

Afghanistan

Countrywide Weekly Market Price Bulletin



vam
food security analysis

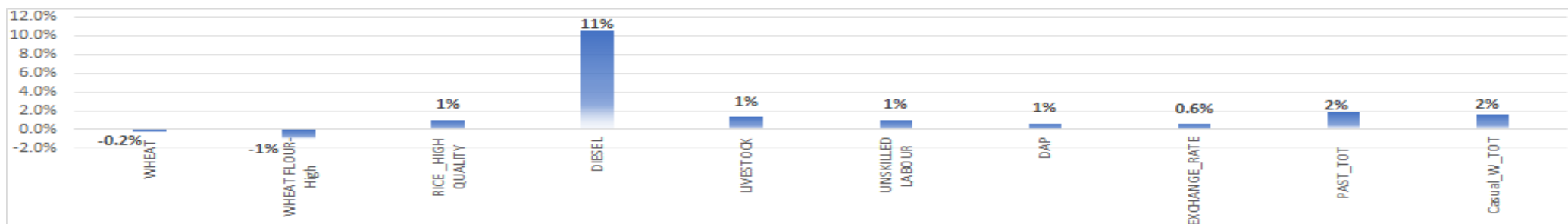
Issue 108 (Covering third week of June 2022)

22 June 2022

Highlights

- During the third week of June 2022, the price of wheat flour, pulses, and cooking oil remained stable compared to the previous week. A significant spike in the price of basic food commodities was reported during the first week of June.
- The value of the Afghani against the US Dollar remained stable at 89.6. Afghanistan continues to face severe liquidity challenges, as cash shortages restrict daily transactions at banks and markets.
- The price of diesel increased by 11 percent for the second consecutive week. Price increases are expected to continue due to the ongoing crisis in Ukraine.
- The Terms of Trade (TOT) for both casual labour and pastoralist TOT improved by 2 percent compared to last week.

Items	Price/Rate & Comparison (%)			
	This week	Last week (%)	Last year (%)	3 Years Ave (%)
EXCHANGE RATE (USD:AFN)	89.6	0.6%	14%	9%
WHEAT (AFN/Kg)	47	-0.2%	54%	34%
WHEAT FLOUR - High price (AFN/Kg)	55	-1%	56%	32%
WHEAT FLOUR - Low price (AFN/Kg)	51	-0.4%	67%	33%
RICE HIGH QAULITY (AFN/Kg)	120	1%	35%	21%
RICE LOW QAULITY (AFN/Kg)	58	1%	16%	10%
COOKING OIL (AFN/Kg)	206	-0.4%	54%	38%
PULSES (AFN/Kg)	117	-0.4%	54%	38%
SUGAR (AFN/Kg)	68	3%	35%	21%
DIESEL ((AFN/LITER)	105	11%	113%	65%
ONE YEAR ALIVE FEMALE SHEEP (HEAD)	8190	1%	8%	5%
LABOUR WAGE, UNSKILLED/DAY	299	1%	-4%	-2%
LABOUR WAGE SKILLED/DAY	610	0.5%	-6%	-6%
FERTILIZER (DAP) - 50 Kg	5955	1%	109%	59%
FERTILIZER (UREA) - 50 Kg	3042	-0.3%	138%	65%
PASTORALIST TERMS of TRADE (ToT)	178	2%	70%	-24%
CASUAL LABOUR WAGE TERMS of TRADE (ToT)	6.4	2%	-38%	-30%

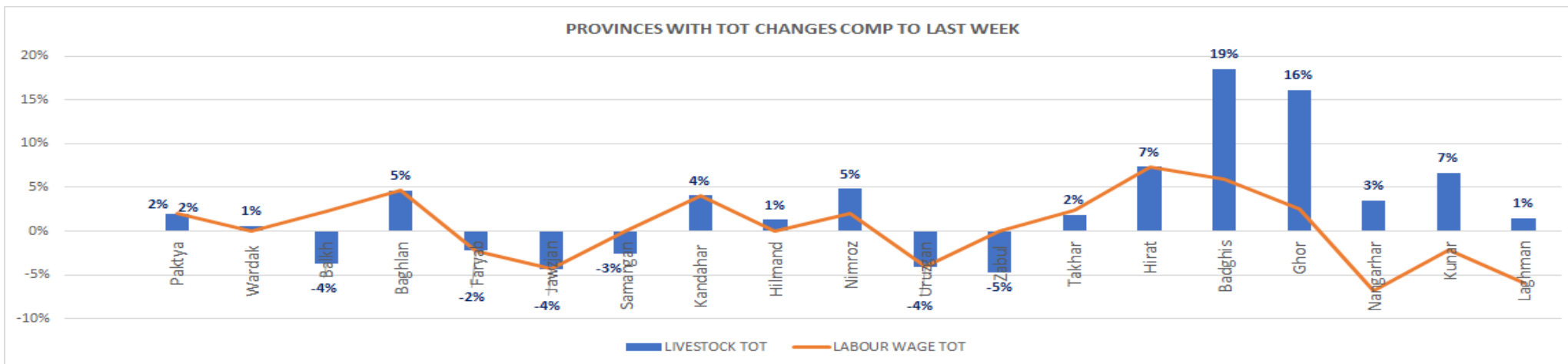




This Week Main Commodity Price Changes Compared to second week of June 2022

7%> Nangarhar	5%> Uruzgan	11%> Kabul	4% >Takhar	10% >Laghman	15%> Baghlan	27%> Saripul	13%> Ghor
6%> Laghman	2%>Paktika	7%>Daykundi	3% >Paktika	7% >Nangarhar	13%> Khost	24%> Farah	11%> Badghis
5%>Jawzjan	2%> Zabul	4%>Balkh	2% >Kunar	5% >Daykundi	12%> Kapisa	22%>Ghor	11%> Nangarhar

Significant price increases for basic food commodities were reported in Uruzgan, Nangarhar, Zabul, Paktika, and Daykundi provinces. **In Nangarhar**, the price of wheat grain, pulses and livestock increased by 7 percent, 7 percent and 11 percent, respectively, compared to last week. On average diesel prices increased by 11 percent nationwide, compared to last week, and remains 113 percent higher compared to the same time last year. In **Sar-i-pul, Farah** and **Ghor** provinces, spikes in the price of diesel are significantly higher compared to other provinces during this week.



Pastoralist & Casual Labour/Wheat Terms of Trade (ToT)

Negligible improvement in both labour wage and pastoralist ToT was observed compared to last week. Improvements in both casual labour and pastoralist ToT were observed in Hirat (7 percent), Badghis (6 percent), and Baghlan (5 percent) provinces.

The price of livestock has increased by 1 percent at national average, as Eid al-Adha approaches. Livestock prices have increased by 8 percent compared to the same time last year. However, the high price of basic food commodities is limiting significant improvement in pastoralist ToT, despite improved sale of livestock.