

Supplier's Guide to Smartsourcing Platform Registration instructions for Coupa Supplier Portal (CSP)*

SAVING LIVES CHANGING LIVES

What is the purpose of this guide?

This guide will provide instructions on how to register in the Coupa Supplier Portal (CSP), system that supports our onboarding and supplier information management processes.

The CSP allows you to expand your client base beyond WFP thanks to the creation of a public profile. This means the account you create in the CSP can be used with other clients, not just us.

The CSP is a **free web-based tool** for suppliers.

- Do not confound creating an account in the CSP and registering as a WFP supplier.
- Creating an account in the CSP is required if you want to conduct our supplier registration through the platform, this might result in information been asked twice.
- Coupa is the manager of the CSP account creation process, and we do not have control over it.

***NOTE(S)**: It is NOT mandatory to have a CSP account to do business with WFP. Nonetheless, we encourage you to create one if it is the first time you are registering with us, or if we request information updates, for a better user experience.

Registration with CSP

1. Creating an account in the Coupa Supplier Portal (CSP)

When a member of the WFP procurement team invites you to register as a supplier, you will receive an email from Coupa Supplier Portal (do_not_reply@supplier.coupahost.com).

- In this email, read the content and click on Join and Respond to register. You will be redirected to the Registration Home Page
- Fill in your personal information to create your own account
- Check the box I accept the Privacy Policy and the Terms of Use
 - Click on Create an Account



Email Verification We sent a one time verification code to emailadress@domain.com 10 Didn't receive the Verification Code? Request a New Code 11

- 1. Indicate the legal business name
- 2. Provide the Main contact's First Name
- 3. Provide the Main contact's Last Name
- 4. Create a Password and confirm it
- 5. Select the Country of operation from the dropdown list
- 6. Indicate your Tax ID number. If you cannot provide it, check the box I do not have a Tax ID
- 7. Check the box Accept the Privacy Policy and Terms of Use
- 8. Click on **Create** an Account

An email verification code will be sent to your email address.

- 9. Open the email and copy the code
- 10. Past or write the code back on the account creation form
- 11. Click Next

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2. Filling out your Coupa Supplier Portal (CSP) profile

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NOTE(S): The information you will fill out is for your CSP profile, not for the WFP registration. This information is requested by Coupa as the platform owner, not WFP.

Coupa Supplier Portal Onboarding Fill out required info for your Business Profile before proceeding to Coupa Supplier Portal Account Details Payment Information			1. Provide the information for your primary address	
1 Primary Address * Country/Region	* Address Line 1	Address Line 2	÷	2. Click Next
* City	* State	* Postal Code		
			2 Next	

NOTE(S): Requested information will vary depending on the country of operation (See example)

Toggle over the information sign of each field to obtain more details on the information that is expected to be included.

* Type of Company 👔	* Co Reg Num.
• Place of Reg. ()	* Permit Number 🕤
Permit Date	* Liquidation State 🕕
Enter a date with the following specification: YYYY-MM-DD (eg 1984- 05-30)	×
* Share Capital 🕧	* Sole Shareholder 🕕
Enter a number with two decimal points (eg 15096,00)	•
* Tax Regime 🕡	Liable Company 🕥
Invoice From Code 🕕	Preferred Language
	Italian (Italy)

- Required information for Italy-based company
 - 3. Complete the Country specific information about the Company's registration
 - 4. Click on **Next**. A confirmation that the information was registered successfully will show up

South Sudan	- Required information for South Sudan-based company
4 Next	
Primary Address saved successfully	

NOTE(S): WFP does not use the CSP for payments, therefore we do not require you to fill out this information. Check the box **Do not accept Virtual Card / Bank Transfer / Check payments from this customer**. It will not have implications for our business.

count Details Payment Information	_	
Virtual Card 🛈	Custo	omer Support
Please enter the following information t	to receive Virtual Card payments.	
* Payment Method Name 👔	* Email Address	
Do not accept Virtual Card payments fr	om this customer	
Do not accept Virtual Card payments fr	om this customer	
Do not accept Virtual Card payments fr	om this customer	6
Do not accept Virtual Card payments fr	om this customer	6 er Supported
Do not accept Virtual Card payments fr Bank Transfer Please enter the following information 1	om this customer Custome	6 er Supported
Do not accept Virtual Card payments fr Bank Transfer Please enter the following information t • Payment Method Name ①	om this customer Custome to receive Bank Transfer payments.	6 er Supported
Do not accept Virtual Card payments fr Bank Transfer Please enter the following information t • Payment Method Name () • Bank Account Country/Region	customer to receive Bank Transfer payments.	er Supported
Do not accept Virtual Card payments fr Bank Transfer Please enter the following information f • Payment Method Name () • Bank Account Country/Region South Sudan	customer Custome to receive Bank Transfer payments. Bank Account Currency SSP	er Supported

Check Customer Supp		Customer Supporter
*Address Line 1		
* City		
State	Select an Option	Ŧ
* Postal Code		
* Country/Region	South Sudan	~

5. If you would like to receive payments through a Virtual Card, for any CSP client you might have, not necessarily WFP, fill out the Virtual Card information.

If you don't want to accept Virtual card payments, mark the box **Do not accept Virtual Card payments from this customer**. You won't need to provide the card details.

- 6. Click **Next**
- 7. Repeat steps 5 & 6 for **Bank Transfer information** and **Checks**.

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This information can be added later, if you so desire.

3. Set up the Multi Factor Authentication (MFA)



- When you connect to CSP for the first time to access WFP content a pop-up window appears for you to Enable Multi Factor Authentication.
- Two options are displayed, **Enable** or **No Thanks**.
- If you click on No
 Thanks
 you will not be able
 to access the content
 that was shared with
 you through CSP.
- Click on Enable.
- A new pop-up window will appear with a QR code.
- Scan the QR code and use your preferred authentication app.

NOTE(S): Having a phone with an installed authentication app and internet services is **mandatory** to activate MFA on CSP.



 Once scanned, an account named by default Coupa Supplier Portal will be created within the authentication app.



Save Your B	ackup Coo	les		>	
Those code		rated on Octo	bor 01	2024	
These code	is were gene	rated on Octor	ber 01,	2024	
Emergency R access if you app.	ecovery code lose access t	es are the only to your authen	r way to ticating	restore device or	
You can use e	You can use each recovery code only once.				
Keep these so	mewhere sa	fe but accessi	ble.		
ŀ	Ighrow	en	nZB5A		
Å	AsSiVw	On	n4KGw		
-	8TUuw	5	ol0_g		
	Сору	Downloa	d	Print	

 Before finalizing the set up, you will be given a list of six one-time use
 Emergency Recovery
 Codes to maintain access in case you cannot retrieve the authentication code.
 You can Download or
 Print the codes.



 After saving the Emergency codes you will be given the option to choose your preferred authentication method to access WFP content in CSP: Authenticator App or Text Message

Multi f	Factor Authentication via SMS	ŝ		×
1	A code will be sent to your phone as Message (SMS rates may apply).	s an SMS Text	Phone Num +1	ber
2	Confirm Recaptcha			
		l'm not a	a robot	reCAPTCHA Privacy - Terms
			Ser	nd Code
3	Enter the 6-digit verification code se	ent to your phone.		
			Cancel	Enable

 If you choose to use Text Message instead of authentication app, a pop-up window will appear with instructions to set that up via SMS.

NOTE(S): The possibility to set up SMS messages as an authentication alternative will be available only **after** setting up the authentication app.

After creating your CSP profile you can proceed with WFP specific actions.

Additional Questions?

Coupa has a dedicated space for questions related to the Coupa Supplier Portal. Follow this link to access it: <u>https://supplier.coupa.com/</u> <u>help/</u> If your question pertains specific WFP processes, after CSP registration is finalized, please contact our Supplier Enablement Team at <u>wfpsuppliers.</u> <u>srm@wfp.org</u>

World Food Programme

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