



# Joint Market and Supply Chain Update

26 June - 03 July 2022

## Key messages

- ◆ Prices of livestock have increased throughout the country over the past few days as Eid Al-Adha festivities approaches.
- ◆ Fuel prices are significantly increasing throughout the country following the global trend, this will likely lead to increased transport and food prices.
- ◆ Despite Hirshabelle forces attacking illegal tax collection and checkpoint in Mataaban, accessibility of the road linking Beletweyne and Mataaban is limited.

### Banadir

- In Bakara market, prices of local cereals and imported food items remained unchanged compared to last week. However, prices of vegetables such as carrots and spinach increased by 8% to 20%.
- In Mogadishu, fuel prices remained unchanged as from last week. However, cooking gas and charcoal prices increased by 4% and 6% respectively per 13 kg cylinder and bag.
- In the capital, most roads are accessible and transport services are normal. Operations are ongoing normally at the port of Mogadishu and goods are moving smoothly to downstream markets.

### Hirshabelle

- Hirshabelle forces attacked the illegal checkpoint and tax collection point established at Qabno village in Mataaban by the insurgents (A.S). Tensions remain high and affecting transportation services and supply to Beletweyne Markets. Accessibility of the corridor linking Mataaban and Beletweyne is limited due to tension and fear of possible attacks by insurgents.
- There is water scarcity in the remote pastoral areas of Hiraan region and reports of ongoing water trucking leading to increases of water prices. For instance, in the affected locations water prices doubled from \$1.5 to \$3 per 200 litre tank.
- In Balcad, livestock and livestock products are increasing due to high demand related to the upcoming Eid Al Adha festivities. For instance, goat and camel prices

increased by 20% to 30%. In addition, goat and camel meat is trading at \$5 and \$4.5 respectively per kg.

- Despite restrictions on sorghum and maize from Ethiopia by the authorities due to ongoing drought, cross border trade between Somalia and Ethiopia is ongoing normally at Feerfeer border point and goods are moving smoothly from both sides.

### Galmuduug

- In Galkayo South, prices of local cereals, imported food items such as rice, wheat flour, sugar, pasta and vegetable oil remained unchanged as from last week.
- In Abudwaaq, prices of local cereals, remained the same as last week but high. For instance, red sorghum and white maize is trading at \$45 and \$50 respectively per 50 kg bag.
- In Balanbale, fuel prices are increasing following the global trends. For instance, petrol and diesel increased from \$1.3 to \$1.5 and \$1.2 to \$1.3 respectively per litre.
- Most roads throughout Galmudug are accessible and transport services are ongoing smoothly, movement of goods from upstream to downstream markets is ongoing normally.
- Cross border trade between Somalia and Ethiopia through Saaxo is normal. Both traders and consumers have safe access to the market place. However, volume of fresh produce from Ethiopian side is low, leading to increased prices of fruits and vegetables.

### Somaliland

- Cross-border trade between Ethiopia and Somaliland continues, despite conflict in the Ethiopian side. Prices of fruits and vegetables remained unchanged in the last three weeks. Tomatoes, onions and potatoes remained at 10,000 SL SH, 8,400 SL SH and 8,000 SL SH, respectively per kg. Garlic and carrots remained the same at 36,000 SL SH, and 10,000 SL SH respectively per kg. A medium sized watermelon is trading at 47,000 SL SH per piece.
- Water stress eased across Somaliland due to the recent shower rains in some pockets of Sool, Togdheer, Sanaag and Waqooyigalbeed regions. However, the authorities reported water trucking is ongoing in Hawd zone of Burco and eastern sides of Owdweyne district.
- Fuel prices are increasing throughout Somaliland following global trends. For instance, in Hargeisa diesel prices increased from 9,000 SL SH to 10,000 SL SH, while petrol remained unchanged as from last week at 11,000 SLH per litre. In a presser, this week authorities reported sufficient fuel stocks are available in Berbera despite the increasing global fuel prices.
- Most roads are accessible and transport services are ongoing, movement of goods from upstream to downstream markets is ongoing normally. Furthermore, port operations in Berbera are ongoing smoothly. In addition, cross-border Berbera corridor linking Somaliland and Ethiopia nears completion. The road once complete is expected to increase trade volume between Ethiopia and Somaliland.
- In most markets throughout Somaliland, exchange rate of the local currency against the USD remained stable. For instance, in Hargeisa the exchange rate of Somaliland Shilling against USD remain unchanged at 8,430 SL SH per USD in the last three weeks.

### South West

- In Baidoa, local cereals, such as red sorghum and white maize remained unchanged as from last week at \$1.0 and \$0.90 respectively per Kg. Imported food items such as sugar, wheat flour, pasta and vegetable oil remained the same as last week except rice that decreased by 10% per kg.
- In Baidoa, diesel prices remained unchanged as from last week at \$1.5 per litre, however, petrol increased slightly from \$1.4 to \$1.5 per litre.
- In Qansaxdhere, red sorghum remained unchanged as from last week, however white maize increased from \$1.4 to \$1.5 per kg. Imported food items such as rice, sugar, wheat flour remained the same as last week except pasta that decreased by 6% per kg. In addition, water scarcity continues and most shallow wells have dried up.
- In Qansaxdhere, diesel and petrol prices remained unchanged as from last week at \$2.2 and \$2.5 per litre but are high due to scarcity and following global trends.
- In Hudur local cereals, prices remained unchanged as from last week, however, imported food items, such as rice, sugar, wheat flour and vegetable oil decreased by 5% to 10% except pasta that increased slightly by 3%.
- In most markets throughout South West state, exchange rate of the local currency against the USD is stable. For instance, in Qansaxdhere and Baidoa the exchange rate is 26,000 SO SH per USD for the last three months.

### Puntland

- There has been an ongoing fuel crisis (petrol and diesel) in Puntland regions in the past five days caused by a supply break due to several reasons including a ship not being able to dock due to congestion in Bossaso port, hoarding by key oil dealers and increased import tariffs imposed by the authorities. However, there is an ongoing discussion between Puntland government officials and key supply chain stakeholders to resolve the issue. Garowe oil dealers have opted to source petrol from Berbera port to resolve the disruption. Prices of both petrol and diesel have increased by 12% and 20% respectively.
- Prices of some imported food items such as sugar and wheat flour are increasing in Garowe and Bossaso due to supply constraints and speculations. For instance, in the two markets, wheat and sugar increased by 6% and 8% respectively per kg compared to last week. However, prices of other items such as rice, pasta, vegetable oil and dates remained unchanged as from last week.
- In Puntland, livestock prices are decreasing due to oversupply of animals with poor body conditions in major markets throughout Puntland. However, there are exceptional cases of animals with good body conditions increasing by 13% compared to last week due to scarcity and increasing demand to Oman and Yemen.
- Cross-border trade between Ethiopia and Puntland is ongoing. However, there is reduced volume of fuel, fresh fruits and vegetables into Puntland state due to shortages in the source markets in Ethiopia.
- Most roads are accessible and transport services are ongoing, movement of goods from upstream to downstream markets is ongoing normally. Furthermore, port operations in Berbera are ongoing smoothly.

### Jubaland

- Despite the bad condition of the roads and informal taxation throughout Jubaland, transport services are ongoing normally and goods are moving from Mogadishu to downstream markets in Jubaland.
- Livestock and meat prices are increasing due to the upcoming Eid Al-Adha festivities. For instance, in Belethawa, camel, goat and sheep prices increased by 25% to 33% per head compared to previous week.
- In Doolow, and major markets throughout Jubaland prices of local cereals, imported food items, fruits and vegetables remain unchanged as from last week but very high due to scarcity and effects of prolonged drought. Prices are likely to increase next week due to the upcoming Eid Al-Adha festivities.
- Fuel prices are increasing throughout Jubaland, for instance, in Belethawa diesel and petrol increased by 25% and 30% respectively per 200 litre tank.
- Kismayo market witnessed increased supply of rice and wheat flour after a cargo ship brought in large consignment of the same. This led to significant decrease in prices of rice and wheat flour by 32% and 28% respectively per 25 kg bag.
- In most markets throughout Jubaland state, exchange rate of the local currency against the USD is stable. For instance, in Doolow, Luuq and Belethawa the exchange rate is 26,000 SO SH per USD.

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