

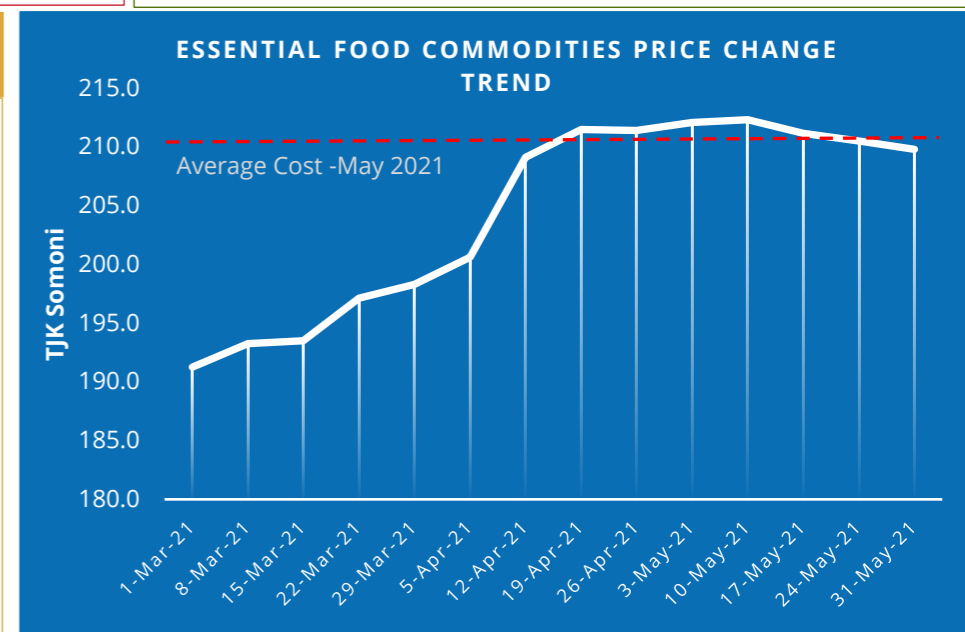
Tajikistan Market Situation Update, # 22

31 May – 4 June 2021

Highlights

- Staple food commodities were available in all monitored food markets during the reporting period.
- Compared to the previous week, the prices of most monitored food commodities remained stable during the reporting period, except for increase in **carrots by 12-14 percent (two markets)**. Carrot prices are expected to stabilize in coming weeks as supply starts to increase from the harvest.
- Prices of commodities such as potatoes, cabbages and onions **have continued to decline** in the current week due to on-going harvest leading to greater availability of these food commodities in the main markets.
- In the Bokhtar markets of Khatlon region where some districts recently experienced floods, there have not been noticeable increases in the food prices. The prices of potatoes and milk in-fact have **decreased by 14% and 25% percent** respectively compared to previous week.
- Compared to last week, slight increase in petrol and diesel prices were observed.

Wheat flour (first grade)	Rice	Potatoes	Onion	Vegetable & Cotton Oil
<p>Prices for wheat flour (first grade) remained stable in all monitored markets, compared to previous week.</p> <p>Comparing the current reporting period to the monthly average of May 2021, prices for wheat flour increased in Bokhtar by 1 percent, while in all other monitored markets, prices remained stable.</p>	<p>Compared to previous week, rice prices remained stable in most monitored markets, while decreased in Khujand, Bokhtar and Kulob market in the range of 5-7 percent.</p> <p>Compared to May 2021 monthly average, prices for rice decreased in Khujand Bokhtar, and Kulob markets by 5 percent, while its prices in the remaining monitored markets stayed stable.</p>	<p>Potatoes prices decreased in most monitored markets in the range of 3-17 percent and increased in Istaravshan market by 8 percent, while remained stable in Khorog and Khujand markets compared to previous week.</p> <p>Compared to monthly average of May 2021, prices for potatoes decreased in most monitored markets in the range of 8-17 percent, while its price remained stable in Khorog market.</p>	<p>Onion prices decreased in most monitored market in the range of 7-33 percent and increased in Istaravshan by 20 percent, while remained stable in Khorog market compared to previous week.</p> <p>Compared to the monthly average of May 2021, prices for onions decreased in most monitored markets in the range of 9-37 percent. Prices for this commodity increased in Istaravshan market by 15 percent, while prices in Khorog market remained stable.</p>	<p>Compared to previous week, prices for vegetable oil increased in Istaravshan market by 2 percent, while decrease was reported in Khujand market by 4 percent. Prices for this commodity stayed stable in the remaining monitored markets. Price for cotton oil remained stable in most monitored markets, while increase was reported in Isfara market by 5 percent and decrease was reported in Khorog and Khujand markets by 4 percent.</p> <p>Compared to the monthly average of May 2021, prices for vegetable oil increased in Khorog and Istaravshan markets by 2 percent. Decrease for this commodity was reported in Khujand, Bokhtar and Isfara in the range of 1-4 percent. Prices for cotton remained stable in most of the monitored markets, while increase was reported in Khorog market by 1 percent and decrease in Khujand, Bokhtar and Isfara markets in the range of 0.3-3 percent.</p>
Milk & Eggs	Meat Beef & Mutton	Petrol & Diesel		
<p>Prices for milk remained stable in most monitored markets while increased in Istaravshan by 8 percent and decreased in Bokhtar market by 25 percent. Prices for eggs remained stable in most monitored markets, while increased in Khujand and Istaravshan markets by 8 percent compared to previous week.</p> <p>Compared to the May 2021 monthly average, prices for milk remained stable in most monitored markets, while decrease was reported in Bokhtar and Dushanbe in the range of 4-21 percent. Prices for eggs remained stable in most of the monitored markets, while increase was reported in Khujand and Istaravshan in the range of 4-8 percent. Decrease for this commodity was reported in Bokhtar and Kulob by 3 percent.</p>	<p>Compared to the previous week, prices for both commodities remained stable in most monitored markets, while price for mutton increased in Murghab market by 2 percent.</p> <p>Compared to May 2021 monthly average, prices increased for mutton in Khujand, Gharm and Murghab markets by 0.3-7 percent and for the rest of the monitored markets prices remained stable. Prices for beef remained stable in most monitored markets, while increase was reported in Khorog market by 0.4 percent and decreased in Isfara market by 3 percent.</p>	<p>Increase in prices for petrol was reported in Khujand, Isfara, Istaravshan and Kulob markets in the range of 1-7 percent, remained stable in all other monitored markets. Prices for diesel increased in most monitored markets ranging by 1-7 percent, while decreased in Murghab market by 2 percent.</p> <p>Compared to May 2021 monthly average, prices for petrol increased in most monitored markets in the range of 1-6 percent and decreased in Khorog market by 0.4 percent. Prices for this commodity stayed stable in Dushanbe and Murghab. Prices for diesel increased in most monitored markets in the range of 1-10 percent, while remained stable in Gharm and Isfara Markets.</p>		



This graph analyses the average aggregate change of prices for ten food commodities in the nine monitored markets, comparing the reporting weeks against the previous weeks and monthly average prices of May 2021. The food commodities included here are wheat flour (first grade), potatoes, onion, milk, eggs, vegetable and cotton oil, beef, mutton and rice.



WEEKLY FOOD MARKET PRICE UPDATE – PERCENT CHANGE BY REGIONAL MARKETS

Commodity	Khujand, Sughd			Bokhtar, Khatlon			Gharm, DRS			Dushanbe			Khorog, GBAO			Murghab, GBAO		
	Current price in TJS	% Change compared to last week	% Change compared to last month	Current price in TJS	% Change compared to last week	% Change compared to last month	Current price in TJS	% Change compared to last week	% Change compared to last month	Current price in TJS	% Change compared to last week	% Change compared to last month	Current price in TJS	% Change compared to last week	% Change compared to last month	Current price in TJS	% Change compared to last week	% Change compared to last month
Meat -mutton (1kg)	70.0	0.0	0.3	70.0	0.0	0.0	60	0.0	1.7	60.0	0.0	0.0	50.0	0.0	0.0	47.0	2.2	1.7
Meat-beef (1kg)	58.0	0.0	0.0	60.0	0.0	0.0	55	0.0	0.0	55.0	0.0	0.0	50.0	0.0	0.4	46.0	0.0	0.0
Chicken (1kg)	28.0	0.0	1.4	31.3	0.0	-1.9	35	0.0	0.0	29.0	-3.3	-2.7	36.0	0.0	0.0	38.0	0.0	3.3
Vegetable oil (1L)	24.0	-4.0	-4.0	22.7	0.3	-1.0	24.0	0.0	0.0	23.0	0.0	0.0	25.0	0.0	1.5	26.0	0.0	-1.5
Cotton Oil (1L)	24.0	-4.0	-3.2	21.4	0.0	-0.3	22	0.0	0.0	22.0	0.0	0.9	23.6	-0.8	1.2	25.0	0.0	0.0
Potatoes (1kg)	3.5	0.0	-17.1	3.0	-14.3	-29.7	5	-16.7	-10.7	3.0	-14.3	-22.3	6.0	0.0	0.0	8.9	-7.1	-11.0
Cabbage (1kg)	1.5	-40.0	-25.0	2.5	0.0	4.2	3	0.0	-6.3	2.5	-16.7	-21.9	4.0	0.0	0.0	4.5	-10.0	-18.2
Carrots (1kg)	9.0	0.0	36.4	8.0	0.0	25.0	9.5	-5.0	17.3	7.5	-6.3	17.2	9.0	12.5	36.4	8.0	14.3	11.1
Onion (1kg)	1.2	-7.7	-14.3	1.0	0.0	-34.2	2.0	-33.3	-25.9	1.2	-14.3	-14.3	3.0	0.0	0.0	4.0	-20.0	-25.9
Milk (1L)	4.0	0.0	0.0	3.0	-25.0	-21.1	5.0	0.0	0.0	5.0	0.0	-3.8	6.5	0.0	0.0	6.0	0.0	0.0
Eggs (10 pcs)	13.0	8.3	4.8	12.0	0.0	-3.2	12.0	0.0	0.0	11.0	0.0	0.0	13.0	0.0	0.0	15.0	0.0	0.0
Sugar (1kg)	10.0	11.1	6.4	9.0	0.0	-3.8	9.0	0.0	-2.2	9.5	0.0	-1.7	9.0	-10.0	-8.2	12.0	0.0	-3.2
Tea black (1kg)	40.0	0.0	-7.0	50.0	0.0	0.0	33.0	3.1	2.5	40.0	0.0	2.0	31.0	0.0	0.0	40.0	0.0	0.0
Tea green (1kg)	45.0	0.0	-1.3	46.0	2.2	1.5	35.0	0.0	0.0	38.0	0.0	21.0	29.0	0.0	0.0	37.0	-2.6	-5.1
Rice (1kg)	10.5	-4.5	-5.4	13.0	-7.1	-2.5	13.0	0.0	0.0	13.0	0.0	0.0	11.5	0.0	0.0	21.0	0.0	0.0
Wheat flour first grade (1kg)	5.0	0.0	0.0	4.8	0.0	0.8	4.8	0.0	0.0	4.9	0.0	0.0	5.3	0.0	0.0	5.9	0.0	0.0
Salt (1kg)	1.0	0.0	0.0	1.0	0.0	0.0	1.5	0.0	0.0	0.5	0.0	0.0	1.5	0.0	0.0	5.0	0.0	-10.7
Bread middle size (150 gr.)	2.5	0.0	0.0	2.5	0.0	0.0	3.0	0.0	0.0	2.0	0.0	0.0	5.0	0.0	0.0	5.0	0.0	0.0
Dried green peas (mosh 1kg)	14.0	-6.7	-5.4	16.0	0.0	-1.2	15.0	0.0	0.0	15.0	0.0	0.0	16.0	6.7	5.3	16.5	-2.9	-3.5
Haricot bean(lobiyo 1kg)	17.5	2.9	0.6	16.0	0.0	1.3	17.0	6.3	4.9	16.0	0.0	0.0	17.0	0.0	0.0	22.0	-4.3	-3.5
Chick peas(nakhud 1kg)	21.0	5.0	1.0	17.0	8.6	3.3	17.0	0.0	0.0	12.0	9.1	9.1	16.0	-8.6	-7.0	18.0	0.0	0.0
Petrol (1L)	8.8	1.1	2.1	9.0	0.0	1.4	9.6	0.0	0.8	8.7	0.0	0.0	9.2	0.0	-0.4	10.0	0.0	0.0
Diesel (1L)	8.2	4.3	4.3	8.2	1.2	2.2	9.0	0.0	0.0	8.6	1.2	0.9	8.0	2.3	2.3	10.8	-1.8	10.8
Skilled labour (1 day)	100.0	0.0	0.0	100.0	0.0	0.0	40.0	0.0	0.0	70.0	0.0	0.0	100.0	0.0	0.0	N/A	N/A	N/A
Unskilled labour (1 day)	60.0	0.0	0.0	50.0	0.0	0.0	27.0	0.0	0.0	60.0	0.0	0.0	90.0	0.0	0.0	40.0	0.0	0.0
Anti-bacterial wipes (1 pkt)	1.3	0.0	0.0	1.5	0.0	0.0	1.5	0.0	0.0	4.0	0.0	0.0	2.0	0.0	0.0	4.0	0.0	0.0
Face masks (1 pc)	2.0	0.0	0.0	3.0	0.0	0.0	3.0	0.0	0.0	2.0	0.0	0.0	1.6	0.0	3.9	4.0	0.0	0.0
Hand sanitizer (1 bottle)	19.0	0.0	0.0	N/A	N/A	N/A	20.0	0.0	0.0	18.0	0.0	0.0	0.0	0.0	0.0	23.0	0.0	0.0
Soap (1 bar)	4.5	0.0	0.0	3.3	0.0	1.9	5.0	0.0	0.0	3.3	0.0	0.0	6.0	0.0	0.0	7.0	0.0	0.0



About the Market Update

WFP Tajikistan has been monitoring commodity prices in markets across the country, especially to assess effects of COVID-19 on the population’s food security situation. Markets monitored include six major markets in Murghab, Khorog, Khujand, Bokhtar, Gharm, and Dushanbe, and three minor markets, Isfara, Istaravshan, and Kulob. The focus is on the main commodities that are consumed by the population of the country. During the height of the global pandemic (March to August 2020), prices were collected twice per week and reported weekly. As prices stabilized (August - September 2020), collection moved to once per week with a weekly reporting.