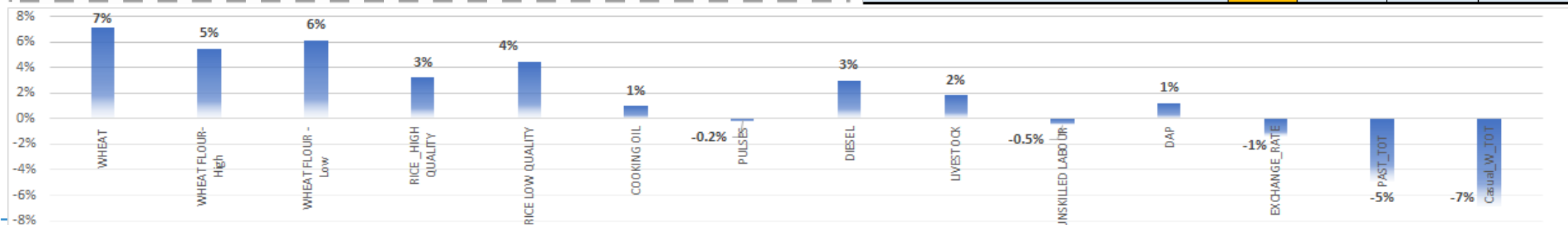




## Highlights

- During the first week of June 2022, wheat flour and wheat grain prices significantly increased by 5 percent and 7 percent, respectively, compared to the previous week due to gradual decreased supply from source markets.
- The US Dollar depreciated by 1 percent this week against the Afghani, from AFN 90.5 to AFN 89.2. Afghanistan continues to face severe liquidity challenges, as cash shortages restrict daily transactions at banks and markets.
- The price of basic food commodities, including wheat, wheat flour, rice, and cooking oil, increased by an average of 1-7 percent during the week under review, mainly due to decreased supply, higher demand and the devaluation of local currency.
- The Terms of Trade (TOT) for casual labour deteriorated by 7 percent, due to economic decline, and remains significantly lower than average. Pastoralist TOT also decreased by 5 percent during the week, and remains 32 percent lower than the same time last year.

Items	Price/Rate & Comparison (%)			
	This week	Last week (%)	June 2021 (%)	June 2020 (%)
EXCHANGE RATE (USD:AFN)	89.2	-1%	13%	16%
WHEAT (AFN/Kg)	48	7%	60%	67%
WHEAT FLOUR - High price (AFN/Kg)	56	5%	67%	51%
WHEAT FLOUR - Low price (AFN/Kg)	52	6%	69%	54%
RICE HIGH QAULITY (AFN/Kg)	118	3%	33%	35%
RICE LOW QAULITY (AFN/Kg)	58	4%	16%	16%
COOKING OIL (AFN/Kg)	207	1%	55%	94%
PULSES (AFN/Kg)	117	-0.2%	26%	21%
SUGAR (AFN/Kg)	65	1%	29%	30%
DIESEL ( (AFN/LITER)	86	3%	74%	132%
ONE YEAR ALIVE FEMALE SHEEP (HEAD)	8131	2%	7%	8%
LABOUR WAGE, UNSKILLED/DAY	297	-0.5%	-4%	-3%
LABOUR WAGE SKILLED/DAY	612	2%	-6%	-10%
FERTILIZER (DAP) - 50 Kg	5880	1%	106%	145%
FERTILIZER (UREA) - 50 Kg	3063	0%	140%	155%
PASTORALIST TERMS of TRADE (ToT)	172.7	-5%	-32%	-34%
CASUAL LABOUR WAGE TERMS of TRADE (ToT)	6.2	-7%	-40%	-43%





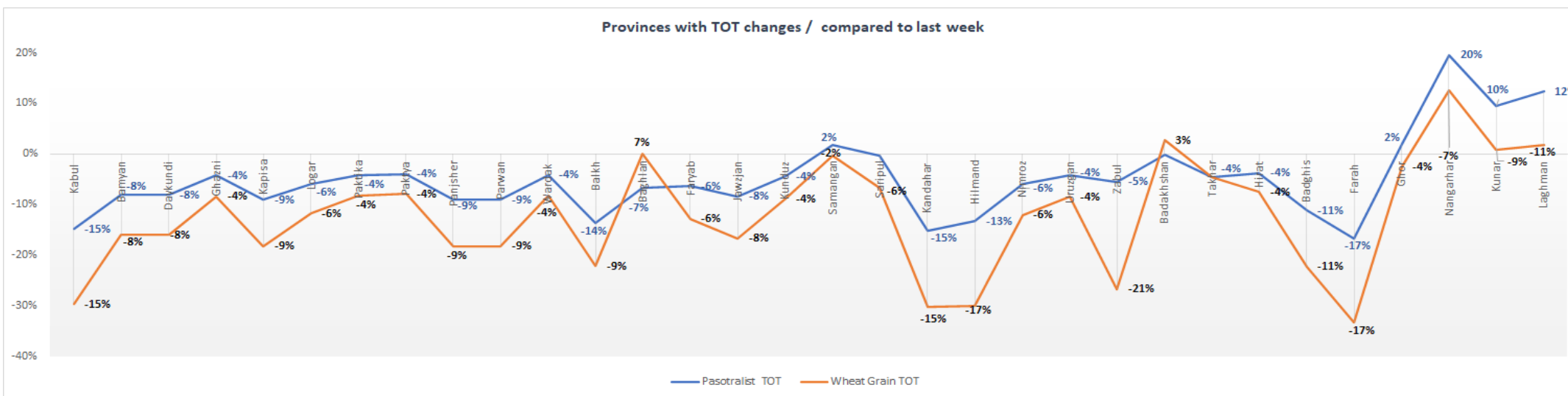
WF High Price

Rice H Quality

This Week Main Commodity Price Changes Compared to Fourth week of May 2022

20%> Farah	16%> Bamyan	17%> Urozgan	30%> Farah	6%> Daykundi	16%> Hilmand	18%> Daykundi	-3%< Logar
18%> Kandahar	16%> Ghor	15%> Farah	11%> Badakhshan	4%> Badakhshan	14%> Parwan	12%> Kandahar	-3%< Paktika
17%> Kabul	13%> Hilmand	8%> Kunduz	8%> Kunduz	4%> Paktika	8%> Samangan	12%> Bamyan	-2%< Kuner
12%> Laghman	8%> Balkh	8%> Daykundi	-7%< Khost	-10%< Laghman	-9%< Paktika	11%> Parwan	1%> Badghis

This week, Hilmand, Bamyan and Kandahar provinces reported tangible increase in the price of both food and non-food items, due to regional market export restrictions. The price of wheat flour, cooking oil, and sugar increased by 67 percent, 55 percent, 29 percent, respectively, compared to the same time last year. The price of cooking oil continues to gradually increase due to the Ukraine crisis, while further price hikes are expected in near future. Farah, Badakhshan and Kunduz provinces reported the highest cooking oil prices during the first week of June 2022.



Pastoralist & Casual Labour/Wheat Terms of Trade (ToT)

Both casual labour and pastoralist TOT decreased significantly compared to the fourth week of May and June 2021. Deterioration is atypical compared to the 5-year average. Trend analysis indicates that pastoralist TOT is gradually worsening due to historically high prices of staple food commodities and almost stable prices of livestock from the previous year. The price of livestock will increase slightly in the leadup to Eid-ul-Adha, due to higher demand across the country, but it will be lower compared to average due to poor livestock body condition due to drought effects. The lowest wage labour wheat TOT was reported in Zabul, indicating a 21 percent deterioration compared to last week.