



Joint Market and Supply Chain Update

19 - 26 June 2022

Key messages

- ◆ In the capital, most roads are accessible and transport services are normal and operations are ongoing normally in the port of Mogadishu.
- ◆ In Hirshabelle, illegal taxes and checkpoints are affecting trade activities negatively and will likely lead to increased fuel and food prices.
- ◆ Cross-border trade between Ethiopia/Somalia in Puntland and Somaliland is normal, supply and movement of commodities is ongoing smoothly.

Banadir

- In the capital, most roads are accessible and transport services are normal. Operations are ongoing normally at the port of Mogadishu and goods are moving smoothly to downstream markets.
- In Bakara market, prices of local cereals and imported food items remained unchanged compared to last week. However, prices of vegetables such as carrots and spinach decreased by 8% to 20% due to improved supply.
- In Mogadishu, fuel prices remained unchanged as from last week. However, cooking gas prices decreased by 7% per 13 kg cylinder gas. In addition charcoal prices remained unchanged as from last week.

Hirshabelle

- Insurgents, (A.S) have intensified their activities, introducing illegal check points and increasing illegal taxes significantly targeting fuel tankers between Matabaan and Beletweyne. In addition, some trucks and tankers are stuck in Guriceel due to fear and illegal taxes.
- In Jowhar, prices of local cereals, imported food items, and fuel (diesel and petrol) remained unchanged as from last week.
- In Buloburto, local cereals are increasing compared to last week. For instance, white sorghum and white maize increased by 13% and 25% respectively per 50 Kg bag. However, imported food items are decreasing compared to last week. For instance, rice and wheat flour decreased by 10% and 8% respectively per 25 kg bag. Pasta decreased by 15% per 10 kg box, vegetable

oil decreased by 22% per 10 litre container. In addition, both diesel and petrol decreased by 7% per litre compared to last week.

- Despite restrictions on sorghum and maize from Ethiopia by the authorities due to ongoing drought, cross border trade between Somalia and Ethiopia is ongoing normally at Feerfeer border point and goods are moving smoothly from both sides.

Galmuduug

- In Abudwaaq, prices of imported food items such as rice, wheat flour, sugar, pasta and vegetable oil remained unchanged as from last week. However, red sorghum and white maize increased by 13% and 14% respectively per Kg.
- In Dhusamarreeb, wheat flour and pasta increased from \$0.63 to \$0.70 and \$1.1 to \$1.2 respectively per Kg. Also, in Galkayo South, sugar increased from \$0.65 to \$0.68 per kg.
- In Hobyo, prices of local cereals, imported food items, fruits and vegetables remained unchanged as from last week except rice and wheat flour that increased by 7% and 9% respectively per kg.
- Most roads throughout Galmudug are accessible and transport services are ongoing smoothly, movement of goods from upstream to downstream markets is ongoing normally.
- Cross border trade between Somalia and Ethiopia through Saaxo is normal. Both traders and consumers have safe access to the market place.

Somaliland

- Cross-border trade between Ethiopia and Somaliland continues, despite conflict in the Ethiopian side. Prices of fruits and vegetables remained unchanged in the last two weeks. Tomatoes, onions and potatoes remained at 10,000 SL SH, 8,400 SL SH and 8,000 SL SH. respectively per kg. Garlic and carrots remained the same at 36,000 SL SH, and 10,000 SL SH respectively per Kg. A medium sized watermelon was trading at 47,000 SL SH per piece.
- Somaliland exported more than 300,000 goats and sheep to the Saudi Arabia for the upcoming Hajj celebrations. This will improve the economy in Somaliland by increasing households income for pastoralists and ultimately improve food access.
- In the last one week heavy rains were reported in pockets of WoqooyiGalbeed particularly Hargeisa district and neighboring settlements. Also, shower rains were reported in Sanaag and some pockets in Awdal and Togdheer.
- Throughout Somaliland fuel prices are increasing compared to the previous week. For instance, In Hargeisa, diesel and petrol increased from 8,500 SL SH to 9,000 SL SH and 10,500 SL SH to 11,000 SL SH respectively per litre.
- Most roads are accessible and transport services are ongoing, movement of goods from upstream to downstream markets is ongoing normally. Furthermore, port operations in Berbera are ongoing smoothly.
- In most markets throughout Somaliland, exchange rate of the local currency against the USD remained stable. For instance, in Hargeisa the exchange rate of Somaliland Shilling against USD remain unchanged at 8,430 SL SH per USD in the last two weeks.

South West

- In Baidoa, local cereals, such as red sorghum and white maize increased from \$0.90 to \$1.0 and \$0.85 to \$0.90 respectively per Kg. Imported food items such as rice, sugar, wheat flour and pasta remained the same as last week except vegetable oil that decreased by 7% per litre.
- In Baidoa, diesel prices increased from \$1.3 to \$1.5 per litre, however, petrol decreased slightly from \$1.5 to \$1.4 per litre.
- In Qansaxdhere, local cereals, such as red sorghum and white maize increased from \$0.85 to \$1.0 and \$1.2 to \$01.40 respectively per Kg. Imported food items such as rice, sugar, wheat flour and pasta remained the same as last week. In addition, water prices remained unchanged as from last week but expensive due to scarcity and effects of drought and most shallow wells have dried up.
- In Qansaxdhere, diesel prices increased slightly from \$2.1 to \$2.2 however, petrol remained unchanged as from last week at \$2.5 per litre.
- In Hudur local cereals, imported food items, fruits and vegetables unchanged for the last one month except white maize that increased slightly by 3%.
- In most markets throughout South West state, exchange rate of the local currency against the USD is stable. For instance, in Qansaxdhere and Baidoa the exchange rate is 26,000 SO SH per USD for the last three months.

Puntland

- Livestock prices are increasing in most markets due to scarcity of saleable animals as result of on going drought and increased demand in the Sultanate of Oman and Yemen due to the upcoming Hajj season. For instance, the price of export quality goat increased from \$70 to \$80 per head. In addition, scarcity of camel milk continues throughout Puntland and prices are very high.
- In Bossaso and other major markets in Puntland, the prices of local cereals increased mildly by 7% - 10%. However, prices of imported food items such as rice, wheat flour, pasta, sugar, vegetable oil and dates remained unchanged as from last week.
- In major markets throughout Puntland fuel prices remained unchanged as from last week. However, according to interviewed fuel traders, prices are likely to increase in the coming weeks following global trends.
- Vegetables such as cabbage, spinach, and potatoes decreased slightly by <5% compared to last week but is high. In addition, fruits prices remained unchanged as from last week.
- Cross-border trade between Ethiopia and Puntland is ongoing. However, there is reduced volume of fuel, fresh fruits and vegetables into Puntland state due to shortages in the source markets in Ethiopia.
- Most roads are accessible and transport services are ongoing, movement of goods from upstream to downstream markets is ongoing normally. Furthermore, port operations in Berbera are ongoing smoothly.

Jubaland

- Despite the bad condition of the roads and informal taxation throughout Jubaland, transport services are ongoing normally and good are moving from upstream to downstream markets.
- In Kismayo, price of rice (diamond brand), wheat flour and sugar increased from \$22 to \$25, \$21 to \$22 and \$17 to 18.5 respectively per 25 Kg bag, due to low availability. However, a cargo ship carrying food commodities docked in Kismayo port on Thursday. This is likely to improve imported food availability in the coming weeks. In addition, there is shortage of fresh fish due to monsoon winds.
- In BeletHawa, price of maize and beans increased from \$25 to \$32 and \$48 to \$52 respectively per 25 Kg bag due to increasing demand.
- In Bardhere, prices of local cereals, imported food items, fruits and vegetables are very high due to scarcity and effects of prolonged drought. For instance, potatoes and tomatoes are trading at \$2.5 and \$2 respectively per Kg.
- Fuel prices are increasing throughout Jubaland, for instance, In Doolow diesel and petrol increased from \$1.3 to \$1.4 and \$1.5 to \$1.6 respectively per litre.
- In most markets throughout Jubaland state, exchange rate of the local currency against the USD is stable. For instance, in Doolow, Luuq and BeletHaawo the exchange rate is 26,000 SO SH per USD.

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