



Joint Market and Supply Chain Update

20th June, 2021 — 27th June, 2021.

Key messages

- ◆ Water prices are increasing in some locations in the Northeast regions, which received poor GU rains.
- ◆ Cross-border trade between Ethiopia/Somalia in Puntland and Somaliland is normal, supply and movement of commodities is ongoing smoothly.
- ◆ A new terminal was inaugurated in Berbera port, which will improve operations and increase the capacity.

Banadir and Hirshabelle

- In the capital Mogadishu, price of cooking gas remain the same as last week at \$22 per 18kg cylinder.
- The main road linking Balcad to Jowhar still cut off at congo area, however access improved through a diversion road and movement is improving compared to last weeks.
- In Beletweyne, Jowhar, Buloburto and Bakara market prices of local cereals, imported food items and fuel (diesel and petrol) remain the same as last week.
- In Banadir, prices of vegetables and fruits remain the same as last week, however prices of tomatoes and potatoes decreased by 18% and 36% respectively per Kg compared to last week.
- The supply corridor between Mogadishu and Balcad is relatively good. However, moderate rains reported in the last two days might affect with road accessibility of heavy trucks. The alternate Darasalam route has illegal checkpoints erected by militia.
- In Mogadishu, transport cost of motorcycles is increasing due to increased fuel prices from \$0.7 to \$0.9 per litre; this is due to low supply of petrol and diesel from the source market and high demand in the town.
- Wholesalers in Balcad, Warsheikh, Celmacan and Cadale are stocking food commodities from Mogadishu due to fear of transport interruption in the upcoming elections.
- In Hiraan, cross-border trade with Ethiopia is open and goods are moving smoothly from both sides.

Galmuduug

- Prices of imported food items are generally stable in most markets compared with last week, except in Hobyo market where the price of sugar and wheat flour slightly increased from \$0.55 to \$0.58 and \$0.50 to \$0.53 respectively per Kg.
- Local livestock prices in local markets are increasing compared to last week, for instance local goat increased slightly from \$75 to \$78. In most markets throughout Galmudug, the price of camel milk remains the same as last week. However, in Galkayo powder milk prices decreased slightly by (<5%).
- In most markets of Galmudug, there is slight decrease of vegetables prices compared to last week. For instance, tomatoes and potatoes decreased from \$2.1 to \$1.9 and \$0.8 to \$0.70 respectively per Kg. In addition, prices of fruits such as mangoes and oranges increased slightly by 3% to 6% compared to last week in most markets. However, prices of watermelon and bananas remained the same as last week due to improved availability.
- In Galmudug, all roads are accessible and transport services are normal. In addition, cross-border trade with Ethiopia is open and goods are moving smoothly from both sides.
- The exchange rate of local currency vs USD remained stable for six weeks in a row. For instance in Galkayo, the exchange rate between local currency and USD is 40,000 SO SH.

Somaliland

- Cross border between Ethiopia and Somaliland is normal, and supply of Khat is normal and prices remain the same as last week except garlic that increased and watermelon that is fluctuating. For instance, in Hargeisa, prices of tomatoes, potatoes, carrots and onions remained the same at 9,500 SL SH, 6,100 SL SH, 6,000 SL SH, and 6,500 SL SH respectively per Kg. Garlic increased from 9,500 SL SH to 12,000 SL SH per Kg and a medium sized watermelon is fluctuating between 30,000 SL SH. and 40,000 SL SH. per piece.
- Port operations are ongoing in Berbera, in addition a new terminal was inaugurated which will improve operations and increase the port capacity.
- Light to moderate rains were reported in some pockets in Woqooyi Galbeed and Awdal regions. Movement of food items from upstream to downstream markets is ongoing smoothly, all roads are accessible and transport services are normal.
- In most markets in Sanaag region, fuel prices increased due to reduced supply from the source market. Petrol and diesel increased from 5,000 SL SH to 6,000 SL SH and 4,500 SL SH to 5,000 SL SH. respectively per litre.
- In Hargeisa and Borama camel milk prices increased from 14,000 to 15,000 SL SH per litre compared to last week. Livestock prices remain the same for three weeks in a row in most markets. For instance, in Hargeisa, local goat prices are fluctuating between \$75 and \$85 and camel export quality fluctuating between \$690 and \$700 per head.
- The construction of the main road linking Burco to Erigavo is almost complete. This has improved transport services due to reduced costs and lead-time of trucks. For instance, transport costs from Berbera to Erigavo reduced from \$5.5 to \$3.0 per 50KG bag

South West

- In Xudur town, food stocks are running out due to movement restrictions by insurgents (A.S). Traders opted to airlift limited foodstuff thus increasing food prices. For instance, rice and sugar that both increased by 9% per Kg compared to last week. In addition price of fuel both diesel and petrol increased by 7% per litre.
- In Diinsor, local cereals and fuel prices (diesel and petrol) remain the same as last week, however, imported food items prices decreased by (-10% to -19%). In addition camel milk prices increased from \$0.72 to \$0.88 per litre.
- In Rabdhure, prices of imported food items, local cereals and fuel remain the same as last week. However, there is scarcity of green vegetables in the market.
- In Waajid, prices of local cereals, imported food items and fuel (diesel and petrol) are showing mixed trends compared to last week. For instance, local cereals increased by 3% to 14%, fuel prices remained the same and imported food items decreased by -19% to -40% except vegetable oil that increased by 22% per litre.
- In Qansaxdhere, some locations such as Tugow, Aroos Makay, Madoodi, Roobay, Deebweyne received poor GU rains and levels in water points are reducing. Water prices are likely to increase in the coming weeks.
- In Baidoa, prices of local cereals, imported food items and fuel prices (petrol and diesel) remain the same as last week.

Puntland

- Supply of food items from upstream markets to downstream markets is ongoing smoothly throughout Puntland. All roads are accessible and transport services are normal. Furthermore, cross-border trade with Ethiopia is open and goods are moving smoothly from both sides.
- In Garowe and Qardho, livestock prices decreased by 10% - 18% compared to last week. This is due to increased supply of livestock and poor households low meat consumption. However, export quality animals prices remain the same. According to traders, local livestock prices are likely to decrease further in the coming weeks.
- Watermelons and mangoes prices increased by approximately 25% to 30% in most markets due to low supply. However, other fruits prices remained the same as last week.
- Vegetable prices remain the same as last week in most markets except onions that decreased from \$0.60 to \$0.40 (-33%) per kg in Bossaso and Garowe markets. However, prices of pepper remain low due to increased supply as result of harvest from local farms.
- Fuel prices increased by approximately (10% to 14%) in most markets in Puntland compared to last week.
- Water prices are stable in most locations; however, areas that received poor GU rains such as parts of Coastal Deeh and Northern Inland Pastoral livelihood zones, prices increased from 3,000 to 5,000 So SH per 20Litre container.
- In Bossaso, the exchange rate of local currency vs USD slightly depreciated compared to last week. The exchange rate between local currency and USD increased from 40,000 to 41,000 SL SH. per USD.

Jubaland

- Water prices are normal in most markets, however, In Gedo prices are likely to increase in the coming weeks due to decreasing water levels in reservoirs.
- In Kismayo, prices of fuel (diesel and petrol) decreased by (-15% to -20%) due to increased supply resulting from arrival of ships carrying fuel in the port of Kismayo.
- Operations in the port of Kismayo are normal, a shipment destined for Yemen and Oman left Kismayo port this week with a load of approximately 2,000 heads of cattle. This is according to the local authorities in Kismayo.
- In Doolow town, there was change of source market from Mogadishu to Berbera due to insecurity along Mogadishu supply corridor. This led to increased lead-time and prices of commodities. For instance, 25kg of rice increased from \$18 to \$20.6. The lead-time along Berbera supply corridor is longer because Ethiopia that is normally used as a transit point had restricted movement this week due to elections in the country.
- Cross border, trade between Kenya and Somalia in BeletHawo, Elwaq and Dhobley is normal and movement of goods from both sides is smooth.

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