



# Checklist



## BEFORE DATA COLLECTION

### 1. FILE MANAGEMENT

- ☐ Have you created **dedicated shared folders** on an agreed-upon platform for saving all relevant documents with **appropriate access permissions**?
- ☐ Have you added the survey as planned in [Data Library](#) (guidance [here](#))?

### 2. QUESTIONNAIRE DESIGN AND PROGRAMMING

- ☐ Have you created/updated the **assessment analysis plan** that addresses the study objectives?
- ☐ Have you ensured only questions relevant to the **study objective** are included?
- ☐ Have you used the standardized modules and variable names as per **Survey Designer** and the **Codebook**?
- ☐ Have you ensured that you included **informed consent** to participate in the survey?
- ☐ Have you ensured that there is a **uniquely identifiable survey ID number**?
- ☐ Have you reviewed and **minimized open-ended questions** and responses?
- ☐ Have you checked that all key questions are standardized and set as **mandatory** to avoid unexpected missing values?
- ☐ Have you ensured that there are **no umbrella (yes/no) questions** allowing enumerators to skip key modules?
- ☐ Have you considered the **order** of the modules based on logic, context and sensitivity?
- ☐ Have you added and tested the **skip logic, constraints, and warning messages**?
- ☐ Have you **contextualised** modules with use from thematic experts, where relevant?
- ☐ Have you finished the **translation** in all languages, where relevant?
- ☐ Have you **tested the programmed tool** on an electronic device?
- ☐ Have you tested the flow and length of the questionnaire and only included the **necessary questions**?

### 3. ENUMERATOR TRAINING

- ☐ Have you considered **context-appropriate backgrounds** during the recruitment of enumerators, including gender, ethnicity, language?
- ☐ If collecting anthropometric nutrition data, have you included trainers that are SMART experts and ensured you have a sufficient number of MUAC tapes for training and data collection?
- ☐ Have you prepared/updated the **training materials** (e.g., manual, agenda, presentations) in the necessary languages?
- ☐ Have you prepared a document with contextualised examples of **small quantities** for the training of the food consumption score module?
- ☐ Have you discussed **typical consumption habits** for the context?
- ☐ Have you discussed the **correlation** between the key food security modules?
- ☐ Have you discussed the role of enumerator **observation**?
- ☐ Have you discussed the importance of **probing**, especially when inconsistent responses are provided?
- ☐ Have you reviewed the response options and the use of “**other, please specify**”, and “not applicable”?
- ☐ Have you reviewed the use of **enumerator field notes** and reporting?
- ☐ Have you included **practical exercises and role-playing scenarios** in the training?
- ☐ Have you included a **post-training test** with focus on testing all enumerators’ understanding of the tool, sampling and key modules, ensuring only enumerators who passed the test is sent for data collection?
- ☐ Have you **finalised the questionnaire** incorporating any potential inputs coming from the training and pilot testing, as well as feedback from the enumerators?
- ☐ Do you have an **enumerator management and communication plan** in place, including a **feedback mechanism** for enumerators to report issues during data collection?





## DURING DATA COLLECTION

### 1. HIGH FREQUENCY CHECKS

- ☐ Have you checked the **number of completed interviews** against the designed sample?
- ☐ Have you checked the distribution of key variables and identified **erroneous values and outliers**?
- ☐ Have you checked for **missing values in key variables**?
- ☐ Have you checked the use of **special values, such as “don’t know” and “other, specify”**?
- ☐ Have you checked for **duplicate records**?
- ☐ Have you checked the **survey duration** and flagged surveys that are significantly shorter or longer than average?
- ☐ Have you reviewed **anomalous consumption patterns**?
- ☐ Have you reviewed **anomalous coping strategy behaviours**?
- ☐ Have you checked that the **expenditure module responses make economic sense**?
- ☐ Have you checked for **illogical responses by triangulating the data**?
- ☐ Have you checked **enumerator performance**, including daily completion, missing data, response inconsistencies, and flagged errors?
- ☐ Have you provided **regular feedback** to team leaders about enumerators based on their performance checks?

### 2. ISSUE LOG

- ☐ Have you documented all potential errors in an **issue log**?
- ☐ Have you categorized issues by type (e.g., data quality, technical problems) for easier resolution?
- ☐ Have you **communicated all issues** to the field supervisors for clarification and correction as planned?
- ☐ Have you established a **timeline for issue resolution** and follow-up to ensure corrections are made promptly?





## AFTER DATA COLLECTION

### 1. DATA CLEANING

- ☐ Have you completed the designed **sample**?
- ☐ Have you **documented any deviation from the designed sample** and the potential impact on the analysis?
- ☐ Have you reviewed and addressed **special values**?
- ☐ Have you dealt with **anomalous expenditure values**?
- ☐ Have you verified that data are consistent through **triangulation**?
- ☐ Have you **documented key steps in your syntax and lessons learned** to be reviewed for future assessments?
- ☐ Are you keeping a **data cleaning log** that includes steps taken and rationale for decisions made during the cleaning process?

### 2. DATA AND DOCUMENT MANAGEMENT

- ☐ Have you uploaded the raw and cleaned datasets, and scripts processing the data to **dedicated folders**?
- ☐ Have you uploaded the final versions of the raw and cleaned datasets, scripts, questionnaire, and other related documents to **DataLib**?

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