

Tajikistan Market Situation Update, # 28

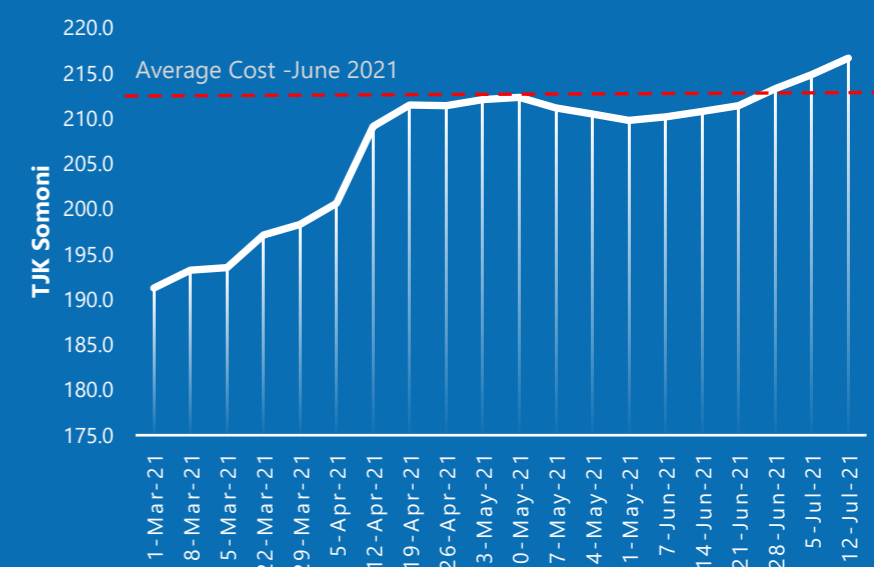
12-16 July 2021

Highlights

- Staple food commodities were available in all monitored food markets during the reporting period.
- Compared to previous week, the prices of most monitored food commodities remained stable during the reporting period, except for **increase in potato by 6-14 percent in 4 markets and slight increase in beef and mutton prices in some markets**. In Gharm, potato prices fell by 25 percent. In Bokhtar, prices of milk and eggs **increased significantly by 33% and 25%** respectively, attributed to the increased demand due to Eid Al-Adha celebrations.
- Compared to last month, the prices of carrots and onions **have declined** in the current week in most markets due to the recent harvest leading to greater availability of these food commodities. Several markets reported increase in meat prices compared to last month.
- Compared to last week, the price of **petrol and diesel price was found to have increased by 2-25 percent in most of the monitored markets**, with the biggest increase in petrol price seen in the Bokhtar markets at 25 percent.

Wheat flour (first grade)	Rice	Potato	Onion	Vegetable & Cotton Oil
<p>Prices for wheat flour (first grade) remained stable in all monitored markets compared to previous week.</p> <p>Compared to the monthly average of June 2021, prices for wheat flour decreased in Khorog, Istaravshan, Murghab and Isfara markets in the range of 1 -5 percent, while in all other monitored markets, prices remained stable.</p>	<p>Compared to previous week, rice prices remained stable in most monitored markets, while increased in Bokhtar market by 8 percent and decreased in Khujand market by 9 percent.</p> <p>Compared to June 2021 monthly average, prices for rice decreased in Khujand, Istaravshan and Kulob markets in the range of 1-6 percent and increased in Bokhtar by 8 percent, while its prices in the remaining monitored markets stayed stable.</p>	<p>Potato prices decreased in Gharm, market by 25 percent, while increased in Khujand, Kulob, Istaravshan and Bokhtar markets in the range of 6-14 percent. Prices remained stable in the all other monitored markets compared to previous week.</p> <p>Compared to monthly average of June 2021, prices for potatoes increased in Bokhtar, Khujand, Isfara and Kulob markets in the range of 8-37 percent, while decreased in Khorog, Gharm and Istaravshan by the range of 6 -19 percent and remained stable in the rest of the monitored markets.</p>	<p>Onion prices increased in Istaravshan by 8 percent, while decreased in Khorog market by 8 percent and remained stable in all other monitored markets compared to previous week.</p> <p>Compared to the monthly average of June 2021, prices for onions decreased in most monitored markets in the range of 1-17 percent, while increased Istaravshan and Kulob markets by the range of 8 - 19 percent. In Bokhtar and Gharm markets, prices remained stable.</p>	<p>Compared to previous week, prices for vegetable oil decreased in Bokhtar market by 4 percent, and increased in Dushanbe markets by 4 percent, while prices for this commodity stayed stable in the remaining monitored markets. Price for cotton oil remained stable in most monitored markets, while increased in Khorog and Isfara markets by the range of 1-5 percent.</p> <p>Compared to the monthly average of June 2021, prices for vegetable oil increased in Dushanbe, Bokhtar, Murghab and Kulob markets by 1-4 percent. Decrease for this commodity was reported in Khorog, Khujand and Istaravshan markets in the range of 1-5 percent and stayed stable in remaining monitored markets. Prices for cotton oil remained stable in Dushanbe and Gharm market, while decrease was reported in Istaravshan market by 1 percent while it increased in remaining monitored markets in the range of 0.4-3 percent.</p>
Milk & Eggs	Meat Beef & Mutton	Petrol & Diesel		
<p>Prices for milk remained stable in most monitored markets, while it increased in Bokhtar by 33 percent. Prices for eggs remained stable in most monitored markets and decreased in Gharm market by 8 percent and increased in Bokhtar, Murghab and Istaravshan markets in the range of 7-25 percent compared to previous week.</p> <p>Compared to the June 2021 monthly average, prices for milk remained stable in most monitored markets, while decrease was reported in Gharm market by 13 percent. It increased in Bokhtar, Dushanbe and Khorog by 5-33 percent. Prices for eggs decreased in Khujand, Gharm Dushanbe and Kulob in the range of 6-17 percent, while stayed stable in the remaining monitored markets.</p>	<p>Compared to the previous week, prices for mutton remained stable in most monitored markets, while increased in Khujand, Gharm and Kulob markets in the range of 2-5 percent. Prices for beef increased in Khujand, Bokhtar and Kulob market by the range of 3 -5 percent and remained stable in the rest of the monitored markets.</p> <p>Compared to June 2021 monthly average, prices increased in most monitored markets in the range of 4-13 percent, while prices for this commodity remained stable in Bokhtar and Istaravshan. Prices for beef increased in most monitored markets in the range of 3-11 percent, while remained stable in Bokhtar and Istaravshan markets.</p>	<p>Increase in prices for petrol was reported in Khujand and Bokhtar markets in the range of 4-25 percent, while it decreased in Dushanbe, Murghab, Isfara and Istaravshan markets in the range of 1-5 percent and remained stable in Gharm and Kulob markets. Prices for diesel increased in Khujand, Bokhtar and Khorog markets in the range of 2-5 percent, while decreased in Murghab, Isfara and Istaravshan markets by the range of 2-10 percent and stayed stable in the remaining markets.</p> <p>Compared to June 2021 monthly average, prices for petrol increased in most monitored markets in the range of 0.2 – 8 percent, while decrease was reported in Murghab market by 2 percent. Prices for increased in most monitored markets in the range of 1-10 percent, while remained stable in Gharm market.</p>		

STAPLE FOOD COMMODITIES PRICE CHANGE TREND



This graph analyses the average aggregate change of prices for ten food commodities in the nine monitored markets, comparing the reporting weeks against the previous weeks and monthly average prices of June 2021. The food commodities included here are wheat flour (first grade), potatoes, onion, milk, eggs, vegetable and cotton oil, beef, mutton and rice.

WEEKLY FOOD MARKET PRICE UPDATE – PERCENT CHANGE BY REGIONAL MARKETS

Commodity	Khujand, Sughd			Bokhtar, Khatlon			Gharm, DRS			Dushanbe			Khorog, GBAO			Murghab, GBAO		
	Current price in TJS	% Change compared to last week	% Change compared to last month	Current price in TJS	% Change compared to last week	% Change compared to last month	Current price in TJS	% Change compared to last week	% Change compared to last month	Current price in TJS	% Change compared to last week	% Change compared to last month	Current price in TJS	% Change compared to last week	% Change compared to last month	Current price in TJS	% Change compared to last week	% Change compared to last month
Meat -mutton (1kg)	73.0	4.3	4.3	70.0	0.0	0.0	63	5.0	5.0	72.0	0.0	9.1	57.0	0.0	12.6	51.0	0.0	4.5
Meat-beef (1kg)	60.0	3.4	3.4	65.0	4.8	8.3	60	0.0	1.7	63.0	0.0	5.4	57.0	0.0	10.9	50.0	0.0	5.0
Chicken (1kg)	27.0	0.0	-2.9	33.0	6.5	5.8	35	0.0	0.0	30.0	0.0	2.0	37.0	2.2	0.0	38.0	-2.6	1.1
Vegetable oil (1L)	25.0	0.0	-0.8	24.0	-4.0	1.4	24.0	0.0	0.0	24.0	4.3	4.3	24.7	0.0	-0.6	28.0	0.0	3.7
Cotton Oil (1L)	24.5	0.0	0.4	23.0	0.0	0.8	22	0.0	0.0	22.0	0.0	0.0	24.5	0.8	3.5	26.0	0.0	2.4
Potatoes (1kg)	4.0	14.3	17.6	3.5	6.1	36.7	4.5	-25.0	-10.0	3.0	0.0	0.0	4.4	0.0	-19.4	9.9	0.0	0.0
Cabbage (1kg)	2.5	8.7	8.7	3.0	0.0	27.1	3	0.0	-9.1	3.0	0.0	4.9	3.5	-12.5	-10.3	5.0	0.0	2.0
Carrots (1kg)	7.0	-12.5	-18.6	8.0	-11.1	-3.2	8.0	0.0	-14.0	7.0	-22.2	-10.3	10.0	-16.7	2.0	15.0	0.0	53.1
Onion (1kg)	1.0	0.0	-7.4	1.2	0.0	20.0	2.0	0.0	0.0	1.0	0.0	-3.8	2.3	-8.0	-14.2	3.5	0.0	-1.1
Milk (1L)	4.0	0.0	0.0	4.0	33.3	33.3	4.0	0.0	-13.0	5.5	0.0	5.8	7.0	0.0	5.1	6.0	0.0	0.0
Eggs (10 pcs)	10.0	0.0	-16.7	10.0	25.0	2.0	11.0	-8.3	-8.3	10.0	0.0	-5.7	13.0	0.0	0.0	16.0	6.7	6.7
Sugar (1kg)	9.5	-5.0	-5.0	10.0	5.3	5.3	9.0	0.0	0.0	9.8	0.0	1.4	10.0	0.0	2.0	13.0	0.0	1.6
Tea black (1kg)	40.0	0.0	0.0	50.0	0.0	0.0	32.0	0.0	-1.2	40.0	0.0	0.0	31.0	0.0	0.0	40.0	0.0	0.0
Tea green (1kg)	45.0	0.0	0.0	45.0	0.0	-0.4	35.0	0.0	0.0	32.0	0.0	-12.1	29.0	0.0	0.0	38.0	0.0	1.6
Rice (1kg)	10.0	-9.1	-1.0	14.0	7.7	7.7	13.0	0.0	0.0	13.0	0.0	0.0	11.5	0.0	0.0	21.0	0.0	0.0
Wheat flour first grade (1kg)	5.0	0.0	0.0	4.8	0.0	0.0	4.8	0.0	0.0	4.9	0.0	0.0	5.2	0.0	-1.9	5.8	0.0	-0.7
Salt (1kg)	1.0	0.0	0.0	1.0	0.0	0.0	1.5	0.0	0.0	0.5	0.0	0.0	1.5	0.0	0.0	5.0	0.0	0.0
Bread middle size (150 gr.)	2.5	0.0	0.0	2.5	0.0	0.0	3.0	0.0	0.0	2.0	0.0	0.0	5.0	0.0	0.0	5.0	0.0	0.0
Dried green peas (mosh 1kg)	16.0	0.0	8.1	16.0	0.0	5.3	15.0	0.0	-1.3	15.0	0.0	0.0	16.0	0.0	0.0	18.0	0.0	5.9
Haricot bean(lobiyo 1kg)	16.5	-2.9	-6.3	17.0	-5.6	6.3	16.0	0.0	0.0	17.0	6.3	7.6	17.0	0.0	0.0	24.0	-4.0	2.6
Chick peas(nakhud 1kg)	21.0	-4.5	-3.2	17.3	1.9	1.9	17.0	0.0	0.0	13.0	8.3	8.3	16.0	0.0	0.0	17.0	-5.6	-5.6
Petrol (1L)	9.7	4.3	7.5	9.5	25.0	5.3	9.8	0.0	0.2	9.4	-1.1	5.1	9.9	0.0	4.7	10.0	-4.8	-1.2
Diesel (1L)	8.8	2.8	2.8	9.0	2.3	6.9	9.2	0.0	0.0	8.9	0.0	3.5	8.0	5.3	10.0	9.0	-10.0	9.0
Skilled labour (1 day)	100.0	0.0	0.0	100.0	0.0	0.0	45.0	0.0	12.5	70.0	0.0	0.0	100.0	0.0	0.0	N/A	N/A	N/A
Unskilled labour (1 day)	60.0	0.0	0.0	50.0	0.0	0.0	27.0	0.0	0.0	60.0	0.0	0.0	90.0	0.0	0.0	40.0	0.0	0.0
Anti-bacterial wipes (1 pkt)	1.3	0.0	0.0	1.5	0.0	0.0	1.5	0.0	0.0	4.0	0.0	0.0	1.9	0.0	-1.0	4.0	0.0	0.0
Face masks (1 pc)	2.0	0.0	0.0	3.0	0.0	0.0	2.5	0.0	-16.7	2.0	0.0	0.0	2.0	25.0	25.0	3.0	-25.0	-25.0
Hand sanitizer (1 bottle)	21.0	0.0	0.0	no	N/A	N/A	20.0	0.0	0.0	18.0	0.0	0.0	10.5	0.0	10.5	23.0	0.0	0.0
Soap (1 bar)	4.5	0.0	0.0	3.3	0.0	0.0	5.0	0.0	0.0	3.3	0.0	0.0	6.0	0.0	0.0	7.0	0.0	0.0



About the Market Update

WFP Tajikistan has been monitoring commodity prices in markets across the country, especially to assess effects of COVID-19 on the population's food security situation. Markets monitored include six major markets in Murghab, Khorog, Khujand, Bokhtar, Gharm, and Dushanbe, and three minor markets, Isfara, Istaravshan, and Kulob. The focus is on the main commodities that are consumed by the population of the country.

During the height of the global pandemic (March to August 2020), prices were collected twice per week and reported weekly. As prices stabilized (August - September 2020), collection moved to once per week with a weekly reporting.