 2020, vegetable oil prices decreased in Dushanbe, Gharm and Bokhtar in the range of 1-11 percent while increasing in the remaining markets by the range of 3-8 percent. Prices for cotton oil decreased in the range of 1-4 percent in Dushanbe, Isfara, Kulob and Khujand, while increasing in Khorog, Istaravshan, Gharm and Murghab ranging from 3-6</p>
Milk & Eggs	Meat Beef & Mutton	Petrol & Diesel	STAPLE FOOD COMMODITIES PRICE CHANGE TREND	
<p>Milk prices remained stable in all monitored markets. Prices increased for eggs in Bokhtar and Murghab markets by 14 percent, while decreasing in Khujand market by 6 percent. In the remaining monitored markets prices for this commodity stayed stable.</p> <p>Compared to the June 2020 monthly average, prices for milk decreased in Khorog and Dushanbe in the range of 1-10 percent, while increasing in the range of 6-33 percent in Khujand, Istaravshan Kulob and Murghab. Price for eggs decreased in most monitored markets ranging from 1-17 percent, while increasing in Bokhtar, Istaravshan and Murghab ranging from 11-17 percent.</p>	<p>Compared to the previous week, prices for both mutton and beef were stable in most monitored markets. Increased prices were reported for both commodities in Dushanbe by 2 percent while mutton price decreased in Murghab market by 2 percent.</p> <p>Compared against June 2020 monthly averages, prices increased for mutton in Khujand, Isfara, Istaravshan, Kulob, Dushanbe and Murghab markets ranging from 1-10 percent. Beef prices increased in Khorog, Dushanbe, Kulob and Murghab markets in the range of 1-5 percent.</p>	<p>Prices for petrol, compared to previous week, increased in Dushanbe, Isfara and Bokhtar by the range of 2-15 percent and decreased in Istaravshan by 2 percent, while remaining stable in the remaining monitored markets. Diesel prices increased in Dushanbe, Isfara and Murghab ranging from 2-5 percent.</p> <p>Compared to June 2020 monthly averages, prices for petrol decreased in Khorog and Gharm by a range of 2-5 percent while increasing in Dushanbe, Isfara, Istaravshan, Kulob Murghab, Khujand and Bokhtar markets in the range of 5-15 percent. Prices for diesel increased in the range of 0.2-13 percent in Khujand, Isfara, Istaravshan, Kulob, Bokhtar, Dushanbe and Murghab markets. Decrease in diesel price was reported in Khorog and Gharm ranging from 1-2 percent.</p>	 <p>This graph analyses the average aggregate change of prices for ten commodities in the six main monitored markets, comparing the reporting week against the previous weeks and monthly average prices of June 2020. The food commodities included here are wheat flour (first grade), potatoes, onion, milk, eggs, vegetable and cotton oil, beef, mutton and rice.</p>	



WEEKLY FOOD MARKET PRICE UPDATE – PERCENT CHANGE BY REGIONAL MARKETS

Commodity	Khorog, GBAO				Khujand, Sughd				Bokhtar, Khatlon				Gharm, DRS				Dushanbe				Murghab, GBAO			
	Current price in TJS	Change from previous period			Current price in TJS	Change from previous period			Current price in TJS	Change from previous period			Current price in TJS	Change from previous period			Current price in TJS	Change from previous period			Current price in TJS	Change from previous period		
		1 week	1 month	1 year		1 week	1 month	1 year		1 week	1 month	1 year		1 week	1 month	1 year		1 week	1 month	1 year		1 week	1 month	1 year
Meat (mutton)	45.0	0.0	0.0	18.4	60.0	0.0	0.9	18.6	53.0	0.0	0.0	17.8	49	0.0	0.0	15.5	55.0	1.9	0.6	17.1	43.0	0.0	3.2	
Meat (beef)	45.0	0.0	1.8	18.9	48.0	0.0	0.5	12.0	50.0	0.0	0.0	9.3	49	0.0	0.0	17.1	50.0	2.0	0.7	7.8	42.0	-2.3	4.4	
Chicken	24.0	0.0	0.0	9.1	22.0	4.8	11.5	-3.2	24.0	0.0	-0.5	2.6	35	0.0	0.0	28.0	23.0	0.0	9.5	18.0	30.0	0.0	3.9	
Vegetable oil	13.8	2.2	4.7	0.0	14.0	7.7	6.8	-8.5	13.3	-1.5	-11.3	7.1	12.0	0.0	-0.9	-13.0	12.0	0.0	-0.5	-14.3	16.0	14.3	6.3	
Cotton oil	14.7	2.1	3.8	7.7	12.7	-0.8	-1.9	2.9	14.0	0.0	0.0	21.7	13	0.0	6.4	-7.0	11.5	0.0	-1.4	-1.8	15.0	15.4	2.7	
Potatoes	5.8	13.7	0.4	14.2	3.3	-17.5	-25.4	71.1	4.0	0.0	10.1	79.3	5	0.0	3.8	121.4	4.0	0.0	-5.3	32.2	7.1	16.7	7.7	
Cabbage	3.6	20.0	32.8	-65.3	2.0	-33.3	25.9	-6.3	3.5	34.6	72.1	-45.7	3	0.0	0.0	15.4	1.5	0.0	42.1	-71.0	5.0	25.0	9.8	
Carrots	3.2	23.1	28.0	-54.0	2.5	66.7	7.1	-41.0	2.3	43.8	21.8	-46.9	2.0	0.0	21.6	-34.5	2.5	0.0	34.7	-52.1	6.0	15.4	30.1	
Onion	2.0	-4.8	-7.2	-45.0	0.8	-20.0	-26.5	-61.1	1.1	10.0	-15.4	-63.7	2.2	-26.7	-3.7	-39.7	0.8	0.0	-20.9	-61.3	2.0	-42.9	-41.9	
Milk	6.0	0.0	-0.9	22.8	4.0	0.0	9.1	4.0	4.0	0.0	0.0	0.0	3.0	0.0	0.0	-25.0	4.0	0.0	-10.0	-14.2	6.0	0.0	11.6	
Eggs	10.0	0.0	-0.6	0.0	7.5	-6.3	-7.5	-5.1	9.5	14.5	17.1	-7.5	8.0	0.0	-9.8	-8.9	7.0	0.0	-1.6	-27.1	15.0	15.4	10.7	
Sugar	7.5	0.0	-1.5	-1.8	6.5	8.3	-0.5	-5.9	6.8	0.0	1.8	-5.9	6.5	0.0	0.0	7.1	6.3	0.0	-2.7	-5.5	9.0	20.0	1.9	
Tea black	30.0	-1.6	5.5	27.3	30.0	-25.0	-12.9	-30.0	46.0	0.0	22.1	56.5	32.0	0.0	0.0	34.0	40.0	0.0	0.0	16.0	35.0	0.0	1.0	
Tea green	29.0	0.0	2.8	12.0	30.0	-25.0	-12.9	0.0	38.0	0.0	1.2	47.6	35.0	0.0	0.0	31.8	40.0	0.0	0.0	30.4	33.0	-17.5	-2.3	
Rice	11.3	13.0	8.7	-33.3	11.0	-8.3	-3.9	14.3	10.0	-13.8	-1.1	4.0	13.0	0.0	-17.6	47.5	15.5	0.0	2.2	25.8	18.0	12.5	-13.8	
Wheat flour first grade	5.1	0.0	1.3	22.0	5.0	4.2	-0.7	52.7	4.9	2.1	0.2	21.5	4.8	0.0	-3.1	37.4	4.6	-2.1	-3.3	34.1	5.5	-1.8	-2.9	
Salt	1.5	0.0	0.0	-25.0	1.0	0.0	-35.7	57.0	1.0	0.0	0.0	0.0	1.5	0.0	0.0	1.3	0.7	0.0	0.0	-19.0	4.0	0.0	-5.3	
Bread middle size (150 gr.)	4.0	0.0	12.5	16.7	3.0	0.0	8.0	-9.7	2.1	0.0	18.1	28.6	3.0	0.0	0.0	130.8	2.0	0.0	0.0	42.7	5.0	0.0	0.0	
Dried green peas (mosh)	15.4	0.0	-3.6	32.2	14.0	7.7	-3.1	31.2	15.0	-3.2	-1.5	25.2	14.0	7.7	-5.6	11.7	16.0	0.0	0.0	29.8	16.0	-11.1	-6.7	
Haricot beans (lobiyo)	17.6	-1.1	-1.1	9.8	28.0	40.0	-8.0	157.2	15.3	-1.3	-8.0	19.2	15.0	0.0	9.8	16.5	16.0	0.0	-0.7	114.3	12.0	-7.7	-8.5	
Chickpeas (nakhud)	19.0	-0.5	-1.2	-3.6	14.0	40.0	6.8	-11.4	12.3	11.8	13.0	-27.1	16.0	-5.9	2.9	0.4	15.0	0.0	0.0	6.4	13.0	-7.1	-5.6	
Petrol	6.4	0.0	-5.0	-9.5	5.7	0.0	9.6	-25.6	5.6	14.5	11.0	-27.7	5.5	0.0	-1.6	-24.7	5.5	1.9	15.9	-33.0	7.5	0.0	4.7	
Diesel	8.0	0.0	-0.5	-17.1	6.3	0.7	0.7	-22.5	6.5	0.0	0.2	-20.2	6.5	0.0	-1.7	-20.8	6.4	3.2	4.7	-26.1	9.0	2.3	9.0	
Skilled labor	100.0	0.0	2.3	-30.6	80.0	0.0	0.0	14.3	100.0	0.0	0.0	0.0	85.0	0.0	4.1	80.9	70.0	0.0	-2.3	-13.9	75.0	0.0	4.7	
Unskilled labor	80.0	0.0	-2.7	3.6	50.0	0.0	-15.1	100.0	50.0	0.0	-16.7	-20.0	50.0	0.0	-8.2	212.1	60.0	0.0	-2.7	-12.2	45.0	0.0	-6.9	
Anti-bacterial wipes	3.0	0.0	0.0		1.5	0.0	0.0		1.9	18.8	3.0		1.5	0.0	0.0		4.0	0.0	0.0		4.0	0.0	-6.5	
Face masks	3.0	7.1	-1.8		3.0	0.0	0.0		2.5	0.0	-13.6		3.0	0.0	0.0		3.0	0.0	0.0		5.0	25.0	0.0	
Hand sanitizer	-9.6	-6.4	-9.6		22.0	0.0	-6.9		0.0	0.0	-100.0		20.0	0.0	0.0		19.0	0.0	-3.9		20.0	-28.6	-24.1	
Soap	4.7	-14.5	-17.7		3.5	-12.5	-17.7		3.3	0.0	0.0		5.0	0.0	0.0		3.5	0.0	0.0		5.0	-16.7	-11.8	





Source: WFP Safety Nets Alert Platform; <https://snap.vam.wfp.org/index1.php?country=Tajikistan&short=TJ>

About the Update

For the purpose of assessing potential impacts of COVID-19 on the population's food security situation, WFP Tajikistan intensified its weekly price monitoring across the country. The monitoring is conducted twice a week in six major markets including Murghab, Khorog, Khujand, Bokhtar, Gharm, and Dushanbe, and three minor markets, Isfara, Istarvashan, and Kulob. The focus is on the main commodities that are consumed by the average population of the country.

For information regarding COVID-19 situation, please access the update through online map at: <http://unwfp.maps.arcgis.com/apps/opsdashboard/index.html#/2a8a0d7799684f0bb78f6118a7477f1f>