







Caribbean Food Security & Livelihoods Survey

Natural Hazards and the Cost of Living Crisis

GUYANA | August 2023

Successive shocks and crises over the last few years continue to reverberate on the food security and livelihoods of people in the English and Dutch-speaking Caribbean. The pandemic and the cost of living crisis have severely affected peoples' purchasing power where more people are forced to make difficult compromises to meet their food and other essential needs. These trends are exacerbated by the everpresent threat of natural hazards in the region, which could be devastating for those already living in poverty and a tipping point for those on the margins.

To inform decision-making in the Caribbean, Caribbean Community (CARICOM) and the World Food Programme (WFP) launched the Caribbean Food Security and Livelihoods Survey to highlight the impact of the pandemic, the cost of living crisis and the effect of natural hazards on food security and livelihoods

This report analyses data for Guyana from the sixth round of data collection, which took place from 10 to 28 May 2023. It compares findings with four previous survey rounds conducted between April 2020 and August 2022.

Main results from the Guyana surveys

*Comparison with the February 2021 survey round is not included because of the low number of responses from Guyana.

			_	Feb 2022		Apr 2020
LIVELIHOODS	Disrupted livelihoods Reduction/loss of income	37%♦	68%	56%	65% 63%	77%
MARKETS	Lack of market access Change in shopping behaviour Increase in food prices	57% ♦ 91% ♦ 95% ♦	61% 92% 99%	44% 94% 98%	32% 93% 82%	20% 87% 80%
FOOD	Reduced food consumption Lack of food stock	42% →	45%	36% 24%	34% 7%	16%



May 2023 1151 Respondents 74% | 26% Female | Male **Aug 2022 675**Respondents

65% | 35%
Female | Male

Feb 2022 391 Respondents 88% | 12%

Female | Male

*Not included because of the low number of responses from Guyana. Jun 2020 176 Respondents

64% | 36% Female | Male Apr 2020 288 Respondents

72% | 28% Female | Male

METHODOLOGY | The online survey was circulated via social media, media outlets, SMS and emails. While the survey contributes to a better overview of state of food security and livelihoods, the data is not representative, and the use of an online survey limits inputs from people without internet connectivity.





Cost of living crisis

Food imports make up 54 percent of all food trade in Guyana (excluding fish; FAOSTAT, 2021). Fluctuations in regional and global food prices impact the price of imported commodities and exports such as rice. According to FAO's Food Price Index, global food prices have decreased by 23.5 percent as of May 2023 since the all-time high in March 2022. Food inflation in Guyana reached a high in July/August 2021, with peaks also in April and December 2022. In May 2023, food prices had increased 6.4 percent in the previous 12 months.

Most respondents to the survey reported significant price increases in food, housing, gas, health and fuels. Compared to the August 2022 survey round, a slightly smaller proportion noted significant increases in gas and other fuels, but more respondents are reporting increases in housing prices and health costs.

Natural hazards

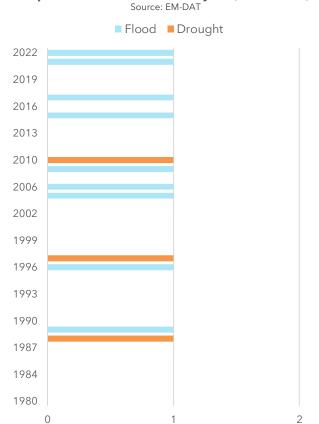
Guyana is exposed to natural hazards, which pose a threat for climate-sensitive livelihood activities and people's well-being. The Emergency Events Database (EM-DAT) recorded 12 events in Guyana between 1980 - 2022. These were mainly floods (nine out of 12), and droughts (three out of 12).

These events in total affected almost 1.3 million people and resulted in total adjusted damages of over US\$1 billion. Floods resulted in 93 percent of reported total adjusted damages.

Guyana faced floods in May 2022 and May 2021 following heavy rainfall, which impacted homes, farms and businesses that were flooded. In general flooding can cause widespread impacts leading to loss of life, displacement of households, crop damages and destruction of critical infrastructure.

Inflation in Guyana (Jan 2020 - May 2023; %)

Reported natural hazards in Guyana (1980-2022)



Inflation

Food inflation





Livelihoods

People continue to experience challenges to their livelihoods with almost two-thirds of respondents facing disruptions in the 30 days prior to the survey. The unaffordability of livelihood inputs remains the main driver, cited by 67 percent of those who experienced livelihood disruptions. Respondents involved in agriculture continue to report high costs of inputs, especially for animal feed and fertilizer.

37 percent of respondents experienced job loss or reduced income in their household in the six months prior to the survey. The proportion of respondents turning to secondary or alternative sources of income has been steadily increasing since June 2020, suggesting that people are turning to new income streams to cope with economic challenges.

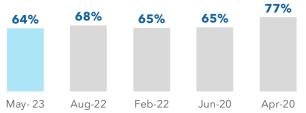
Markets

Over half of respondents reported challenges accessing markets in the week prior to the survey (57 percent), which represents a slight improvement since August 2022. Lack of money to spend continues to be overwhelmingly reported as the main reason for limited market access, cited by 97 percent of those unable to access markets. Respondents have modified how they shop by increasingly purchasing smaller quantities than usual (67 percent) and buying cheaper and less preferred foods (61 percent).

Respondents continue to report increased prices in commodities, especially food. The vast majority of respondents (95 percent) reported an increase in food prices over the three months prior to the survey. Increases were also widely reported for housing, gas, health, transport and other fuels.

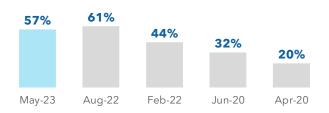
Respondents reporting that their ability to carry out livelihood activities was affected in the 30 days prior to the survey

Recall period was changed from 2 weeks to 30 days in the May 2023 survey round.



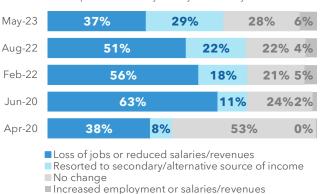
Respondents unable to access markets in the 30 days prior to the survey

Recall period was changed from 7 to 30 days in May 2023.

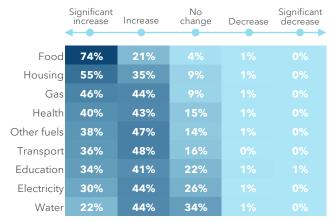


Has your household income changed in the 6 months prior to the survey?

Recall period changed from "since COVID-19" to "in the 6 months prior to the survey" in May 2023 survey round.



Respondents reporting a change in the costs of the commodities in the 3 months prior to the survey







Food consumption

Food consumption patterns show challenges with **food security**, with 72 percent of respondents skipping meals, eating less preferred foods, or going an entire day without eating in the seven days prior to the survey. These results are similar to August 2022 (76 percent).

Respondents are meeting their immediate food needs by employing negative coping strategies.

Respondents may be compromising their well-being or future livelihoods by selling productive assets (33 percent), spending savings (80 percent) or reducing expenditures on health and education (59 percent).

In May 2023, 28 percent of respondents reported that their household had no food stock at home.

while 44 percent reported having less than a week's worth of food supplies. This is very similar to the results from August 2022.

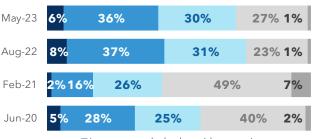
Food insecurity

Using the FIES methodology it is estimated that 65 percent of the respondents in Guyana are food

insecure. Out of these, 27 percent are estimated to be severely and 38 percent moderately food insecure. When compared to the previous survey rounds, the food security situation has remained consistent and the results are similar to the regional survey average.

The negative experience most often reported by respondents in Guyana was "eating only a few kinds of food" (71 percent), followed by being "unable to eat healthy and nutritious food" (62 percent). Alarmingly, 27 percent of respondents went a whole day without eating in the 30 days prior to the survey. Respondents describing their household income as well below average were the most affected across all individual negative food-related experiences.

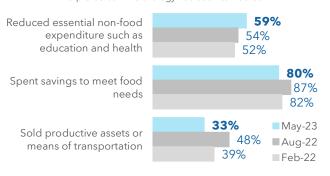
Which statement best reflects your food situation over the past 7 days?



- ■I went one whole day without eating
- ■I skipped meals or ate less than usual
- ■I ate less preferred foods
- ■I had no difficulties eating enough
- ■I increased my food intake

Households' coping strategies

Multiple choices could be selected. New answer option added in May 2023 - "already carried out and cannot continue to do so" in addition to "yes", both are interpreted as if the strategy has been carried out.



Prevalence rates of food insecurity in Guyana

Based on FIES methodology.



- Moderately food insecure
- Mildly food insecure or food secure

"The constant rise in cost of living. When you visit the market you can barely buy a few items because every day the prices for food is going up and no one is doing anything to address or remedy the situation that we are faced with." - Male, 46

"Since the past few years the cost of living has become very expensive and we would like to see a change . I adapt to it by buying cheaper and smaller quantity of groceries. - Female, 56

"I'm doing everything to get money for my family to survive eating a meal everyday is something I can't promise them" - Male, 32



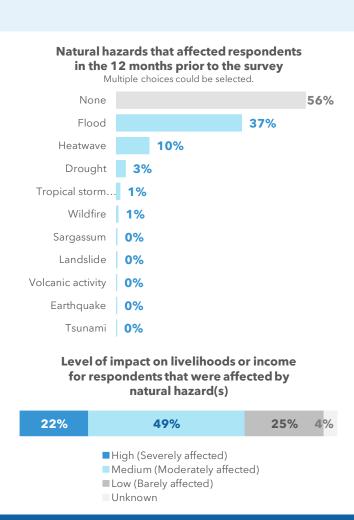
Resilience capacity

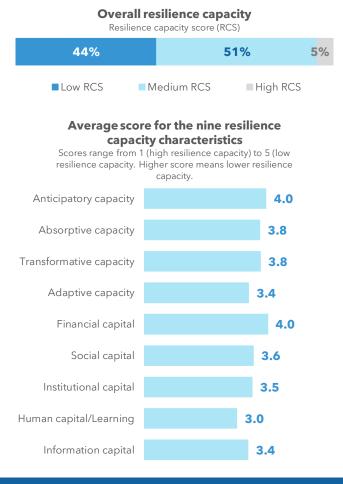
Natural hazards have affected 44 percent of respondents in Guyana in the 12 months prior to the survey. The main reported hazards were flooding (37 percent) and heatwave (10 percent). Of those affected by natural hazards over the last year, 49 percent reported moderate and 22 percent reported severe impacts on their livelihoods or income.

The Resilience Capacity Score (RCS) indicator was used to measure respondents' perceptions of their resilience to natural hazards. The method uses nine statements and respondents rate their level of agreement with each, ranging from strongly agree to strongly disagree. These generate a score that acts as a marker of overall subjective resilience.

Based on the RCS, 44 percent of respondents have low capacity to cope with, recover from and adapt to natural hazards. Only 5 percent of respondents are highly resilient, while 51 percent have medium resilience capacity. Women and lower income groups have the lowest overall resilience capacity.

Out of the nine resilience characteristics, respondents were least resilient when it came to financial capital (i.e. access to financial support) and anticipatory capacity (i.e. preparedness for future hazards). On the other hand, respondents feel that they are better equipped with human capital, in that they learned lessons from past hardships, information capital by having access to early warning information, and adaptive capacity, in that they would find a way to get by if more or more intense hazards occur.









Worries and sentiments

Inability to meet essential needs (49 percent) and food needs (38 percent) continue to be the top concerns among respondents in Guyana, followed by concerns over unemployment (31 percent) and decreasing savings (30 percent).

Seven percent of respondents reported receiving government assistance in the year prior to the May 2023 survey. This is lower than in August 2022 when 39 percent stated that they had received support.

Respondents provided insights on how they are coping and adapting to challenges. Out of the 1,151 respondents in Guyana, 383 responded to the openended question. Responses were analyzed with Chat GPT to categorize and determine the degree of positive and negative emotions. Almost two-thirds of respondents expressed negative or very negative sentiments.

Main worries expressed by respondents

Multiple choices could be selected. Answer options were adjusted in May 2023, adding new options and removing Covid-19 related options that are now displayed as "Other worries".

	May-23	Aug-22	Feb-22	Jun-20
Inability to cover essential needs	49%	46%	35%	28%
Inability to cover food needs	38%	54%	35%	35%
Unemployment / Income loss	31%	27%	34%	45%
Decreasing savings	30%	21%	18%	18%
Illness	28%	30%	58%	69%
Inability to receive or repay loans	12%			
Child/dependent care	12%	11%	11%	7%
Inadequate infrastructure	9%			
Natural hazards	8%			
Inadequate housing	7%			
Violence/crime in the community	6%	8%		10%
Disruption of public services (edu., health)		6%	18%	17%
Other worries		15%	28%	
Violence/abuse in the household				
No access to services due to migration status				

Main differences

Differences in results among respondents were most pronounced when comparing income levels.

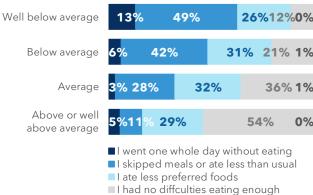
Respondents indicating that their household has below or well below-average incomes show the poorest results on all key metrics of well-being.

Correspondingly, those with lower levels of education and those relying on informal labour or assistance also had similar trends.

The results suggest that women may be facing greater challenges compared to men, though more nuanced analysis is needed on this issue. Also, a greater proportion of younger respondents and those living in rural areas reported experiencing challenges across the majority of metrics. Finally, respondents who are single parents or are living in mixed households (with relatives as well as non-family members) also appear to be more commonly facing difficulties.

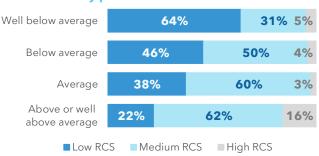
Which statement best reflects your food situation over the past 7 days?

By perceived income level



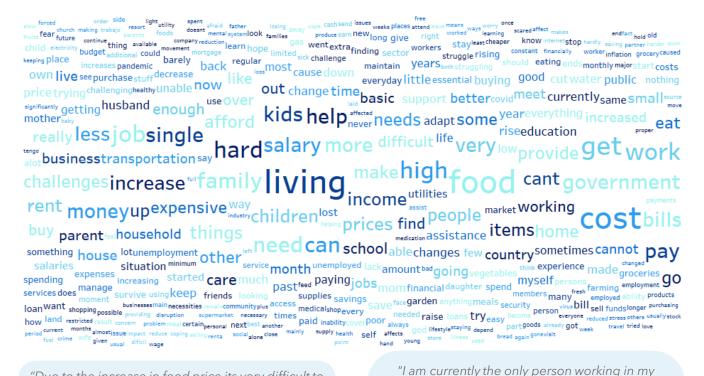
Thad no difficulties eating enough

Overall resilience capacity By perceived income level



[■] I increased my food intake

COMMON THEMES ON HOW RESPONDENTS IN GUYANA ARE COPING AND ADAPTING



"Due to the increase in food price its very difficult to purchase needed food items. Due to heavy rainfall it affects farming also transport is very costly. And to make things worse the government has not been able to increase salary for public sector workers."-Male, 51

"The inability to provide 3 square meals plus snack for my children. Lack of resources to complete school works." - Female, 25

"Buying cheaper brands. Avoid wastage by cooking less and using one dish twice. Eating fruits and vegetables that are in season and that are cheap. Budget, conserve and spend wisely." - Female, 50



"It's very challenging meeting the deadline on all debts and bills for the month, since everything is on the rise more money goes towards food and bills." - Female, 29

immediate family, however I don't have a job and I

am finding it difficult to get one. I have a masters

degree so most of the time employers say I am over

qualified or in other case I don't have enough

experience for jobs that I am qualified for. being

out of a job has affected my ability to provide for my family and considering the high prices for food I

don't believe my savings will last. my savings will

go down before I can find a job. this is my reality

and I am sure I am not the only."-Male, 37

"I live with my 2 grandchildren and find it hard to retire. The extra income is needed because of the high cost of living, healthcare and utilities. Whenever the rain falls heavily for an extended

period my house is flooded, I have raised my land on two occasions but to no avail. I recently had to repair my fridge and raise it off the floor. My cupboards are rotting because of the constant flooding. The whole area seems to have sunk in recent years, so I'm pondering whether to sell and remove to another area at my age." - Female, 69

"Food has been taking up a larger share of income and continues to rise daily. Very little left for savings. Transportation costs are exorbitant, especially taxis and hire cars."- Male, 28

"I am a single mother of three kids and I can hardy send them to school and find food on a daily base I keep them home when I cant afford that what I start doing." - Female, 39

"Cost of living is very expensive and I had to cut off alot of things example use less lights in the night to cut cost on bills and eat less." - Male, 30



INTERACTIVE DASHBOARD

The dashboard contains additional country-level data and analysis beyond the present report on the Food Security and Livelihoods Survey. It may take a second to load. Scan the QR code to access it or follow this link:

https://analytics.wfp.org/t/Public/views/CaribbeanFoodSecurityLivelihoodsSurvey/Overview

CARICOM Caribbean Community Secretariat

Turkeyen, Greater Georgetown PO Box 10827, Guyana Website: <u>www.caricom.org</u>

World Food Programme Caribbean Multi-Country Office

UN House, Marine Gardens Christ Church, Barbados Website: <u>www.wfp.org/countries/caribbean</u> Email: <u>wfp.caribbean@wfp.org</u>



REPORTS

The website contains links to all current and past regional and country reports on the Food Security and Livelihoods Survey. Scan the QR code to access it or follow this link: https://www.wfp.org/publications/caribbean-covid-19-food-security-and-livelihoods-impact-survey





